



**QUARRY  
COMMUNITY DEVELOPMENT  
DISTRICT**

**COLLIER COUNTY  
REGULAR BOARD MEETING  
& PUBLIC HEARING'S  
AUGUST 19, 2019  
1:00 P.M.**

Special District Services, Inc.  
27499 Riverview Center Boulevard, #253  
Bonita Springs, FL 33134

[www.quarrycdd.org](http://www.quarrycdd.org)  
561.630.4922 Telephone  
877.SDS.4922 Toll Free  
561.630.4923 Facsimile

**AGENDA**  
**QUARRY COMMUNITY DEVELOPMENT DISTRICT**  
The Quarry Beach Club  
8975 Kayak Drive  
Naples, Florida 34120  
**REGULAR BOARD MEETING & PUBLIC HEARING'S**  
August 19, 2019  
1:00 p.m.

- A. Call to Order
- B. Pledge of Allegiance
- C. Proof of Publication.....Page 1
- D. Establish Quorum
- E. Additions or Deletions to Agenda
- F. Comments from the Public for Items Not on the Agenda
- G. Approval of Minutes
  - 1. July 15, 2019 Regular Board Meeting Minutes.....Page 3
- H. **Public Hearing – Final Budget**
  - 1. Proof of Publication.....Page 7
  - 2. Receive Public Comments on Fiscal Year 2019/2020 Final Budget
  - 3. Consider Resolution No. 2019-11 – Adopting a Fiscal Year 2019/2020 Final Budget.....Page 9
  - 4. Receive Public Comments on Fiscal Year 2018/2019 Annual Assessment Roll
  - 5. Consider Resolution No. 2019-12 – Adopting a Fiscal Year 2019/2020 Annual Assessment Roll.....Page 20
- I. **Public Hearing – Rules of Procedure**
  - 1. Proof of Publication.....Page 41
  - 2. Receive Public Comments on Rules of Procedure
  - 3. Consider Resolution No. 2019-13 – Adopting Rules of Procedure.....Page 45
- J. Old Business
  - 1. Status of Contractor Negotiations for Phase 1 Repairs
  - 2. Update on Preserve Trespassing Signs
  - 3. Update on Shoreline Repair Project Phase II
  - 4. Discussion on Rip Rap Repairs – Phase III.....Page 115
    - a. Update on Resident Request Procedures
- K. New Business
  - 1. Consider Ratification of Change Order No. 1.....Page 117
  - 2. Consider Ratification of Change Order No. 3.....Page 119
  - 3. Consider Ratification of Change Order No. 4.....Page 121
  - 4. Consider Appointment of Audit Committee & Approval of Evaluation Criteria.....Page 127

L. Administrative Matters

1. Engineer Report

2. Legal Report

a. Consider Approval of Inframark Management Contract.....Page 131

3. Manager Report

a. Financials.....Page 141

b. FEMA Update

M. Board Members Comments

1. Discussion on Grant, Fridkin & Pearson Expenses – George Cingle

2. Discussion on Remaining Expenses for Fiscal Year – George Cingle

N. Adjourn

# Naples Daily News

PART OF THE USA TODAY NETWORK

Published Daily  
Naples, FL 34110

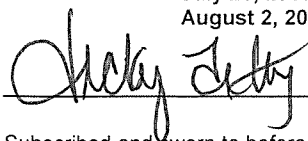
QUARRY CDD  
2501A BURNS RD  
PALM BEACH GARDENS, FL 33410

## Affidavit of Publication

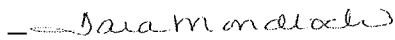
STATE OF WISCONSIN  
COUNTY OF BROWN

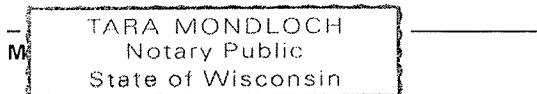
Before the undersigned they serve as the authority, personally appeared Vicky Felty who on oath says that she serves as legal clerk of the Naples Daily News, a daily newspaper published at Naples, in Collier County, Florida; distributed in Collier and Lee counties of Florida; that the attached copy of the advertising was published in said newspaper on dates listed. Affiant further says that the said Naples Daily News is a newspaper published at Naples, in said Collier County, Florida, and that the said newspaper has heretofore been continuously published in said Collier County, Florida; distributed in Collier and Lee counties of Florida, each day and has been entered as second class mail matter at the post office in Naples, in said Collier County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement and affiant further says that he has neither paid nor promised any person, or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

July 26, 2019  
August 2, 2019



Subscribed and sworn to before on August 8, 2019:

  
Notary, State of WI, County of Brown



My commission expires: August 6, 2021

Publication Cost: \$2352.00

Ad No: GCI0236119-01

Customer No: 325366

PO#:



## THE QUARRY COMMUNITY DEVELOPMENT DISTRICT

NOTICE OF PUBLIC HEARING TO CONSIDER THE ADOPTION OF THE FISCAL YEAR 2019/2020 BUDGET; NOTICE OF PUBLIC HEARING TO CONSIDER THE IMPOSITION OF OPERATIONS AND MAINTENANCE SPECIAL ASSESSMENTS, ADOPTION OF AN ASSESSMENT ROLL, AND THE LEVY, COLLECTION, AND ENFORCEMENT OF THE SAME; AND NOTICE OF REGULAR BOARD OF SUPERVISORS' MEETING.

### Upcoming Public Hearings, and Regular Meeting

The Board of Supervisors ("Board") for The Quarry Community Development District ("District") will hold the following two public hearings and a regular meeting:

**DATE:** August 19, 2019  
**TIME:** 1:00 p.m.  
**LOCATION:** Quarry Beach Club  
8975 Kayak Drive  
Naples, FL 34120

The first public hearing is being held pursuant to Chapter 190, *Florida Statutes*, to receive public comment and objections on the District's proposed budget ("Proposed Budget") for the fiscal year beginning October 1, 2019, and ending September 30, 2020 ("Fiscal Year 2019/2020"). The second public hearing is being held pursuant to Chapters 190 and 197, *Florida Statutes*, to consider the imposition of operations and maintenance special assessments ("O&M Assessments") upon the lands located within the District, to fund the Proposed Budget for Fiscal Year 2019/2020; to consider the adoption of an assessment roll; and, to provide for the levy, collection, and enforcement of assessments. At the conclusion of the hearings, the Board will, by resolution, adopt a budget and levy O&M Assessments as finally approved by the Board. A Board meeting of the District will also be held where the Board may consider any other District business.

### Description of Assessments

The District imposes O&M Assessments on benefitted property within the District for the purpose of funding the District's general administrative, operations, and maintenance budget and providing the funds necessary to pay debt service on outstanding bonds as reflected in the District's debt service budget. A geographic depiction of the property potentially subject to the proposed O&M Assessments is identified in the map attached hereto. The table below shows the schedule of the proposed O&M Assessments, which are subject to change at the hearing:

Land Use	Total # of Units	Proposed O&M Assessment (NOT including collection costs / early payment discounts)
Platted Lot	900	\$643.89

The proposed O&M Assessments as stated additionally will include collection costs and/or early payment discounts estimated to be 7%, which Collier County ("County") may impose on assessments that are collected on the County tax bill. Moreover, pursuant to Section 197.3632(4), *Florida Statutes*, the lien amount shall serve as the "maximum rate" authorized by law for O&M Assessments, such that no assessment hearing shall be held or notice provided in future years unless the assessments are proposed to be increased or another criterion within Section 197.3632(4), *Florida Statutes*, is met. Note that the O&M Assessments do not include any debt service assessments previously levied by the District and due to be collected for Fiscal Year 2019/2020.

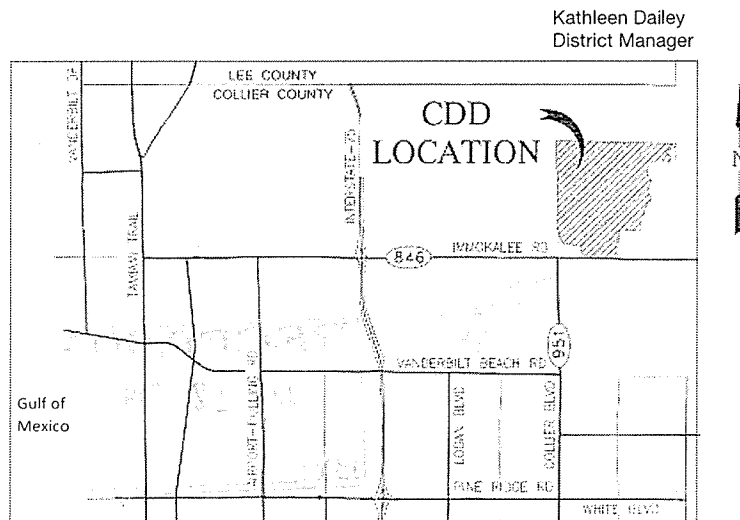
For Fiscal Year 2019/2020, the District intends to have the County tax collector collect the assessments imposed on certain developed property, and may directly collect the assessments imposed on certain benefitted property by sending out a bill prior to, or during, November 2019. It is important to pay your assessment because failure to pay will cause a tax certificate to be issued against the property which may result in loss of title, or for direct billed assessments, may result in a foreclosure action, which also may result in a loss of title. The District's decision to collect assessments on the tax roll or by direct billing does not preclude the District from later electing to collect those or other assessments in a different manner at a future time.

### Additional Provisions

The public hearings and meeting are open to the public and will be conducted in accordance with the provisions of Florida law. A copy of the Proposed Budget, proposed assessment roll, and the agenda for the hearings and meeting may be obtained at the offices of the District Manager, located at 27499 Riverview Center Blvd., #253, Bonita Springs, Florida 33134, (561) 630-4922 ("District Manager's Office"), during normal business hours. The public hearings and meeting may be continued to a date, time, and place to be specified on the record at the hearings or meeting. There may be occasions when staff or board members may participate by speaker telephone.

Any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Manager's Office at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Manager's Office.

Please note that all affected property owners have the right to appear at the public hearings and meeting, and may also file written objections with the District Manager's Office within twenty days of publication of this notice. Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public hearings or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.



**QUARRY COMMUNITY DEVELOPMENT DISTRICT  
REGULAR BOARD MEETING  
JULY 15, 2019**

**A. CALL TO ORDER**

The July 15, 2019, Regular Board Meeting of the Quarry Community Development District was called to order at 1:00 p.m. at the Quarry Beach Club located at 8975 Kayak Drive, Naples, Florida 34120.

**B. PLEDGE OF ALLEGIANCE**

**C. PROOF OF PUBLICATION**

Proof of publication was presented that notice of the Regular Board Meeting had been published in the *Naples Daily News* on April 26, 2019, as legally required.

**D. ESTABLISH A QUORUM**

It was determined that the attendance of the following Supervisors constituted a quorum and it was in order to proceed with the meeting:

Chair	George Cingle	Present
Vice Chair	Stanley T. Omland	Present
Supervisor	Timothy B. Cantwell	Present
Supervisor	William G. Flister	Present
Supervisor	Lloyd Schliep	Present

Staff members in attendance were:

District Manager	Kathleen Dailey	Special District Services, Inc.
District Counsel	Jere Earlywine	Hopping Green & Sams
District Engineer	Jeffrey Satfield	CPH

Also in attendance were Albert Lopez, CPH Senior Project Manager; and the following District residents: Tom Okner, Jim & Pat Arnaiz, Rodney Whisman, Gerard Benner, Doug & Linda Gober, Jody Tatro and Laura Severance.

**E. ADDITIONS OR DELETIONS TO THE AGENDA**

Mr. Earlywine requested the addition of an item under the Legal Report: Consider Easement Agreement.

Mr. Cantwell requested the addition of a discussion on the seawalls under Board Member Comments.

There was a consensus of the Board to add both items.

**F. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA**

Mr. Okner asked about repair of the south shore berm and submitted photos. Mr. Cingle indicated that no work was planned, but that he would take a look at the area.

Mr. Gober asked about disconnects on docks. Mr. Cingle explained that the owner must physically disconnect power so the dock can be removed and get the cable out of the way.

## **G. APPROVAL OF MINUTES**

### **1. June 17, 2019, Regular Board Meeting**

The June 17, 2019, Regular Board Meeting minutes were presented for approval.

Under Item I-2, Mr. Cingle requested that the 2<sup>nd</sup> line read “He (Mr. Satfield) explained that on Fieldstone drainage is poor, resulting in flooding” and the last line should read “Mr. Cingle added that the seawall issue needs to be thrashed out as to who owns what, but plans to repair it will be done in any case.”

Mr. Schliep noted in Item I-1, CPH is to “assess” damages” instead of “obtain” and under Item K-2a, “Infomark” should be “Inframark”.

A **motion** was made by Mr. Omland, seconded by Mr. Cantwell and passed unanimously approving the June 17, 2019, Regular Board Meeting minutes, as amended.

## **H. OLD BUSINESS**

### **1. Status of Contractor Negotiations for Phase 1 Repairs**

Mr. Omland advised that the parties were struggling to reschedule a mediation date. He added that CPH was assessing damages.

### **2. Update on Preserve Trespassing Signs and Letter to Collier County Sheriff’s Office**

Mr. Flister advised that the signs were being manufactured and would be installed soon. Ms. Dailey noted that the letter had been sent to the Sheriff requesting enforcement on the preserve. There was general discussion on the definition of “preserve,” as it may impact other areas. Mr. Omland stated that CPH was working on a map that should establish those areas. Ms. Severance added the original permit on Page 10 addresses preserves and wetlands.

## **I. NEW BUSINESS**

### **1. Update on Shoreline Repair Project Phase II**

Mr. Cingle indicated that residents should be receiving weekly or bi-weekly updates that give a two week glance ahead. Although construction is slightly behind schedule, it was reported that all was going well, as was the use of watercraft during repairs.

### **2. Consider Resolution No. 2019-10 – Adopting a Legal Defense Policy**

Resolution No. 2019-10 was presented, entitled:

### **RESOLUTION 2019-10**

**A RESOLUTION SETTING FORTH THE POLICY OF THE  
QUARRY COMMUNITY DEVELOPMENT DISTRICT  
BOARD OF SUPERVISORS WITH REGARD TO THE  
SUPPORT AND LEGAL DEFENSE OF THE BOARD OF  
SUPERVISORS AND DISTRICT OFFICERS AND  
PROVIDING FOR AN EFFECTIVE DATE.**

Mr. Earlywine explained that the resolution was an update from 15 years ago and fills in gaps in the Florida law that protect volunteer positions with the presumption that they act in good faith. He also went over the Florida Statutes stating that threats on public officials is a crime.

A **motion** was made by Mr. Cantwell, seconded by Mr. Schliep and passed unanimously to adopt Resolution No. 2019-10, as presented.

**3. Discussion on Rip Rap Repairs – Phase III**

Mr. Cingle explained that Phase III was the repair of Phase I deficiencies. He indicated that the District was obtaining quotes and plans to proceed with haste. Mr. Omland went over the steps that have been taken thus far. He suggested bringing Josh Maxwell of Turrell Hall back to give a report on a design that would protect the District if litigation is pursued, adding it would give consistency for a defense. Upon discussion, a **motion** was made by Mr. Cantwell, seconded by Mr. Omland and passed unanimously authorizing up to \$2,500 plus time and materials for Turrell Hall to do such a study.

Mr. Cantwell advised that a formal process should be developed in order to collect information on specific issues on Phase III with a certain deadline for reporting same. Mr. Omland suggested the reports go through Ms. Dailey since they need to be centralized for litigation. Mr. Cingle stated he would add to his weekly report to alert the manager of specific issues. Ms. Dailey suggested a form be developed so that the information is not received in a myriad of methods. Mr. Cantwell agreed, stating that a formal process would give the District a database record of issues. Mr. Schliep volunteered to design a form and stated he would run it by Mr. Earlywine and the litigation attorney. There was a consensus of the Board to do so, providing the information through the weekly e-mail blast. Ms. Dailey reminded the Board that not all issues residents request repair for are necessarily covered by the project.

**J. ADMINISTRATIVE MATTERS**

**1. Engineer's Report**

**a. Update on Fieldstone and Spinner Cove Projects**

Mr. Satfield stated that there were ponding issues on Fieldstone with water moving to the corner. He indicated that they were working on connecting yard drains to eliminate issues. There was a consensus of the Board to proceed and obtain quotes, once designed.

On Spinner Cove, Mr. Satfield noted that they were working on specifications for seawall patches. He stated that these were Hurricane Irma related repairs, but there are no major failures or urgency issues.

**2. Legal Report**

**a. Update on Inframark Management Contract**

Mr. Earlywine advised that he had received a draft contract, which he reviewed and sent back for comments. He anticipated bringing a proposed contract back to the August meeting.

**b. ADDED – Consider Easement Agreement**

Mr. Earlywine presented a variance agreement for the installation of improvements within CDD easements. He went over the process and noted agreements would be recorded and run with the properties. He suggested authorization to move forward with the agreement, which would require an engineering review and the applicant paying the application cost of \$500.

A **motion** was made by Mr. Schliep, seconded by Mr. Cantwell and passed unanimously approving the variance agreement for the installation of improvements within CDD easements and authorizing an engineering review, subject to the applicant paying the \$500 application fee.

**3. Manager's Report**

**a. Financials**

Ms. Dailey went over the financials and added that charges for the project were in the process of being back charged.

Ms. Dailey then advised that the next meeting was scheduled for August 19, 2019, and included the budget public hearing. Mr. Flister indicated he would not be present for that meeting.

**K. BOARD MEMBER COMMENTS**

**1. FEMA Update**

Mr. Cantwell stated that a denial letter had not yet been received. Ms. Dailey indicated that she recently received correspondence from the new FEMA rep for the project and was in the process of providing documents they had requested. Mr. Omland suggested contacting a lobbyist and Mr. Earlywine suggested reaching out to the FEMA lawyers to see if they could recommend any actions to assist. There was a consensus of the Board directing Ms. Dailey to do so.

Mr. Cantwell advised that his inquiry had been addressed previously.

**L. ADJOURNMENT**

The Regular Board Meeting was adjourned at 3:25 p.m. on a **motion** made by Mr. Omland, seconded by Mr. Schliep and passed unanimously.

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Secretary/Assistant Secretary

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Chair/Vice-Chair

# Naples Daily News

PART OF THE USA TODAY NETWORK

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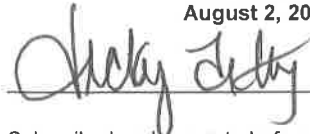
QUARRY CDD  
2501A BURNS RD  
PALM BEACH GARDENS, FL 33410

## Affidavit of Publication

STATE OF WISCONSIN  
COUNTY OF BROWN

Before the undersigned they serve as the authority, personally appeared Vicky Felty who on oath says that she serves as **legal clerk** of the Naples Daily News, a daily newspaper published at Naples, in Collier County, Florida; distributed in Collier and Lee counties of Florida; that the attached copy of the advertising was published in said newspaper on dates listed. Affiant further says that the said Naples Daily News is a newspaper published at Naples, in said Collier County, Florida, and that the said newspaper has heretofore been continuously published in said Collier County, Florida; distributed in Collier and Lee counties of Florida, each day and has been entered as second class mail matter at the post office in Naples, in said Collier County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement and affiant further says that he has neither paid nor promised any person, or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

July 26, 2019  
August 2, 2019



Subscribed and sworn to before on August 8, 2019:



Notary, State of WI, County of Brown

M TARA MONDLOCH  
Notary Public  
State of Wisconsin

My commission expires: August 6, 2021

Publication Cost: \$2352.00

Ad No: GCI0236119-01

Customer No: 325366

PO#:

## THE QUARRY COMMUNITY DEVELOPMENT DISTRICT

NOTICE OF PUBLIC HEARING TO CONSIDER THE ADOPTION OF THE FISCAL YEAR 2019/2020 BUDGET; NOTICE OF PUBLIC HEARING TO CONSIDER THE IMPOSITION OF OPERATIONS AND MAINTENANCE SPECIAL ASSESSMENTS, ADOPTION OF AN ASSESSMENT ROLL, AND THE LEVY, COLLECTION, AND ENFORCEMENT OF THE SAME; AND NOTICE OF REGULAR BOARD OF SUPERVISORS' MEETING.

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## **RESOLUTION 2019-11**

### **THE ANNUAL APPROPRIATION RESOLUTION OF THE QUARRY COMMUNITY DEVELOPMENT DISTRICT (“DISTRICT”) RELATING TO THE ANNUAL APPROPRIATIONS AND ADOPTING THE BUDGETS FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2019, AND ENDING SEPTEMBER 30, 2020; AUTHORIZING BUDGET AMENDMENTS; AND PROVIDING AN EFFECTIVE DATE.**

**WHEREAS**, the District Manager has, prior to the fifteenth (15<sup>th</sup>) day in June, 2019, submitted to the Board of Supervisors (“**Board**”) of The Quarry Community Development District (“**District**”) proposed budgets (“**Proposed Budget**”) for the fiscal year beginning October 1, 2019 and ending September 30, 2020 (“**Fiscal Year 2019/2020**”) along with an explanatory and complete financial plan for each fund of the District, pursuant to the provisions of Section 190.008(2)(a), *Florida Statutes*; and

**WHEREAS**, at least sixty (60) days prior to the adoption of the Proposed Budget, the District filed a copy of the Proposed Budget with the local governing authorities having jurisdiction over the area included in the District pursuant to the provisions of Section 190.008(2)(b), *Florida Statutes*; and

**WHEREAS**, the Board set a public hearing thereon and caused notice of such public hearing to be given by publication pursuant to Section 190.008(2)(a), *Florida Statutes*; and

**WHEREAS**, the District Manager posted the Proposed Budget on the District’s website at least two days before the public hearing; and

**WHEREAS**, Section 190.008(2)(a), *Florida Statutes*, requires that, prior to October 1<sup>st</sup> of each year, the Board, by passage of the Annual Appropriation Resolution, shall adopt a budget for the ensuing fiscal year and appropriate such sums of money as the Board deems necessary to defray all expenditures of the District during the ensuing fiscal year; and

**WHEREAS**, the District Manager has prepared a Proposed Budget, whereby the budget shall project the cash receipts and disbursements anticipated during a given time period, including reserves for contingencies for emergency or other unanticipated expenditures during the fiscal year.

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE QUARRY COMMUNITY DEVELOPMENT DISTRICT:**



## SECTION 1. BUDGET

- a. The Board has reviewed the Proposed Budget, a copy of which is on file with the office of the District Manager and at the District's Local Records Office, and hereby approves certain amendments thereto, as shown in Section 2 below.
- b. The Proposed Budget, attached hereto as **Exhibit "A,"** as amended by the Board, is hereby adopted in accordance with the provisions of Section 190.008(2)(a), *Florida Statutes* ("**Adopted Budget**"), and incorporated herein by reference; provided, however, that the comparative figures contained in the Adopted Budget may be subsequently revised as deemed necessary by the District Manager to reflect actual revenues and expenditures.
- c. The Adopted Budget, as amended, shall be maintained in the office of the District Manager and at the District's Local Records Office and identified as "The Budget for The Quarry Community Development District for the Fiscal Year Ending September 30, 2020."
- d. The Adopted Budget shall be posted by the District Manager on the District's official website within thirty (30) days after adoption, and shall remain on the website for at least 2 years.

## SECTION 2. APPROPRIATIONS

There is hereby appropriated out of the revenues of the District, for Fiscal Year 2019/2020, the sum of \$ 2,634,879 to be raised by the levy of assessments and/or otherwise, which sum is deemed by the Board to be necessary to defray all expenditures of the District during said budget year, to be divided and appropriated in the following fashion:

TOTAL GENERAL FUND	\$ <u>579,497</u>
DEBT SERVICE FUND - (SERIES 2015)	\$ <u>1,239,460</u>
DEBT SERVICE FUND - (SERIES 2018)	\$ <u>322,804</u>
DEBT SERVICE FUND - (SERIES 2019)	\$ <u>493,118</u>
 TOTAL ALL FUNDS	 \$ <u>2,634,879</u>

## SECTION 3. BUDGET AMENDMENTS

Pursuant to Section 189.016, *Florida Statutes*, the District at any time within Fiscal Year 2019/2020 or within 60 days following the end of the Fiscal Year 2019/2020 may amend its Adopted Budget for that fiscal year as follows:

- a. The Board may authorize an increase or decrease in line item appropriations within a fund by motion recorded in the minutes if the total appropriations of the fund do not increase.

- b. The District Manager or Treasurer may authorize an increase or decrease in line item appropriations within a fund if the total appropriations of the fund do not increase and if the aggregate change in the original appropriation item does not exceed \$10,000 or 10% of the original appropriation.
- c. By resolution, the Board may increase any appropriation item and/or fund to reflect receipt of any additional unbudgeted monies and make the corresponding change to appropriations or the unappropriated balance.
- d. Any other budget amendments shall be adopted by resolution and consistent with Florida law.

The District Manager or Treasurer must establish administrative procedures to ensure that any budget amendments are in compliance with this Section 3 and Section 189.016, *Florida Statutes*, among other applicable laws. Among other procedures, the District Manager or Treasurer must ensure that any amendments to budget under subparagraphs c. and d. above are posted on the District's website within 5 days after adoption and remain on the website for at least 2 years.

**SECTION 4. EFFECTIVE DATE.** This Resolution shall take effect immediately upon adoption.

**PASSED AND ADOPTED THIS 19<sup>th</sup> DAY OF AUGUST, 2019.**

ATTEST:

**THE QUARRY COMMUNITY  
DEVELOPMENT DISTRICT**

\_\_\_\_\_  
Secretary/Assistant Secretary

By: \_\_\_\_\_

Its: \_\_\_\_\_

**Exhibit A:** Fiscal Year 2019/2020 Budget

# Quarry Community Development District

**Final Budget For  
Fiscal Year 2019/2020  
October 1, 2019 - September 30, 2020**

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**FINAL BUDGET**  
**QUARRY COMMUNITY DEVELOPMENT DISTRICT**  
**FISCAL YEAR 2019/2020**  
**OCTOBER 1, 2019 - SEPTEMBER 30, 2020**

	<b>FISCAL YEAR 2019/2020 BUDGET</b>
<b>REVENUES</b>	
O & M ASSESSMENTS	579,497
BOND DEBT ASSESSMENTS	1,239,460
2018 LOAN DEBT ASSESSMENTS	322,804
2019 LOAN DEBT ASSESSMENTS	493,118
INTEREST INCOME	0
<b>TOTAL REVENUES</b>	<b>\$ 2,634,879</b>
<b>EXPENDITURES</b>	
SUPERVISOR FEES	12,000
PAYROLL TAXES (EMPLOYER)	960
ENGINEERING	45,000
LAKE MAINTENANCE	140,000
MANAGEMENT	70,000
LEGAL	30,000
LEGAL - LITIGATION (PHASE 1)	150,000
ASSESSMENT ROLL	5,000
AUDIT FEES	5,500
ARBITRAGE REBATE FEE	600
INSURANCE	7,500
LEGAL ADVERTISING	1,400
BANK SERVICE CHARGES	500
MISCELLANEOUS	2,000
POSTAGE	900
OFFICE SUPPLIES	1,000
DUES & SUBSCRIPTIONS	175
TRUSTEE FEES	12,000
WEBSITE MANAGEMENT	1,500
RESERVES	50,000
<b>TOTAL EXPENDITURES</b>	<b>\$ 536,035</b>
<b>REVENUES LESS EXPENDITURES</b>	<b>\$ 2,098,844</b>
BOND PAYMENTS	1,146,501)
2018 LOAN PAYMENTS	298,594)
2019 LOAN PAYMENTS	456,134)
<b>BALANCE</b>	<b>\$ 197,615</b>
COUNTY APPRAISER & TAX COLLECTOR FEE	92,879)
DISCOUNTS FOR EARLY PAYMENTS	104,736)
<b>EXCESS/ (SHORTFALL)</b>	<b>\$ -</b>
CARRYOVER FROM PRIOR YEAR	0
<b>NET EXCESS/ (SHORTFALL)</b>	<b>\$ -</b>

**DETAILED FINAL BUDGET**  
**QUARRY COMMUNITY DEVELOPMENT DISTRICT**  
**FISCAL YEAR 2019/2020**  
**OCTOBER 1, 2019 - SEPTEMBER 30, 2020**

	FISCAL YEAR 2017/2018 ACTUAL	FISCAL YEAR 2018/2019 BUDGET	FISCAL YEAR 2019/2020 BUDGET	COMMENTS
<b>REVENUES</b>				
O & M ASSESSMENTS	105,559	149,801	579,497	Expenditures/.925
BOND DEBT ASSESSMENTS	1,241,806	1,239,460	1,239,460	Payment To Trustee /.925
2018 LOAN DEBT ASSESSMENTS	0	323,010	322,804	Payment To Trustee /.925
2019 LOAN DEBT ASSESSMENTS	0	0	493,118	Payment To Trustee /.925
INTEREST INCOME	0	0	0	No Change From 2019/2020 Budget
<b>TOTAL REVENUES</b>	<b>\$ 1,347,365</b>	<b>\$ 1,712,271</b>	<b>\$ 2,634,879</b>	
<b>EXPENDITURES</b>				
SUPERVISOR FEES	0	0	12,000	Supervisor Fees
PAYROLL TAXES (EMPLOYER)	0	0	960	Projected At 8% Of Supervisor Fees
ENGINEERING	26,623	25,000	45,000	\$20,000 Increase From 2018/2019 Budget
LAKE MAINTENANCE	0	0	140,000	Lake Maintenance
MANAGEMENT	37,848	38,640	70,000	\$31,360 Increase From 2018/2019 Budget
LEGAL	15,938	14,000	30,000	Fiscal Year 18/19 Expenditures Through February 2019 = \$9,811
LEGAL - LITIGATION (PHASE 1)	0	0	150,000	Legal - Litigation (Phase 1)
ASSESSMENT ROLL	5,000	5,000	5,000	No Change From 2018/2019 Budget
AUDIT FEES	4,100	4,300	5,500	Increased Due to 2018 And 2019 Loans
ARBITRAGE REBATE FEE	500	600	600	No Change From 2018/2019 Budget
INSURANCE	6,829	7,512	7,500	Insurance Estimate
LEGAL ADVERTISING	9,163	1,400	1,400	No Change From 2018/2019 Budget
BANK SERVICE CHARGES	365	500	500	Bank Fees Charged By Hancock Bank
MISCELLANEOUS	2,392	1,500	2,000	\$500 Increase From 2018/2019 Budget
POSTAGE	2,513	650	900	\$250 Increase From 2018/2019 Budget
OFFICE SUPPLIES	4,072	700	1,000	\$300 Increase From 2018/2019 Budget
DUES & SUBSCRIPTIONS	175	175	175	No Change From 2018/2019 Budget
TRUSTEE FEES	5,025	9,000	12,000	Trustee Fees For Bond & Loans
WEBSITE MANAGEMENT	1,500	1,500	1,500	No Change From 2018/2019 Budget
RESERVES	0	28,089	50,000	Contribution to Reserves
<b>TOTAL EXPENDITURES</b>	<b>\$ 122,043</b>	<b>\$ 138,566</b>	<b>\$ 536,035</b>	
<b>REVENUES LESS EXPENDITURES</b>	<b>\$ 1,225,322</b>	<b>\$ 1,573,705</b>	<b>\$ 2,098,844</b>	
BOND PAYMENTS	1,163,210)	1,146,501)	1,146,501)	2020 P & I Payments
2018 LOAN PAYMENTS	0	298,784)	298,594)	2020 P & I Payments
2019 LOAN PAYMENTS	0	-	456,134)	2020 P & I Payments
<b>BALANCE</b>	<b>\$ 62,112</b>	<b>\$ 128,420</b>	<b>\$ 197,615</b>	
COUNTY APPRAISER & TAX COLLECTOR FEE	16,496)	60,357)	92,879)	3.5 Percent Of Total On Roll Assessment Roll
DISCOUNTS FOR EARLY PAYMENTS	49,281)	68,063)	104,736)	4 Percent Of Total On Roll Assessment Roll
<b>EXCESS/ (SHORTFALL)</b>	<b>\$ 3,665)</b>	<b>\$ -</b>	<b>\$ -</b>	
CARRYOVER FROM PRIOR YEAR	0	0	0	Carryover From Prior Year
<b>NET EXCESS/ (SHORTFALL)</b>	<b>\$ 3,665)</b>	<b>\$ -</b>	<b>\$ -</b>	

**DETAILED FINAL 2015 BOND DEBT SERVICE FUND BUDGET**  
**QUARRY COMMUNITY DEVELOPMENT DISTRICT**  
**FISCAL YEAR 2019/2020**  
**OCTOBER 1, 2019 - SEPTEMBER 30, 2020**

	FISCAL YEAR 2017/2018	FISCAL YEAR 2018/2019	FISCAL YEAR 2019/2020	
REVENUES	ACTUAL	BUDGET	BUDGET	COMMENTS
Interest Income	2,309	100	100	Projected Interest For 2019/2020
NAV Assessment Collection	1,163,210	1,146,501	1,146,501	Maximum Debt Service Collection
Prepaid Bond Collection	36,897	0	0	Prepaid Bond Collection
<b>Total Revenues</b>	<b>\$ 1,202,416</b>	<b>\$ 1,146,601</b>	<b>\$ 1,146,601</b>	
<b>EXPENDITURES</b>				
Principal Payments	545,000	565,000	590,000	Principal Payment Due In 2020
Interest Payments	610,246	575,438	551,449	Interest Payments Due In 2020
A-1 Bond Redemption	90,000	6,163	5,152	Estimated Excess Debt Collections
<b>Total Expenditures</b>	<b>\$ 1,245,246</b>	<b>\$ 1,146,601</b>	<b>\$ 1,146,601</b>	
<b>Excess/ (Shortfall)</b>	<b>\$ 42,830</b>	<b>\$ -</b>	<b>\$ -</b>	

**Series 2015 Bond Refunding Information**

Original Par Amount =	\$16,280,000	Annual Principal Payments Due =	May 1st
Interest Rate =	3.98%	Annual Interest Payments Due =	May 1st & November 1st
Issue Date =	October 2015		
Maturity Date =	May 2036		
Par Amount As Of 1/1/19 =	\$14,490,000		

**DETAILED FINAL 2018 LOAN DEBT SERVICE FUND BUDGET**  
**QUARRY COMMUNITY DEVELOPMENT DISTRICT**  
**FISCAL YEAR 2019/2020**  
**OCTOBER 1, 2019 - SEPTEMBER 30, 2020**

	FISCAL YEAR 2017/2018	FISCAL YEAR 2018/2019	FISCAL YEAR 2019/2020	
REVENUES	ACTUAL	BUDGET	BUDGET	COMMENTS
Interest Income	0	0	0	Projected Interest For 2019/2020
NAV Assessment Collection	0	298,784	298,784	Maximum Debt Service Collection
<b>Total Revenues</b>	<b>\$ -</b>	<b>\$ 298,784</b>	<b>\$ 298,784</b>	
<b>EXPENDITURES</b>				
Principal Payments	0	139,694	195,184	Principal Payment Due In 2020
Interest Payments	0	158,553	102,062	Interest Payments Due In 2020
2018 Loan Redemption	0	537	1,538	Estimated Excess Debt Collections
<b>Total Expenditures</b>	<b>\$ -</b>	<b>\$ 298,784</b>	<b>\$ 298,784</b>	
<b>Excess/ (Shortfall)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

**Series 2018 Loan Information**

Original Par Amount =	\$3,485,000	Annual Principal Payments Due =	November 1st
Interest Rate =	3.05%	Annual Interest Payments Due =	May 1st & November 1st
Issue Date =	May 2018		
Maturity Date =	November 2033		
Par Amount As Of 1/1/19 =	\$3,485,000		



**DETAILED FINAL 2019 LOAN DEBT SERVICE FUND BUDGET**  
**QUARRY COMMUNITY DEVELOPMENT DISTRICT**  
**FISCAL YEAR 2019/2020**  
**OCTOBER 1, 2019 - SEPTEMBER 30, 2020**

	FISCAL YEAR 2017/2018	FISCAL YEAR 2018/2019	FISCAL YEAR 2019/2020	
REVENUES	ACTUAL	BUDGET	BUDGET	COMMENTS
Interest Income	0	0	0	Projected Interest For 2019/2020
NAV Assessment Collection	0	0	456,134	Maximum Debt Service Collection
<b>Total Revenues</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 456,134</b>	
<b>EXPENDITURES</b>				
Principal Payments	0	0	292,227	Principal Payment Due In 2020
Interest Payments	0	0	163,907	Interest Payments Due In 2020
2018 Loan Redemption	0	0	0	Estimated Excess Debt Collections
<b>Total Expenditures</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 456,134</b>	
<b>Excess/ (Shortfall)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

**Series 2019 Loan Information**

Original Par Amount =	\$3,508,296	Annual Principal Payments Due =	November 1st
Interest Rate =	4.875%	Annual Interest Payments Due =	May 1st & November 1st
Issue Date =	May 2019		
Maturity Date =	May 2029		

**QUARRY COMMUNITY DEVELOPMENT DISTRICT  
ASSESSMENT COMPARISON**

Lot Type	# of Units	Fiscal Year 2018/2019 O&M Assessment	Fiscal Year 2018/2019 2015 Bond Assessment	Fiscal Year 2018/2019 2018 Loan Debt Assessment	Fiscal Year 2018/2019 Total Assessment	Fiscal Year 2018/2019 Total O & M	Fiscal Year 2018/2019 Total 2015 Bond Debt	Fiscal Year 2018/2019 Total 2018 Loan Debt	Fiscal Year 2018/2019 Total Assessments	Fiscal Year 2019/2020 O&M Assessment	Fiscal Year 2019/2020 2015 Bond Debt Assessment	Fiscal Year 2019/2020 2018 Loan Debt Assessment	Fiscal Year 2019/2020 2019 Loan Debt Assessment	Fiscal Year 2019/2020 Total Assessment	Fiscal Year 2019/2020 Total O & M	Fiscal Year 2019/2020 Total 2015 Bond Debt	Fiscal Year 2019/2020 Total 2018 Loan Debt	Fiscal Year 2019/2020 Total 2019 Loan Debt	Fiscal Year 2019/2020 Total Assessments
<b>Coach Homes</b>																			
	26	166.45	\$1,502.21	\$205.00	\$1,873.66	\$4,327.70	\$39,057.46	\$5,330.00	\$48,715.16	\$643.89	\$1,502.21	\$205.00	\$312.11	\$2,663.21	\$16,741.14	\$39,057.46	\$5,330.00	\$8,114.86	\$69,243.46
	19	166.45	\$1,550.66	\$205.00	\$1,922.11	\$3,162.55	\$29,462.54	\$3,895.00	\$36,520.09	\$643.89	\$1,550.66	\$205.00	\$312.11	\$2,711.66	\$12,233.91	\$29,462.54	\$3,895.00	\$5,930.09	\$51,521.54
	3	166.45	\$1,792.95	\$205.00	\$2,164.40	\$499.35	\$5,378.85	\$615.00	\$6,493.20	\$643.89	\$1,792.95	\$205.00	\$312.11	\$2,953.95	\$1,931.67	\$5,378.85	\$615.00	\$936.33	\$8,861.85
	37	166.45	\$2,035.24	\$205.00	\$2,406.69	\$6,158.65	\$75,303.88	\$7,585.00	\$89,047.53	\$643.89	\$2,035.24	\$205.00	\$312.11	\$3,196.24	\$23,823.93	\$75,303.88	\$7,585.00	\$11,548.07	\$118,260.88
	1	166.45	\$2,083.70	\$205.00	\$2,455.15	\$166.45	\$2,083.70	\$205.00	\$2,455.15	\$643.89	\$2,083.70	\$205.00	\$312.11	\$3,244.70	\$643.89	\$2,083.70	\$205.00	\$312.11	\$3,244.70
	30	166.45	\$2,277.53	\$205.00	\$2,648.98	\$4,993.50	\$68,325.90	\$6,150.00	\$79,468.40	\$643.89	\$2,277.53	\$205.00	\$312.11	\$3,438.53	\$19,316.70	\$68,325.90	\$6,150.00	\$9,363.30	\$103,155.90
	96	166.45	\$620.26	\$205.00	\$991.71	\$15,979.20	\$59,544.96	\$19,680.00	\$95,204.16	\$643.89	\$620.26	\$205.00	\$312.11	\$1,781.26	\$61,813.44	\$59,544.96	\$19,680.00	\$29,962.56	\$171,000.96
<b>Lux Coach Homes</b>																			
	26	166.45	\$1,696.03	\$243.00	\$2,105.48	\$4,327.70	\$44,096.78	\$6,318.00	\$54,742.48	\$643.89	\$1,696.03	\$243.00	\$369.89	\$2,952.81	\$16,741.14	\$44,096.78	\$6,318.00	\$9,617.14	\$76,773.06
	20	166.45	\$1,841.41	\$243.00	\$2,250.86	\$3,329.00	\$36,828.20	\$4,860.00	\$45,017.20	\$643.89	\$1,841.41	\$243.00	\$369.89	\$3,098.19	\$12,877.80	\$36,828.20	\$4,860.00	\$7,397.80	\$61,963.80
	18	166.45	\$2,325.99	\$243.00	\$2,735.44	\$2,996.10	\$41,867.82	\$4,374.00	\$49,237.92	\$643.89	\$2,325.99	\$243.00	\$369.89	\$3,582.77	\$11,590.02	\$41,867.82	\$4,374.00	\$6,658.02	\$64,889.86
<b>Single Family Homes (55')</b>																			
	43	166.45	\$1,502.21	\$273.00	\$1,941.66	\$7,157.35	\$64,595.03	\$11,739.00	\$83,491.38	\$643.89	\$1,502.21	\$273.00	\$416.16	\$2,835.26	\$27,687.27	\$64,595.03	\$11,739.00	\$17,894.88	\$121,916.18
	13	166.45	\$1,550.66	\$273.00	\$1,990.11	\$2,163.85	\$20,158.58	\$3,549.00	\$25,871.43	\$643.89	\$1,550.66	\$273.00	\$416.16	\$2,883.71	\$8,370.57	\$20,158.58	\$3,549.00	\$5,410.08	\$37,488.23
	3	166.45	\$1,792.95	\$273.00	\$2,232.40	\$499.35	\$5,378.85	\$819.00	\$6,697.20	\$643.89	\$1,792.95	\$273.00	\$416.16	\$3,126.00	\$1,931.67	\$5,378.85	\$819.00	\$1,248.48	\$9,378.00
	4	166.45	\$2,035.24	\$273.00	\$2,474.69	\$665.80	\$8,140.96	\$1,092.00	\$9,898.76	\$643.89	\$2,035.24	\$273.00	\$416.16	\$3,368.29	\$2,575.56	\$8,140.96	\$1,092.00	\$1,664.64	\$13,473.16
	74	166.45	\$765.64	\$273.00	\$1,205.09	\$12,317.30	\$56,657.36	\$20,202.00	\$89,176.66	\$643.89	\$765.64	\$273.00	\$416.16	\$2,098.69	\$47,647.86	\$56,657.36	\$20,202.00	\$30,795.84	\$155,303.06
<b>Single Family Homes (67')</b>																			
	9	166.45	\$1,696.03	\$341.00	\$2,203.48	\$1,498.05	\$15,264.27	\$3,069.00	\$19,831.32	\$643.89	\$1,696.03	\$341.00	\$520.19	\$3,201.11	\$5,795.01	\$15,264.27	\$3,069.00	\$4,681.71	\$28,809.99
	10	166.45	\$1,986.79	\$341.00	\$2,494.24	\$1,664.50	\$19,867.90	\$3,410.00	\$24,942.40	\$643.89	\$1,986.79	\$341.00	\$520.19	\$3,491.87	\$6,438.90	\$19,867.90	\$3,410.00	\$5,201.90	\$34,918.70
	1	166.45	\$2,083.70	\$341.00	\$2,591.15	\$166.45	\$2,083.70	\$341.00	\$2,591.15	\$643.89	\$2,083.70	\$341.00	\$520.19	\$3,588.78	\$643.89	\$2,083.70	\$341.00	\$520.19	\$3,588.78
	20	166.45	\$2,229.08	\$341.00	\$2,736.53	\$3,329.00	\$44,581.60	\$6,820.00	\$54,730.60	\$643.89	\$2,229.08	\$341.00	\$520.19	\$3,734.16	\$12,877.80	\$44,581.60	\$6,820.00	\$10,403.80	\$74,683.20
	2	166.45	\$2,325.99	\$341.00	\$2,833.44	\$332.90	\$4,651.98	\$682.00	\$5,666.88	\$643.89	\$2,325.99	\$341.00	\$520.19	\$3,831.07	\$1,287.78	\$4,651.98	\$682.00	\$1,040.38	\$7,662.14
	12	166.45	\$2,471.37	\$341.00	\$2,978.82	\$1,997.40	\$29,656.44	\$4,092.00	\$35,745.84	\$643.89	\$2,471.37	\$341.00	\$520.19	\$3,976.45	\$7,726.68	\$29,656.44	\$4,092.00	\$6,242.28	\$47,717.40
	111	166.45	\$843.17	\$341.00	\$1,350.62	\$18,475.95	\$93,591.87	\$37,851.00	\$149,918.82	\$643.89	\$843.17	\$341.00	\$520.19	\$2,348.25	\$71,471.79	\$93,591.87	\$37,851.00	\$57,741.09	\$260,655.75
<b>Single Family Homes (75')</b>																			
	22	166.45	\$1,792.95	\$455.00	\$2,414.40	\$3,661.90	\$39,444.90	\$10,010.00	\$53,116.80	\$643.89	\$1,792.95	\$455.00	\$693.58	\$3,585.42	\$14,165.58	\$39,444.90	\$10,010.00	\$15,258.76	\$78,879.24
	12	166.45	\$2,083.70	\$455.00	\$2,705.15	\$1,997.40	\$25,004.40	\$5,460.00	\$32,461.80	\$643.89	\$2,083.70	\$455.00	\$693.58	\$3,876.17	\$7,726.68	\$25,004.40	\$5,460.00	\$8,322.96	\$46,514.04
	1	166.45	\$2,180.61	\$455.00	\$2,802.06	\$166.45	\$2,180.61	\$455.00	\$2,802.06	\$643.89	\$2,180.61	\$455.00	\$693.58	\$3,973.08	\$643.89	\$2,180.61	\$455.00	\$693.58	\$3,973.08
	39	166.45	\$2,325.99	\$455.00	\$2,947.44	\$6,491.55	\$90,713.61	\$17,745.00	\$114,950.16	\$643.89	\$2,325.99	\$455.00	\$693.58	\$4,118.46	\$25,111.71	\$90,713.61	\$17,745.00	\$27,049.62	\$160,619.94
	8	166.45	\$2,229.08	\$455.00	\$2,850.53	\$1,331.60	\$17,832.64	\$3,640.00	\$22,804.24	\$643.89	\$2,229.08	\$455.00	\$693.58	\$4,021.55	\$5,151.12	\$17,832.64	\$3,640.00	\$5,548.64	\$32,172.40
	2	166.45	\$2,422.91	\$455.00	\$3,044.36	\$332.90	\$4,845.82	\$910.00	\$6,088.72	\$643.89	\$2,422.91	\$455.00	\$693.58	\$4,215.38	\$1,287.78	\$4,845.82	\$910.00	\$1,387.16	\$8,430.76
	1	166.45	\$3,876.65	\$455.00	\$4,498.10	\$166.45	\$3,876.65	\$455.00	\$4,498.10	\$643.89	\$3,876.65	\$455.00	\$693.58	\$5,669.12	\$643.89	\$3,876.65	\$455.00	\$693.58	\$5,669.12
	186	166.45	\$998.23	\$455.00	\$1,619.68	\$30,959.70	\$185,670.78	\$84,630.00	\$301,260.48	\$643.89	\$998.23	\$455.00	\$693.58	\$2,790.70	\$119,763.54	\$185,670.78	\$84,630.00	\$129,005.88	\$519,070.20
<b>Single Family Homes (90')</b>																			
	10	166.45	\$2,665.20	\$680.00	\$3,511.65	\$1,664.50	\$26,652.00	\$6,800.00	\$35,116.50	\$643.89	\$2,665.20	\$680.00	\$1,040.37	\$5,029.46	\$6,438.90	\$26,652.00	\$6,800.00	\$10,403.70	\$50,294.60
	8	166.45	\$3,876.65	\$680.00	\$4,723.10	\$1,331.60	\$31,013.20	\$5,440.00	\$37,784.80	\$643.89	\$3,876.65	\$680.00	\$1,040.37	\$6,240.91	\$5,151.12	\$31,013.20	\$5,440.00	\$8,322.96	\$49,927.28
	1	166.45	\$4,118.94	\$680.00	\$4,965.39	\$166.45	\$4,118.94	\$680.00	\$4,965.39	\$643.89	\$4,118.94	\$680.00	\$1,040.37	\$6,483.20	\$643.89	\$4,118.94	\$680.00	\$1,040.37	\$6,483.20
	32	166.45	\$1,918.94	\$680.00	\$2,765.39	\$5,326.40	\$61,406.08	\$21,760.00	\$88,492.48	\$643.89	\$1,918.94	\$680.00	\$1,040.37	\$4,283.20	\$20,604.48	\$61,406.08	\$21,760.00	\$33,291.84	\$137,062.40
<b>2018 &amp; 2019 Loans Only</b>																			
Club House		\$0.00	\$0.00	\$6,344.00	\$6,344.00	\$0.00	\$0.00	\$6,344.00	\$6,344.00	\$0.00	\$0.00	\$6,344.00	\$9,710.03	\$16,054.03	\$0.00	\$0.00	\$6,344.00	\$9,710.03	\$16,054.03
Beach Club		\$0.00	\$0.00	\$6,344.00	\$6,344.00	\$0.00	\$0.00	\$6,344.00	\$6,344.00	\$0.00	\$0.00	\$6,344.00	\$9,710.03	\$16,054.03	\$0.00	\$0.00	\$6,344.00	\$9,710.03	\$16,054.03
	900					\$149,805.00	\$1,259,338.26	\$323,351.00	\$1,732,494.26						\$579,501.00	\$1,259,338.26	\$323,351.00	\$493,124.66	\$2,655,314.92
Less Bond (12) /2018 Loan (2) PrePAYERS*						\$19,877.51	\$546.00	\$20,423.51							\$19,877.51	\$546.00			\$20,423.51
						\$1,239,460.75	\$322,805.00	\$1,712,070.75								\$1,239,460.75	\$322,805.00		\$2,634,891.41

\* - 12 Bond PrePAYERS

Six 75' Single Families  
Three 90' Single Families - One 55' Single Family  
One 67' Single Family - One Coach Home

\* - 2 Loan PrePAYERS

1 67' Single Family - 1 Ironstone Coach

## RESOLUTION 2019-12

**A RESOLUTION OF THE BOARD OF SUPERVISORS OF  
THE QUARRY COMMUNITY DEVELOPMENT DISTRICT  
MAKING A DETERMINATION OF BENEFIT AND  
IMPOSING SPECIAL ASSESSMENTS FOR FISCAL YEAR  
2019/2020; PROVIDING FOR THE COLLECTION AND  
ENFORCEMENT OF SPECIAL ASSESSMENTS;  
CERTIFYING AN ASSESSMENT ROLL; PROVIDING FOR  
AMENDMENTS TO THE ASSESSMENT ROLL;  
PROVIDING A SEVERABILITY CLAUSE; AND  
PROVIDING AN EFFECTIVE DATE.**

**WHEREAS**, The Quarry Community Development District (“**District**”) is a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes*, for the purpose of providing, operating and maintaining infrastructure improvements, facilities and services to the lands within the District; and

**WHEREAS**, the District is located in Collier County, Florida (“**County**”); and

**WHEREAS**, the District has constructed or acquired various infrastructure improvements and provides certain services in accordance with the District’s adopted capital improvement plan and Chapter 190, *Florida Statutes*; and

**WHEREAS**, the Board of Supervisors (“**Board**”) of the District hereby determines to undertake various operations and maintenance and other activities described in the District’s budget (“**Adopted Budget**”) for the fiscal year beginning October 1, 2019 and ending September 30, 2020 (“**Fiscal Year 2019/2020**”), attached hereto as **Exhibit “A”** and incorporated by reference herein; and

**WHEREAS**, the District must obtain sufficient funds to provide for the operation and maintenance of the services and facilities provided by the District as described in the Adopted Budget; and

**WHEREAS**, the provision of such services, facilities, and operations is a benefit to lands within the District; and

**WHEREAS**, Chapter 190, *Florida Statutes*, provides that the District may impose special assessments on benefitted lands within the District; and

**WHEREAS**, it is in the best interests of the District to proceed with the imposition of the special assessments for operations and maintenance in the amount set forth in the Adopted Budget; and

**WHEREAS**, the District has previously levied an assessment for debt service, which the District desires to collect for Fiscal Year 2019/2020; and

**WHEREAS**, Chapter 197, *Florida Statutes*, provides a mechanism pursuant to which such special assessments may be placed on the tax roll and collected by the local tax collector (“**Uniform Method**”), and the District has previously authorized the use of the Uniform Method by, among other things, entering into agreements with the Property Appraiser and Tax Collector of the County for that purpose; and

**WHEREAS**, it is in the best interests of the District to adopt the Assessment Roll of the Quarry Community Development District (“**Assessment Roll**”) attached to this Resolution as **Exhibit “B”** and incorporated as a material part of this Resolution by this reference, and to certify the Assessment Roll to the County Tax Collector pursuant to the Uniform Method; and

**WHEREAS**, it is in the best interests of the District to permit the District Manager to amend the Assessment Roll, certified to the County Tax Collector by this Resolution, as the Property Appraiser updates the property roll for the County, for such time as authorized by Florida law.

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD  
OF SUPERVISORS OF THE QUARRY COMMUNITY  
DEVELOPMENT DISTRICT:**

**SECTION 1. BENEFIT & ALLOCATION FINDINGS.** The Board hereby finds and determines that the provision of the services, facilities, and operations as described in **Exhibit “A”** confers a special and peculiar benefit to the lands within the District, which benefit exceeds or equals the cost of the assessments. The allocation of the assessments to the specially benefitted lands, as shown in **Exhibits “A” and “B,”** is hereby found to be fair and reasonable.

**SECTION 2. ASSESSMENT IMPOSITION.** Pursuant to Chapters 190 and 197, *Florida Statutes*, and using the procedures authorized by Florida law for the levy and collection of special assessments, a special assessment for operation and maintenance is hereby imposed and levied on benefitted lands within the District, and in accordance with **Exhibits “A” and “B.”** The lien of the special assessments for operations and maintenance imposed and levied by this Resolution shall be effective upon passage of this Resolution. Moreover, pursuant to Section 197.3632(4), *Florida Statutes*, the lien amount shall serve as the “maximum rate” authorized by law for operation and maintenance assessments.

**SECTION 3. COLLECTION.** The collection of the operation and maintenance special assessments and previously levied debt service assessments shall be at the same time and in the same manner as County taxes in accordance with the Uniform Method, as indicated on **Exhibits “A” and “B.”** The decision to collect special assessments by any particular method – e.g., on the tax roll or by direct bill – does not mean that such method will be used to collect special assessments in future years, and the District reserves the right in its sole discretion to select collection methods in any given year, regardless of past practices.

**SECTION 4. ASSESSMENT ROLL.** The Assessment Roll, attached to this Resolution as **Exhibit “B,”** is hereby certified to the County Tax Collector and shall be collected by the

County Tax Collector in the same manner and time as County taxes. The proceeds therefrom shall be paid to the District.

**SECTION 5. ASSESSMENT ROLL AMENDMENT.** The District Manager shall keep apprised of all updates made to the County property roll by the Property Appraiser after the date of this Resolution, and shall amend the Assessment Roll in accordance with any such updates, for such time as authorized by Florida law, to the County property roll. After any amendment of the Assessment Roll, the District Manager shall file the updates in the District records.

**SECTION 6. SEVERABILITY.** The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.

**SECTION 7. EFFECTIVE DATE.** This Resolution shall take effect upon the passage and adoption of this Resolution by the Board.

**PASSED AND ADOPTED** this 19<sup>th</sup> day of August, 2019.

ATTEST:

**THE QUARRY COMMUNITY  
DEVELOPMENT DISTRICT**

\_\_\_\_\_  
Secretary / Assistant Secretary

By: \_\_\_\_\_

Its: \_\_\_\_\_

**Exhibit A:** Budget  
**Exhibit B:** Assessment Roll

**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
00181680103	QUARRY GOLF CLUB INC	13 48 26 THAT PORTION OF SEC 13 DESC IN OR 3579 PG 4028		0.00	0.00	1,945.05	2,977.06	4,922.11
00181720102	QUARRY GOLF CLUB INC	14 48 26 AS DESC IN OR 3579 PG 4028 LESS CONSERVATION WET-		0.00	0.00	238.50	365.05	603.55
00190081308	QUARRY COMM DEV DISTRICT	23 48 26 THOSE PORTIONS OF SECS 13,14,23,24 COMPRISED OF		0.00	0.00	0.00	0.00	0.00
00190160009	QUARRY GOLF CLUB INC	24 48 26 AS DESC IN OR 3579 PG 4028 & 3682 PG 3148 LESS		0.00	0.00	258.92	396.31	655.23
49660081022	LENNAR HOMES LLC	HERITAGE BAY COMMONS TRACT B-1		0.00	0.00	0.00	0.00	0.00
49660081048	LENNAR HOMES LLC	HERITAGE BAY COMMONS TRACT B-2		0.00	0.00	0.00	0.00	0.00
51950000028	BUCHANAN, CRAIG E DIANE R	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 1-101	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950000044	V A T L SWANK JT REV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 1-102	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950000060	TOGIAS, CHARLES S LINDA M	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 1-201	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950000086	KOOP, ALLAN	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 1-202	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950000109	SHANNON TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 2-101	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000125	KENNESON, JEFFREY S PAULA M	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 2-102	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000141	VRETAKIS, GEORGE NICHOLAS	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 2-201	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000167	DENISE M HASTINGS REV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 2-202	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000183	GOLDSMITH, ROBERT S ADELE M	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 3-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000206	FEELEY, GERALD P MARCIA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 3-102	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000222	VUTECH, THOMAS F MICHELE R	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 3-201	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950000248	PACHECO, GARY DONNA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 3-202	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950000264	COLLINS, JILL C	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 4-101	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000280	DARYL KENT HILL TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 4-102	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000303	ZIOLO, GREGORY MALGORZATA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 4-201	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000329	GIBBONS, CHRISTOPHER K	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 4-202	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000345	FENSTER, MICHAEL JUDITH	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 5-101	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000361	STOCKWELL, DEAN G KIRSTIN L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 5-102	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950000387	PANNUNZIO, NICHOLAS A	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 5-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000400	WICKER, PHYLLIS B	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 5-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000426	CUSHION, THOMAS W PATRICIA L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 6-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000442	BROWN, ROBERT H= ANNE D	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 6-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000468	HERMSEN, JOHN= PATRICIA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 6-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000484	LISCKA, MARK	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 6-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000507	BATTAGLIA, ANTHONY	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 7-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000523	BATTAGLIA, JACK ANNA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 7-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000549	LADEMANN, ERICH M AMY L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 7-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000565	CAMPION, DALE E CATHERINE W	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 7-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000581	JACOBUS, PHILIP F	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 8-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000604	DIANE N MONTONE REV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 8-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000620	MACHADO, JOHN= LUCIENE	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 8-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000646	ZICCHINOLFI, VINCENT	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 8-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000662	CRAIG JOINT TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 9-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000688	KICKEL, DANIEL L= MARY ANNE	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 9-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000701	HORNUNG, JON	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 9-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000727	JOSEPH J CHIARIZIA & BARBARA J	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 9-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000743	BARANELLO, KENNETH J	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 10-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000769	LEE, DAVID M=& ELIZABETH L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 10-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000785	HORN, GERHARD L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 10-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000808	RODGERS JR, WILLIAM C	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 10-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000824	HUNTER, GUY	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 11-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000840	SHIRLEY A FOX REV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 11-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000866	DETULLIO, JANE R	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 11-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000882	PROHOVICH, DONALD	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 11-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000905	GREEN, KIM DONNA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 12-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000921	ROSENSTEEL, TRUC T	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 12-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000947	DANIELS, LEE A DEBORAH G	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 12-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000963	BURNS, KENNETH M RAMZY I	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 12-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950000989	BARRACO, MARIANO J ANN M	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 13-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001001	FREEDOM TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 13-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001027	PARRACK, BRUCE C MELANIE E	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 13-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001043	ST CYR, JOHN= BARBARA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 13-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001069	LADD LIVING TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 14-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26

**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
51950001085	DRYSDALE, IAN O=& JANET A	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 14-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001108	WHEATLEY, ALLISON S	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 14-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001124	BARDWELL, TERRILL L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 14-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001140	CHIU, CLARENCE L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 15-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001166	MOHAMED S DARWISH REV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 15-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001182	PISCIOTTA, MATTEO= MEGAN	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 15-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001205	WHALEN JR, THOMAS RICHARD	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 15-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001221	BOLEA, PAUL J TERRY L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 16-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001247	WILCZAK, WALTER= LIDIA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 16-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001263	GIALLORENZI, ALBERT & DIANA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 16-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001289	SHAPIRO, ANN M	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 16-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001302	PHILLIPS, STEVEN N=& SANDRA E	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 17-101	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001328	REGINI LIVING TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 17-102	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001344	DIPONIO, FRANK T ELISA M	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 17-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001360	BRAASTAD, ROBERT A=& LINDA L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 17-202	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950001386	BEUCLER REV LIVING TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 18-101	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001409	GORMAN JR, ROBERT G	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 18-102	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001425	JOYCE, DENISE L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 18-201	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001441	STEPHEN H KEYSER REV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 18-202	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001467	MANGINELLI, JOHN=& LENA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 19-101	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001483	SALMERI, ANTOINETTE	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 19-102	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001506	BOHR TR, SANDRA L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 19-201	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001522	DOUGLAS TR, LUCILLE D	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 19-202	Ironstone Coach Ph. 2	643.89	2,277.53	0.00	312.11	3,233.53
51950001548	SWEET, GARY F KAORU M	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 20-101	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001564	SCULLY TR, TIMOTHY ERNEST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 20-102	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001580	ARTHUR JR, DONALD W	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 20-201	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001603	9537 IRONSTONE #202 LLC	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 20-202	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001629	AVERY FLORIDA LAND TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 21-101	Ironstone Coach Ph. 2	643.89	2,083.70	205.00	312.11	3,244.70
51950001645	KINCAID, THOMAS DIANNE	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 21-102	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001661	SCHNEIDERMAN, PHIL L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 21-201	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001687	NOLAN, JAMES P SUSAN L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 21-202	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001700	TAYLOR, STEVEN R=& LORI A	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 22-101	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001726	BADER, LAURA J	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 22-102	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001742	AZHAR MAHODD MALIK TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 22-201	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001768	TINNEY, RONALD J SHERRY L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 22-202	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950001784	BENNER GERARD P CATHERINE L	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 23-101	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001807	BALABAN ET AL, RICHARD M	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 23-102	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001823	BRITT, DEAN	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 23-201	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001849	M A DUNN S A DUNN LIV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 23-202	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001865	KHORDOC, KARIM	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 24-101	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001881	KAYE, LAWRENCE W	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 24-102	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001904	STOVALL, RICHARD= REGENA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 24-201	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001920	JERNEYCIC, FRANK MAUREEN	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 24-202	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001946	WAYNE R HOGREFE REV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 25-101	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001962	GRIFFITH, WILLIAM H LINDA G	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 25-102	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950001988	DUKE II, EDWARD EARL	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 25-201	Ironstone Coach Ph. 2	643.89	620.26	205.00	312.11	1,781.26
51950002000	BROMLEY, GARY JUDY C	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 25-202	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950002026	AMY M PETRUCCI REV LIV TRUST	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 26-101	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002042	BAUDO, KEVIN=& JENNIFER	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 26-102	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002068	VALENTINE, RONALD R= GAIL F	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 26-201	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002084	KIM, CHEE	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 26-202	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002107	ZEIMETZ, CECILE P	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 27-101	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002123	BRISBIN, MICHAEL F NANCY J	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 27-102	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002149	AGALABA, CHARLES=& AUGUSTA	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 27-201	Ironstone Coach Ph. 2	643.89	2,277.53	205.00	312.11	3,438.53
51950002165	MESSINA, MICHAEL ANDREW	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 27-202	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002181	SHUMAN, JAY A LYNDIA B	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 28-101	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002204	HEDBERG, MARY B	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 28-102	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002220	STEINER, LARRY MELVIN	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 28-201	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24
51950002246	SMITH, SCOTT E	IRONSTONE AT THE QUARRY A CONDOMINIUM BLDG 28-202	Ironstone Coach Ph. 2	643.89	2,035.24	205.00	312.11	3,196.24



**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
63776000025	FERREIRA, MARIO ROSANNA	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 1-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000041	SCOTT CATANZARITE 2000 TRUST	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 1-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000067	BETZ, WILLIAM THOMAS	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 1-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000083	ADLEY, MICHAEL A	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 1-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000106	MAY, SANDRA	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 2-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000122	ROBINSON, HENRY J	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 2-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000148	MARINO, MARK TERRIE	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 2-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000164	MOTTO, VINCENT H GIA	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 2-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000180	HINDMAN, LARRIE C= JEANNIE C	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 3-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000203	WELLER, JAY CHRISTINE	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 3-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000229	J R K C JONES REV GRT TRUST	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 3-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000245	NARDELLA, JASON J	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 3-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000261	HADDAD, JOSEPH E=& MARY LOU A	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 4-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000287	FELICETTI, JOSHUA J=& LISA ANN	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 4-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000300	DOYLE, ROBERT W	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 4-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000326	GURSOY, JOHN V HOLLY M	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 4-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000342	BRINSTER, RUTH GOLLER	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 5-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000368	LI, JIONG	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 5-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000384	OELSCHLAGER, SUZANNE	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 5-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000407	HARP, JEFFREY P NANCY E	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 5-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000423	HUSKA, DEAN R=& GAYLE	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 6-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000449	GORDON, MICHAEL S CARYL A	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 6-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000465	SLEATH, DENNIS W MARILYN A	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 6-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000481	DENNIE, KEITH S DENISE E	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 6-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000504	KATHLEEN M MCGINN REV LV TRUST	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 7-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000520	CANKAR, NICHOLAS J	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 7-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000546	HOEY, DAVID G= JULIE	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 7-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000562	JANKOWSKI, JOSEPH J	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 7-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000588	HERENSTEIN, ROBERT LESLIE	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 8-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000601	FAIRBANKS, ROBERT D= KAREY A	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 8-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000627	CIBELLI, CHRISTOPHER= LAUREN	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 8-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000643	CUSUMANO, GIUSEPPE S	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 8-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000669	FERNANDEZ, ANGEL A	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 9-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000685	BRENNER, ARNOLD I	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 9-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000708	MOONEY, KEVIN J=& ANTONIA M	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 9-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000724	DRKULEC, ANNEMARIE MARK A	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 9-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000740	FIORITI, JOSEPH A=& GERMANA M	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 10-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000766	MYERS, RICHARD G= SUZANNE L	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 10-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000782	SMYSER, JOHN= AMY	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 10-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000805	LEPORE, ANTHONY P LINDA S	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 10-202	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000821	ROSENTHAL, MINDY S	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 11-101	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000847	BUCKLEY, LOUANN J RAYMOND C	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 11-102	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000863	NAUTICAL NAPLES REV TRUST	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 11-201	Coach	643.89	620.26	205.00	312.11	1,781.26
63776000889	FEEMSTER, STEVEN M=& ANNA M	NAUTICA LANDING AT THE QUARRY A CONDOMINIUM BLDG 11-202	Coach	643.89	620.26	205.00	312.11	1,781.26
68968189021	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 TRACT CA-1		0.00	0.00	83.16	127.28	210.44
68968189047	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 TRACT CA-2		0.00	0.00	3.01	4.60	7.61
68968189063	QUARRY COMMUNITY ASSN INC	QUARRY PHASE4 TRACT CA-3		0.00	0.00	5.51	8.43	13.94
68968189089	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 TRACT CA-4		0.00	0.00	4.01	6.13	10.14
68968193101	QUARRY COMMUNITY ASSN INC	QUARRY PHASE R TRACT R		0.00	0.00	271.51	415.57	687.08
68968193127	SUSIE M CROOKS LIVING TRUST	QUARRY PHASE 4 LOT 1	Quarry Drive 75' P4	643.89	998.23	455.00	693.58	2,790.70
68968193143	FRIDAY, CHARLES D= TAMARA L	QUARRY PHASE 4 LOT 2	Quarry Drive 75' P5	643.89	998.23	455.00	693.58	2,790.70
68968193169	PRETE, PAUL E=& DEBRA J	QUARRY PHASE 4 LOT 3	Quarry Drive 75' P6	643.89	998.23	455.00	693.58	2,790.70
68968193185	JACKSON, PAUL= VICTORIA	QUARRY PHASE 4 LOT 4	Quarry Drive 75' P7	643.89	998.23	455.00	693.58	2,790.70
68968193208	DIETZ, BARRY	QUARRY PHASE 4 LOT 5	Quarry Drive 75' P8	643.89	998.23	455.00	693.58	2,790.70
68968193224	REYNOLDS III, JOHN J=& ANN P	QUARRY PHASE 4 LOT 6	Quarry Drive 75' P9	643.89	998.23	455.00	693.58	2,790.70
68968193240	ELLIS, JAMES A	QUARRY PHASE 4 LOT 7	Quarry Drive 75' P10	643.89	998.23	455.00	693.58	2,790.70
68968193266	DICK, THOMAS D= KATHY J	QUARRY PHASE 4 LOT 8	Quarry Drive 75' P11	643.89	998.23	455.00	693.58	2,790.70
68968193282	LAPPLE, ROBERT C	QUARRY PHASE 4 LOT 9	Quarry Drive 75' P12	643.89	998.23	455.00	693.58	2,790.70
68968193305	PAGEL, MARGARET S	QUARRY PHASE 4 LOT 10	Quarry Drive 75' P13	643.89	998.23	455.00	693.58	2,790.70



**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68968193321	BATTI, PHYLLIS M	QUARRY PHASE 4 LOT 11	Quarry Drive 75' P14	643.89	998.23	455.00	693.58	2,790.70
68968193347	JRS LIVING TRUST	QUARRY PHASE 4 LOT 12	Quarry Drive 75' P15	643.89	998.23	455.00	693.58	2,790.70
68968193363	ROEHL, PAMELA	QUARRY PHASE 4 LOT 13	Quarry Drive 75' P16	643.89	998.23	455.00	693.58	2,790.70
68968193389	MADDIPOTI, RAJA=& RAMA	QUARRY PHASE 4 LOT 14	Quarry Drive 75' P17	643.89	998.23	455.00	693.58	2,790.70
68968193402	SCHOENENBERGER, CARLA J	QUARRY PHASE 4 LOT 15	Quarry Drive 75' P18	643.89	998.23	455.00	693.58	2,790.70
68968193428	BENNER, GERARD P CATHERINE L	QUARRY PHASE 4 LOT 16	Quarry Drive 75' P19	643.89	0.00	455.00	693.58	1,792.47
68968193444	T & D PRECIA JOINT TRUST	QUARRY PHASE 4 LOT 17	Quarry Drive 75' P20	643.89	998.23	455.00	693.58	2,790.70
68968193460	KATHLEEN ANN TUBILEWICZ TRUST	QUARRY PHASE 4 LOT 18	Quarry Drive 75' P21	643.89	998.23	455.00	693.58	2,790.70
68968193486	DALBY FAMILY TRUST	QUARRY PHASE 4 LOT 19	Quarry Drive 75' P22	643.89	998.23	455.00	693.58	2,790.70
68968193509	FERLAINO, FRANCESCO	QUARRY PHASE 4 LOT 20	Quarry Drive 75' P23	643.89	998.23	455.00	693.58	2,790.70
68968193525	SCULLY, TIMOTHY ERNEST	QUARRY PHASE 4 LOT 21	Quarry Drive 75' P24	643.89	998.23	455.00	693.58	2,790.70
68968193541	ARNOLD A ANGELONI REV TRUST	QUARRY PHASE 4 LOT 22	Quarry Drive 75' P25	643.89	998.23	455.00	693.58	2,790.70
68968193567	PAGE, ANN K	QUARRY PHASE 4 LOT 23	Quarry Drive 75' P26	643.89	998.23	455.00	693.58	2,790.70
68968193583	MORRISSEY, MICHAEL J=& MONICA	QUARRY PHASE 4 LOT 24	Quarry Drive 75' P27	643.89	998.23	455.00	693.58	2,790.70
68968193606	TEXTER, PAMELA A	QUARRY PHASE 4 LOT 25	Quarry Drive 75' P28	643.89	998.23	455.00	693.58	2,790.70
68968193622	ROBERT D BUSSIERE REV TRUST	QUARRY PHASE 4 LOT 26	Quarry Drive 75' P29	643.89	998.23	455.00	693.58	2,790.70
68968193648	POLISEO, ORFA I	QUARRY PHASE 4 LOT 27	Quarry Drive 75' P30	643.89	998.23	455.00	693.58	2,790.70
68968193664	CINGLE III, GEORGE	QUARRY PHASE 4 LOT 28	Quarry Drive 75' P31	643.89	998.23	455.00	693.58	2,790.70
68968193680	IDELSON, NORMAN L= JANET K	QUARRY PHASE 4 LOT 29	Quarry Drive 75' P32	643.89	998.23	455.00	693.58	2,790.70
68968193703	LAKANEN, STANLEY JOHN	QUARRY PHASE 4 LOT 30	Quarry Drive 75' P33	643.89	998.23	455.00	693.58	2,790.70
68968193729	RAY, KENNETH M KATHY L	QUARRY PHASE 4 LOT 31	Quarry Drive 75' P34	643.89	998.23	455.00	693.58	2,790.70
68968193745	KLAMET REV TRUST	QUARRY PHASE 4 LOT 32	Quarry Drive 75' P35	643.89	998.23	455.00	693.58	2,790.70
68968193761	SPANER, STEPHEN G=& COLLEEN O	QUARRY PHASE 4 LOT 33	Quarry Drive 75' P36	643.89	998.23	455.00	693.58	2,790.70
68968193787	DENNIS G DOLAN AND	QUARRY PHASE 4 LOT 34	Quarry Drive 75' P37	643.89	998.23	455.00	693.58	2,790.70
68968193800	MILLER, ROBERT J MELINDA V	QUARRY PHASE 4 LOT 35	Quarry Drive 75' P38	643.89	998.23	455.00	693.58	2,790.70
68968193826	ADAMS, GAIL M=& ROBERT D	QUARRY PHASE 4 LOT 36	Quarry Drive 75' P39	643.89	998.23	455.00	693.58	2,790.70
68968193842	COLEMAN, MICHAEL J NANCY J	QUARRY PHASE 4 LOT 37	Quarry Drive 75' P40	643.89	998.23	455.00	693.58	2,790.70
68968193868	GORDON, MICHAEL F MARY ANN	QUARRY PHASE 4 LOT 38	Quarry Drive 75' P41	643.89	998.23	455.00	693.58	2,790.70
68968193884	ZACHARELLA, CARL A NELLIE	QUARRY PHASE 4 LOT 39	Quarry Drive 75' P42	643.89	998.23	455.00	693.58	2,790.70
68968193907	JACOB, RONALD H= BARBARA A	QUARRY PHASE 4 LOT 40	Quarry Drive 75' P43	643.89	998.23	455.00	693.58	2,790.70
68968193923	PATAT, EILEEN=& JOHN P	QUARRY PHASE 4 LOT 41	Quarry Drive 75' P44	643.89	998.23	455.00	693.58	2,790.70
68968194223	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	TRACT CA-5	0.00	0.00	4.01	6.13	10.14
68968194249	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 REPLAT, LOTS 41THROUGH 75	TRACT CA-6	0.00	0.00	5.51	8.43	13.94
68968194265	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 5 REPLAT, LOTS 42THROUGH 75	TRACT CA-7	0.00	0.00	4.01	6.13	10.14
68968194281	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	TRACT CA-8	0.00	0.00	4.01	6.13	10.14
68968194304	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	TRACT CA-9	0.00	0.00	3.51	5.37	8.88
68968194320	QUARRY COMM DEV DISTRICT	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	TRACT LK-1	0.00	0.00	0.00	0.00	0.00
68968194346	QUARRY COMM DEV DISTRICT	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	TRACT LK-2	0.00	0.00	0.00	0.00	0.00
68968194362	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	TRACT R-1	0.00	0.00	47.59	72.84	120.43
68968194388	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	TRACT R-2	0.00	0.00	57.61	88.18	145.79
68968194401	LI, YING	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 42 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194427	THOMPSON, STEPHEN W	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 43 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194443	WILLIAMS, STEPHEN E	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 44 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194469	JOANNE WHIGHAM 2008 TRUST	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 45 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194485	CONLIN, JOHN= CYNTHIA L	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 46 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194508	DAVID TEEGER SUNSHINE TRUST	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 47 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194524	SHARP, JAMES A=& DIANE E	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 48 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194540	MRZENA, DAVID	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 49 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194566	LOWES REVOCABLE TRUST	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 50 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194582	SEVERANCE, MICHAEL A=& LAURA A	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 51 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194605	MARILYN BAUMGARTNER TRUST	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 52 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194621	ANTHONY, FRANK W SUSAN T	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 53 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194647	FINGERET, MAURICE L JULIE R	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 54 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194663	MISERENDINO, GERARD J	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 55 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194689	SUMMER, MARK A=& ELISABETH W	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 56 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194702	BIRCHMEIER, MARK A SHARON K	QUARRY PHASE R REPLAT, LOTS 42THROUGH 75	LOT 57 Ores Circle 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194728	STRYKER, RONALD G= CHERYL C	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 58 Gypsum 75' P4A	643.89	0.00	455.00	693.58	1,792.47
68968194744	STOLLER, RANDY R=& BETH E	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 59 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194760	HERBERT, TIMOTHY G	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 60 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70

**Quarry Community Development District  
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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68968194786	LLOYD E KAREN P SCHLIEP TRUS	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 61 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194809	POPPIE, FRANK Q RENEE T	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 62 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194825	BARRETT, JULIE A DOUGLAS A	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 63 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194841	TURMAN, TIMOTHY L LINDA S	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 64 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194867	RIETZ, KATHLEEN W PETER W	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 65 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194883	JERZYK, TIMOTHY P MEGAN C	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 66 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194906	SCHACHT, WALTER	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 67 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194922	DIMATTIA, PAUL= KAREN M	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 68 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194948	CHRISTINE E SHANAHAN LIV TRUST	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 69 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194964	FALKER, JOHN M=& DIANE K	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 70 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968194980	GAIL HANSON RICHARD	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 71 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968195002	THOMAS, EDWARD DAVID	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 72 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968195028	ARLINGTON, WILLIAM J	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 73 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968195044	DESANTIS, ROBERT & MARY J	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 74 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968195060	SCHNEIDER, KEVIN G	QUARRY PHASE 4 REPLAT, LOTS 42THROUGH 75	LOT 75 Gypsum 75' P4A	643.89	998.23	455.00	693.58	2,790.70
68968195620	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 7 TRACT CA-1		0.00	0.00	109.21	167.15	276.36
68968195646	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 7 TRACT CA-2		0.00	0.00	21.04	32.20	53.24
68968195662	QUARRY COMM DEV DISTRICT	QUARRY PHASE 7 TRACT LK-1		0.00	0.00	0.00	0.00	0.00
68968195688	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 7 TRACT R		0.00	0.00	60.61	92.78	153.39
68968195701	DENISE M PAROCHETTI TRUST	QUARRY PHASE 7 LOT 1	Breakwater Dr 90 Ph 7	643.89	1,918.94	680.00	1,040.37	4,283.20
68968195727	MARY ANN OKNER REV TRUST	QUARRY PHASE 7 LOT 2	Breakwater Dr 90 Ph 7	643.89	1,918.94	680.00	1,040.37	4,283.20
68968195743	ARTHUR JR, DONALD W	QUARRY PHASE 7 LOT 3	Breakwater Dr 75 Ph 7	643.89	998.23	455.00	693.58	2,790.70
68968195769	M RACHED KARANOUH AND	QUARRY PHASE 7 LOT 4	Breakwater Dr 75 Ph 7	643.89	998.23	455.00	693.58	2,790.70
68968195785	FAUSTINI, JOHN J=& WENDY	QUARRY PHASE 7 LOT 5	Breakwater Dr 75 Ph 7	643.89	998.23	455.00	693.58	2,790.70
68968195808	JAMES A UTECHT REVOCABLE TRUST	QUARRY PHASE 7 LOT 6	Breakwater Dr 90 Ph 7	643.89	1,918.94	680.00	1,040.37	4,283.20
68968195824	GALLAGHER, PETER=& CATHERINE F	QUARRY PHASE 7 LOT 7	Breakwater Dr 90 Ph 7	643.89	1,918.94	680.00	1,040.37	4,283.20
68968195840	LUKAS, CHRISTOPHER J KAY B	QUARRY PHASE 7 LOT 8	Breakwater Dr 90 Ph 7	643.89	1,918.94	680.00	1,040.37	4,283.20
68968195866	DOMINGO, RODOLFO T	QUARRY PHASE 7 LOT 9	Breakwater Dr 75' Ph 7	643.89	998.23	455.00	693.58	2,790.70
68968195882	DAVIDSON LIVING TRUST	QUARRY PHASE 7 LOT 10	Breakwater Dr 75' Ph 7	643.89	998.23	455.00	693.58	2,790.70
68968195905	STOLL, HEIDEMARIE	QUARRY PHASE 7 LOT 11	Breakwater Dr 75' Ph 7	643.89	998.23	455.00	693.58	2,790.70
68968195921	JOHNSTON, THOMAS S=& OLGA M	QUARRY PHASE 7 LOT 12	Breakwater Dr 75 Ph 7	643.89	998.23	455.00	693.58	2,790.70
68968195947	KUHN, JEFFREY T DONNA M	QUARRY PHASE 7 LOT 13	Breakwater Dr 90 Ph 7	643.89	1,918.94	680.00	1,040.37	4,283.20
68968195963	FERLAND, GABE J=& DORY C	QUARRY PHASE 7 LOT 14	Breakwater Dr 90' Ph 7	643.89	1,918.94	680.00	1,040.37	4,283.20
68968197026	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 5 TRACT CA-1		0.00	0.00	9.52	14.57	24.09
68968197042	QUARRY GOLF CLUB INC	QUARRY PHASE 5 TRACT CA-2		0.00	0.00	0.00	0.00	0.00
68968197068	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 5 TRACT CA-3		0.00	0.00	18.54	28.37	46.91
68968197084	QUARRY COMMUNITY ASSN INC	QUARRY PHASE T TRACT R		0.00	0.00	104.70	160.25	264.95
68968197107	BAKER, ARNOLD=& JOAN	QUARRY PHASE 5 LOT 1	Fieldstone Ln 67' P5	643.89	843.17	341.00	520.19	2,348.25
68968197123	RICHARD LEE LANGSTON FAM TRUST	QUARRY PHASE 5 LOT 2	Fieldstone Ln 67' P6	643.89	843.17	341.00	520.19	2,348.25
68968197149	PAUL DEBORAH POLETTI TRUST	QUARRY PHASE 5 LOT 3	Fieldstone Ln 67' P7	643.89	843.17	341.00	520.19	2,348.25
68968197165	DARRELL E M HAY CHERYL A HAY	QUARRY PHASE 5 LOT 4	Fieldstone Ln 67' P8	643.89	843.17	341.00	520.19	2,348.25
68968197181	WHITLEY TRUST	QUARRY PHASE 5 LOT 5	Fieldstone Ln 67' P9	643.89	843.17	341.00	520.19	2,348.25
68968197204	PAULA M ELLIOTT TRUST	QUARRY PHASE 5 LOT 6	Fieldstone Ln 67' P10	643.89	843.17	341.00	520.19	2,348.25
68968197220	COANE, JOHN J=& ERIN E	QUARRY PHASE 5 LOT 7	Fieldstone Ln 67' P11	643.89	843.17	341.00	520.19	2,348.25
68968197246	LOUGH, DEREK J C CHARLEAH	QUARRY PHASE 5 LOT 8	Fieldstone Ln 67' P12	643.89	843.17	341.00	520.19	2,348.25
68968197262	PARCHMENT, NADIA R	QUARRY PHASE 5 LOT 9	Fieldstone Ln 67' P13	643.89	843.17	341.00	520.19	2,348.25
68968197288	GOPMAN, JONATHAN E	QUARRY PHASE 5 LOT 10	Fieldstone Ln 67' P14	643.89	843.17	341.00	520.19	2,348.25
68968197301	JOHN N SUSAN J CAPURSO TRUST	QUARRY PHASE 5 LOT 11	Fieldstone Ln 67' P15	643.89	843.17	341.00	520.19	2,348.25
68968197327	LAURA M MULGREW TRUST	QUARRY PHASE 5 LOT 12	Fieldstone Ln 67' P16	643.89	843.17	341.00	520.19	2,348.25
68968197343	DEVONEY JR, WILLIAM L	QUARRY PHASE 5 LOT 13	Fieldstone Ln 67' P17	643.89	843.17	341.00	520.19	2,348.25
68968197369	RICHARD MARTIN WEIRICH AND	QUARRY PHASE 5 LOT 14	Fieldstone Ln 67' P18	643.89	843.17	341.00	520.19	2,348.25
68968197385	RUNNE, ALBERT S ROSEANN	QUARRY PHASE 5 LOT 15	Fieldstone Ln 67' P19	643.89	843.17	341.00	520.19	2,348.25
68968197408	T D SCHWECKE REV LIV TRUST	QUARRY PHASE 5 LOT 16	Fieldstone Ln 67' P20	643.89	843.17	341.00	520.19	2,348.25
68968197424	BURTON JR, JAY H BRENDA A	QUARRY PHASE 5 LOT 17	Fieldstone Ln 67' P21	643.89	843.17	341.00	520.19	2,348.25
68968197440	ALLES, CHARLES W & MELANIE A	QUARRY PHASE 5 LOT 18	Fieldstone Ln 67' P22	643.89	843.17	341.00	520.19	2,348.25
68968197466	AMAN, DAVID M=& BARBARA J	QUARRY PHASE 5 LOT 19	Fieldstone Ln 67' P23	643.89	843.17	341.00	520.19	2,348.25
68968197482	STREICH, DAWN= JON M	QUARRY PHASE 5 LOT 20	Fieldstone Ln 67' P24	643.89	843.17	341.00	520.19	2,348.25
68968197505	NOONAN REVOCABLE TRUST	QUARRY PHASE 5 LOT 21	Fieldstone Ln 67' P25	643.89	843.17	341.00	520.19	2,348.25
68968197521	MCGOUGH, DOUGLAS G= SHARI K	QUARRY PHASE 5 LOT 22	Fieldstone Ln 67' P26	643.89	843.17	341.00	520.19	2,348.25

**Quarry Community Development District  
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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68968197547	MONROE, STEVEN E=& MARILYN G	QUARRY PHASE 5 LOT 23	Fieldstone Ln 67' P27	643.89	843.17	341.00	520.19	2,348.25
68968197563	CUOMO FAMILY TRUST	QUARRY PHASE 5 LOT 24	Fieldstone Ln 67' P28	643.89	843.17	341.00	520.19	2,348.25
68968197589	GOLDBERG, REYNOLD D CAROL A	QUARRY PHASE 5 LOT 25	Fieldstone Ln 67' P29	643.89	843.17	341.00	520.19	2,348.25
68968197602	KELLEY REVOCABLE TRUST	QUARRY PHASE 5 LOT26	Fieldstone Ln 67' P30	643.89	843.17	341.00	520.19	2,348.25
68968197628	VITTORIA, TONI ANN= JOSEPH	QUARRY PHASE 5 LOT 27	Fieldstone Ln 67' P31	643.89	843.17	341.00	520.19	2,348.25
68968197644	SMITH, MARY E	QUARRY PHASE 5 LOT 28	Fieldstone Ln 67' P32	643.89	843.17	341.00	520.19	2,348.25
68968197660	GUARINO, ANTHONY J=& JOSEPHINE	QUARRY PHASE 5 LOT 29	Fieldstone Ln 67' P33	643.89	843.17	341.00	520.19	2,348.25
68968197686	WELSH, EILEEN M	QUARRY PHASE 5 LOT 30	Fieldstone Ln 67' P34	643.89	843.17	341.00	520.19	2,348.25
68968197709	CERASO, KAREN A ANTHONY N	QUARRY PHASE 5 LOT 31	Fieldstone Ln 67' P35	643.89	843.17	341.00	520.19	2,348.25
68968197725	FRANKLIN DARLENE MULLER TRUS	QUARRY PHASE 5 LOT 32	Fieldstone Ln 67' P36	643.89	843.17	341.00	520.19	2,348.25
68968197741	KARLIK, ERIC S	QUARRY PHASE 5 LOT 33	Fieldstone Ln 67' P37	643.89	843.17	341.00	520.19	2,348.25
68968197767	DENTON, ROBYN J	QUARRY PHASE 5 LOT 34	Fieldstone Ln 67' P38	643.89	843.17	341.00	520.19	2,348.25
68968197783	MORRISSEY, MICHAEL E=& AMY C	QUARRY PHASE 5 LOT 35	Fieldstone Ln 67' P39	643.89	843.17	341.00	520.19	2,348.25
68968197806	PACHECO, GARY	QUARRY PHASE 5 LOT 36	Fieldstone Ln 67' P40	643.89	843.17	341.00	520.19	2,348.25
68968197822	BEURMAN ELLISON, LAURA A	QUARRY PHASE 5 LOT 37	Fieldstone Ln 67' P41	643.89	843.17	341.00	520.19	2,348.25
68968198025	QUARRY COMMUNITY ASSN INC	QUARRY PHASE SIX TRACT CA-1		0.00	0.00	4.51	6.90	11.41
68968198041	QUARRY COMMUNITY ASSN INC	QUARRY PHASE SIX TRACT CA-2		0.00	0.00	40.08	61.34	101.42
68968198067	QUARRY COMM DEV DISTRICT	QUARRY PHASE SIX TRACT LK-A		0.00	0.00	0.00	0.00	0.00
68968198083	QUARRY COMMUNITY ASSN INC	QUARRY PHASE SIX TRACT CA-R		0.00	0.00	59.61	91.24	150.85
68968198106	MILLER LIVING TRUST	QUARRY PHASE SIX LOT 1	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198122	MASSARO, ANNE MARIE	QUARRY PHASE SIX LOT 2	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198148	SEITZINGER, FRANKLIN D	QUARRY PHASE SIX LOT 3	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198164	PIEPLES, KURT J SUSAN K	QUARRY PHASE SIX LOT 4	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198180	MATIVI, ROBERT A	QUARRY PHASE SIX LOT 5	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198203	ABDELAHAD, JOHN	QUARRY PHASE SIX LOT 6	Siesta Bay Dr 90' Ph 6	643.89	1,918.94	680.00	1,040.37	4,283.20
68968198245	FONTANA, FRANK I=& CAROLYN F	QUARRY PHASE SIX LOT 8	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198261	ROBLEK, CARL G	QUARRY PHASE SIX LOT 9	Siesta Bay Dr 67' Ph 6	643.89	843.17	341.00	520.19	2,348.25
68968198287	BARBARA T BURKE REV TRUST	QUARRY PHASE SIX LOT 10	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198300	FLEECE, MICHAEL G SUSAN L	QUARRY PHASE SIX LOT 11	Siesta Bay Dr 67' Ph 6	643.89	843.17	341.00	520.19	2,348.25
68968198326	DEITCH, JAMES M	QUARRY PHASE SIX LOT 12	Siesta Bay Dr 67' Ph 6	643.89	843.17	341.00	520.19	2,348.25
68968198342	RYAN, KATHLEEN E KEVIN J	QUARRY PHASE SIX LOT 13	Siesta Bay Dr 75' Ph 6	643.89	998.23	455.00	693.58	2,790.70
68968198368	BEHE, ANTHONY J CHERYL JOY	QUARRY PHASE SIX LOT 14	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198384	GOLDMAN FAMILY REVOCABLE TRUST	QUARRY PHASE SIX LOT 15	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198407	MEDHURST, SCOTT J	QUARRY PHASE SIX LOT 16	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198423	BRAGA, KIM HERNANI	QUARRY PHASE SIX LOT 17	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198449	MARY W MARCOTTE TRUST	QUARRY PHASE SIX LOT 18	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198465	9085 SIESTA BAY DRIVE TRUST	QUARRY PHASE SIX LOT 19	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198481	DEBOPA LLC	QUARRY PHASE SIX LOT 20	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198504	MICHETTI, JOSEPH M=& DONNA M	QUARRY PHASE SIX LOT 21	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198520	JEFFREY P QUERIO TRUST	QUARRY PHASE SIX LOT 22	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198546	SULPIZI, VINCENZO=& MARIA R	QUARRY PHASE SIX LOT 23	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198562	DAY, DOUGLAS KENNETH	QUARRY PHASE SIX LOT 24	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68968198588	HANAVIN, DAVID= TRACY	QUARRY PHASE SIX LOT 25	Siesta Bay Dr 55' Ph 6	643.89	765.64	273.00	416.16	2,098.69
68986769025	QUARRY COMMUNITY ASSN INC	QUARRY BEACH CLUB ADDITION TRACT S		0.00	0.00	116.22	177.88	294.10
68986769423	QUARRY COMMUNITY ASSN INC	QUARRY COQUINA CIRCLE TRACT CA-1		0.00	0.00	50.09	76.67	126.76
68986769449	QUARRY COMMUNITY ASSN INC	QUARRY COQUINA CIRCLE TRACT CA-2		0.00	0.00	50.09	76.67	126.76
68986769465	QUARRY COMMUNITY ASSN INC	QUARRY COQUINA CIRCLE TRACT R		0.00	0.00	50.09	76.67	126.76
68986769481	LYNCH, BRIAN J ANNE P	QUARRY COQUINA CIRCLE LOT 1	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986769504	WISNIESKI, CHARLES=& MARIE	QUARRY COQUINA CIRCLE LOT 2	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986769520	OLDAG, THOMAS G= PAULA J	QUARRY COQUINA CIRCLE LOT 3	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986769546	TOMASELLI, PAUL=& BARBARA	QUARRY COQUINA CIRCLE LOT 4	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986769562	LENTZ, JEFFREY P=& SUSAN J	QUARRY COQUINA CIRCLE LOT 5	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986769588	DIBENEDETTO, DARA=& ROBERT	QUARRY COQUINA CIRCLE LOT 6	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986769601	PASCHKE, MARK H= CHERYL D H	QUARRY COQUINA CIRCLE LOT 7	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986769627	CRANDALL, MARK C	QUARRY COQUINA CIRCLE LOT 8	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986769643	COSTIGANE, ROBERT M	QUARRY COQUINA CIRCLE LOT 9	Coquina Circle 55' P5	643.89	765.64	273.00	416.16	2,098.69
68986770027	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT AA		0.00	0.00	78.65	120.38	199.03
68986770043	QUARRY GOLF CLUB INC	QUARRY PHASE 1 TRACT GC-2		0.00	0.00	777.12	1,189.45	1,966.57
68986770069	QUARRY GOLF CLUB INC	QUARRY PHASE 1 TRACT GC-3		0.00	0.00	15.92	24.37	40.29

**Quarry Community Development District  
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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986770085	QUARRY GOLF CLUB INC	QUARRY PHASE 1 TRACT GC-5		0.00	0.00	433.04	662.81	1,095.85
68986770108	QUARRY GOLF CLUB INC	QUARRY PHASE 1 TRACT GC-6		0.00	0.00	254.42	389.42	643.84
68986770124	QUARRY GOLF CLUB INC	QUARRY PHASE 1 TRACT GC-7		0.00	0.00	54.35	83.18	137.53
68986770645	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-30A		0.00	0.00	0.00	0.00	0.00
68986770661	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-30B		0.00	0.00	0.00	0.00	0.00
68986770687	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L30-C		0.00	0.00	0.00	0.00	0.00
68986770700	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-35		0.00	0.00	0.00	0.00	0.00
68986770726	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-36		0.00	0.00	0.00	0.00	0.00
68986770742	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-37		0.00	0.00	0.00	0.00	0.00
68986770768	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-38		0.00	0.00	0.00	0.00	0.00
68986770784	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-40		0.00	0.00	0.00	0.00	0.00
68986770807	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-47		0.00	0.00	0.00	0.00	0.00
68986770823	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-49		0.00	0.00	0.00	0.00	0.00
68986770849	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-55		0.00	0.00	0.00	0.00	0.00
68986770865	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT L-56		0.00	0.00	0.00	0.00	0.00
68986770881	QUARRY GOLF CLUB INC	QUARRY PHASE 1 TRACT M		0.00	0.00	108.35	165.83	274.18
68986770904	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT N		0.00	0.00	64.12	98.14	162.26
68986770920	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT O		0.00	0.00	53.60	82.04	135.64
68986770946	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT P		0.00	0.00	4.01	6.13	10.14
68986770962	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1 TRACT P1		0.00	0.00	0.00	0.00	0.00
68986770988	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT PB1		0.00	0.00	74.64	114.24	188.88
68986771000	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT PB2		0.00	0.00	63.62	97.38	161.00
68986771042	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT R		0.00	0.00	1,033.96	1,582.56	2,616.52
68986771084	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT T		0.00	0.00	264.50	404.84	669.34
68986771107	QUARRY GOLF CLUB INC	QUARRY PHASE 1 TRACT U		0.00	0.00	193.16	295.64	488.80
68986771123	QUARRY COMMUNITY ASSOC INC	QUARRY PHASE 1 TRACT V		0.00	0.00	154.79	236.92	391.71
68986771149	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT W		0.00	0.00	9.02	13.80	22.82
68986771165	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT X		0.00	0.00	15.53	23.77	39.30
68986771181	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT Y		0.00	0.00	4.01	6.13	10.14
68986771204	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1 TRACT Z		0.00	0.00	4.01	6.13	10.14
68986771220	HOBSON, KENNETH M KATHY L	QUARRY PHASE 1 BLK C LOT 1	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771246	FLISTER, WILLIAM G	QUARRY PHASE 1 BLK C LOT 2	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771262	GREGORY M SKRABONJA AND	QUARRY PHASE 1 BLK C LOT 3	Spinner Cove 67' Ph. 1	643.89	2,325.99	341.00	520.19	3,831.07
68986771288	TANIA E FULLER TRUST	QUARRY PHASE 1 BLK C LOT 4	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771301	KELLY, SEAN P	QUARRY PHASE 1 BLK C LOT 5	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771327	DONALD G PARKER TRUST	QUARRY PHASE 1 BLK C LOT 6	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771343	ACCEL REVOCABLE TRUST	QUARRY PHASE 1 BLK C LOT 7	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771369	BLAZ, JACLO-& ILENE H	QUARRY PHASE 1 BLK C LOT 8	Spinner Cove 67' Ph. 1	643.89	2,083.70	341.00	520.19	3,588.78
68986771385	EAGAN, JAMES J=& EILEEN R	QUARRY PHASE 1 BLK C LOT 9	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771408	DIANE M GOHMAN REV TRUST	QUARRY PHASE 1 BLK C LOT 10	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771424	JKS PROPERTY INC	QUARRY PHASE 1 BLK C LOT 11	Spinner Cove 67' Ph. 1	643.89	1,696.03	341.00	520.19	3,201.11
68986771440	FLEISCHER, MORDECHAI	QUARRY PHASE 1 BLK C LOT 12	Spinner Cove 67' Ph. 1	643.89	2,325.99	341.00	520.19	3,831.07
68986771466	CASTRONOVO, KERRY A	QUARRY PHASE 1 BLK E LOT 1	Quarry Shores 90 Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771482	DZIEWIT, JOHN J=& JEAN M	QUARRY PHASE 1 BLK E LOT 2	Quarry Shores 90 Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771505	COTTER, LAURA A	QUARRY PHASE 1 BLK E LOT 3	Quarry Shores 90 Ph. 1	643.89	3,876.65	680.00	1,040.37	6,240.91
68986771521	OWENS, LESTER=& BARBARA	QUARRY PHASE 1 BLK E LOT 4	Quarry Shores 90 Ph. 1	643.89	3,876.65	680.00	1,040.37	6,240.91
68986771547	BITZEL JR, PETE A LORIE A	QUARRY PHASE 1 BLK E LOT 5	Quarry Shores 90' Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771563	MACKEYS, D SCOTT	QUARRY PHASE 1 BLK E LOT 6	Quarry Shores 90 Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771589	KENNETH P WATTERSON REV TRUST	QUARRY PHASE 1 BLK E LOT 7	Quarry Shores 90' Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771602	SMITH, MICHAEL R NANCY D	QUARRY PHASE 1 BLK E LOT 8	Quarry Shores 90' Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771628	DELUCA, ROBERT A	QUARRY PHASE 1 BLK E LOT 9	Quarry Shores 90 Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771644	SHENOY, SURATKAL V JYOTHI	QUARRY PHASE 1 BLK E LOT 10	Quarry Shores 90' Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771660	BASKIN, STUART & ESTELLE	QUARRY PHASE 1 BLK E LOT 11	Quarry Shores 90 Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771686	DONALD ISAACMAN REV TRUST	QUARRY PHASE 1 BLK E LOT 12	Quarry Shores 90 Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771709	JAMES A DIANE K KUEHL TRUST	QUARRY PHASE 1 BLK E LOT 13	Quarry Shores 90' Ph. 1	643.89	0.00	680.00	1,040.37	2,364.26
68986771725	LITOW TR, MARK E	QUARRY PHASE 1 BLK E LOT 14	Quarry Shores 90 Ph. 1	643.89	0.00	680.00	1,040.37	2,364.26
68986771741	STONE LAKE TRUST	QUARRY PHASE 1 BLK E LOT 15	Quarry Shores 90 Ph. 1	643.89	2,665.20	680.00	1,040.37	5,029.46
68986771767	HERBERT G CHORBAJIAN REV TRUST	QUARRY PHASE 1 BLK E LOT 16	Quarry Shores 90' Ph. 1	643.89	3,876.65	680.00	1,040.37	6,240.91
68986771783	CHANDLEY, R MARK	QUARRY PHASE 1 BLK E LOT 17	Quarry Shores 90 Ph. 1	643.89	3,876.65	680.00	1,040.37	6,240.91



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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986771806	GREGORY M SKRABONJA AND	QUARRY PHASE 1 BLK E LOT 18	Quarry Shores 90' Ph. 1	643.89	3,876.65	680.00	1,040.37	6,240.91
68986771822	MENOZZI, RICHARD L	QUARRY PHASE 1 BLK E LOT 19	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771848	TIMOTHY B CANTWELL LIV TRUST	QUARRY PHASE 1 BLK E LOT 20	Quarry Shores 90' Ph. 1	643.89	<b>0.00</b>	680.00	1,040.37	2,364.26
68986771864	FORSTER FAMILY LIVING TRUST	QUARRY PHASE 1 BLK E LOT 21	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771880	TRUST NUMBER CAR-102	QUARRY PHASE 1 BLK E LOT 22	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771903	SHAW, MARLIN= DANA	QUARRY PHASE 1 BLK E LOT 23	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771929	PATRICIA DAU REV LIV TRUST	QUARRY PHASE 1 BLK E LOT 24	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771945	CORASANTI, LAUREEN M=& JAMES	QUARRY PHASE 1 BLK E LOT 25	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771961	HOOPER, BRIAN S KARINA	QUARRY PHASE 1 BLK E LOT 26	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986771987	POLITO, JAMES J LORI JEAN	QUARRY PHASE 1 BLK E LOT 27	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986772009	EIDEN, ROCK J SANDRA K	QUARRY PHASE 1 BLK E LOT 28	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986772025	GALLINA, BENNETT R	QUARRY PHASE 1 BLK E LOT 29	Quarry Shores 90' Ph. 1	643.89	1,918.94	680.00	1,040.37	4,283.20
68986772122	W G MYLES ENTERPRISES LTD	QUARRY PHASE 1 BLK S LOT 1	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772148	DIWAN, AVINASH VEENA	QUARRY PHASE 1 BLK S LOT 2	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772164	BIEROWKA, MELISSA	QUARRY PHASE 1 BLK S LOT 3	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772180	SCHUEERMANN, LARRY E MARY P	QUARRY PHASE 1 BLK S LOT 4	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772203	MARAGOS, NICHOLAS PETER	QUARRY PHASE 1 BLK S LOT 5	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772229	REBORI, DANIEL R & ROSINA M	QUARRY PHASE 1 BLK S LOT 6	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772245	MORROW, FELIX ELIZABETH	QUARRY PHASE 1 BLK S LOT 7	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772261	SAVITSKY, DANIEL C & CAROLYN	QUARRY PHASE 1 BLK S LOT 8	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772287	NORRIS, GREGORY S GAYLE LYNN	QUARRY PHASE 1 BLK S LOT 9	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772300	PEDERSEN, GARY L= PATRICIA F	QUARRY PHASE 1 BLK S LOT 10	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772326	BONE, NICHOLAS CLEMENT	QUARRY PHASE 1 BLK S LOT 11	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772342	KIS, JOHN W	QUARRY PHASE 1 BLK S LOT 12	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772368	MYHRE, KATHERINE S	QUARRY PHASE 1 BLK S LOT 13	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772384	CHRISTMAS, MARIA K	QUARRY PHASE 1 BLK S LOT 14	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772407	SHORAGO, GUY DAVID	QUARRY PHASE 1 BLK S LOT 15	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772423	CARMODY JR, JAMES R	QUARRY PHASE 1 BLK S LOT 16	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772449	ALLISON, KELLEY & CHARLES	QUARRY PHASE 1 BLK S LOT 17	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772465	ARLYNN CAGAN HILTON TRUST	QUARRY PHASE 1 BLK S LOT 18	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772481	SUSAN A HANNA REV TRUST	QUARRY PHASE 1 BLK S LOT 19	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772504	ROMANOLI, CHARLES	QUARRY PHASE 1 BLK S LOT 20	Shallows 55' Ph. 1	643.89	1,792.95	273.00	416.16	3,126.00
68986772520	MASTROIANNI, LOIS G	QUARRY PHASE 1 BLK S LOT 21	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772546	CORSO, JASPER	QUARRY PHASE 1 BLK S LOT 22	Shallows 55' Ph. 1	643.89	2,035.24	273.00	416.16	3,368.29
68986772562	WILLIAMS, FLORENCIA B	QUARRY PHASE 1 BLK S LOT 23	Shallows 55' Ph. 1	643.89	1,792.95	273.00	416.16	3,126.00
68986772588	SCHRECK, FREDERICK	QUARRY PHASE 1 BLK S LOT 24	Shallows 55' Ph. 1	643.89	2,035.24	273.00	416.16	3,368.29
68986772601	KOHLER, PETER C=& KAREN K	QUARRY PHASE 1 BLK S LOT 25	Shallows 55' Ph. 1	643.89	1,792.95	273.00	416.16	3,126.00
68986772627	CHIARELLI, MICHAEL P=& ROSALIE	QUARRY PHASE 1 BLK S LOT 26	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772643	HIGGINS, JAMES R= CAROLYN	QUARRY PHASE 1 BLK S LOT 27	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772669	NANCY B CERESKO REV TRUST	QUARRY PHASE 1 BLK S LOT 28	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772685	SHENOY, SURATKAL= JYOTHI	QUARRY PHASE 1 BLK S LOT 29	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772708	MUTCH, MARIANNE D	QUARRY PHASE 1 BLK S LOT 30	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772724	GLASS, STACY KAREN	QUARRY PHASE 1 BLK S LOT 31	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772740	CARRASQUILLO III, FRANCISCO	QUARRY PHASE 1 BLK S LOT 32	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772766	BARBARA J MONTAMBLE TRUST	QUARRY PHASE 1 BLK S LOT 33	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772782	CYNTHIA L YASKOWITZ LIV TRUST	QUARRY PHASE 1 BLK S LOT 34	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772805	BOLTZ, DIANE DOUG	QUARRY PHASE 1 BLK S LOT 35	Shallows 55' Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986772821	PALMER TR, BARBARA A	QUARRY PHASE 1 BLK S LOT 36	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772847	MOHRMANN, LEWIS ANN	QUARRY PHASE 1 BLK S LOT 37	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772863	DENMAN, DAX WENDY	QUARRY PHASE 1 BLK S LOT 38	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772889	MEZZINA, CORRADO E	QUARRY PHASE 1 BLK S LOT 39	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772902	MOORE, JAMES ELIZABETH	QUARRY PHASE 1 BLK S LOT 40	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772928	ROBERT M SPLAWN DEC OF TRUST	QUARRY PHASE 1 BLK S LOT 41	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772944	WD WHITE REV LIVING TRUST	QUARRY PHASE 1 BLK S LOT 42	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772960	JOYCE, JOHN	QUARRY PHASE 1 BLK S LOT 43	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986772986	WELLWOOD, GARY E=& DONNA L	QUARRY PHASE 1 BLK S LOT 44	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773008	MARIE F FERGUSON REV TRUST	QUARRY PHASE 1 BLK S LOT 45	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773024	NYANUDOR, YAVA YAO	QUARRY PHASE 1 BLK S LOT 46	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773040	PARISH, JAMES A=& ALISON L	QUARRY PHASE 1 BLK S LOT 47	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26

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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986773066	CHARLES L CAVANAGH REV TRUST	QUARRY PHASE 1 BLK S LOT 48	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773082	PETERSEN, ROSE ANNE	QUARRY PHASE 1 BLK S LOT 49	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773105	TROMBLEY, EDWARD	QUARRY PHASE 1 BLK S LOT 50	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773121	KUMMER, GEORGE MICHELE	QUARRY PHASE 1 BLK S LOT 51	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773147	PETRELIS, DEAN LINDA J	QUARRY PHASE 1 BLK S LOT 52	Shallows 55' Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773163	DEMARINES, RONALD J JANE M	QUARRY PHASE 1 BLK S LOT 53	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773189	RUDOLF, RICHARD J SUE A	QUARRY PHASE 1 BLK S LOT 54	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773202	J S P FLORIDA PROP. LLC	QUARRY PHASE 1 BLK S LOT 55	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773228	AZRAQ, NARAM=& DAWN	QUARRY PHASE 1 BLK S LOT 56	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773244	AZRAQ, SAMI	QUARRY PHASE 1 BLK S LOT 57	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773260	GULCHER, JEFFREY LISA	QUARRY PHASE 1 BLK S LOT 58	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773286	FISHER, JEFFREY	QUARRY PHASE 1 BLK S LOT 59	Shallows 55 Ph. 1	643.89	1,502.21	273.00	416.16	2,835.26
68986773309	SHAFFER, TROY& SEEMA	QUARRY PHASE 1 BLK S LOT 60	Shallows 55 Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986773325	OPYT JR, DANIEL R= BETSY M	QUARRY PHASE 1 BLK S LOT 61	Shallows 55 Ph. 1	643.89	2,035.24	273.00	416.16	3,368.29
68986773341	MCASLAN, SCOTT J	QUARRY PHASE 1 BLK S LOT 62	Shallows 55 Ph. 1	643.89	2,035.24	273.00	416.16	3,368.29
68986773367	WIEBEL, DOUGLAS E=& JANIS	QUARRY PHASE 1 BLK S LOT 63	Shallows 55 Ph. 1	643.89	1,550.66	273.00	416.16	2,883.71
68986800528	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1A TRACT B		0.00	0.00	76.14	116.54	192.68
68986800544	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1A TRACT C		0.00	0.00	225.43	345.03	570.46
68986800560	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1A TRACT D		0.00	0.00	6.51	9.97	16.48
68986800586	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1A TRACT E		0.00	0.00	16.03	24.54	40.57
68986800667	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1A TRACT I		0.00	0.00	42.08	64.41	106.49
68986800683	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1A TRACT J		0.00	0.00	104.70	160.25	264.95
68986800706	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 1A TRACT R		0.00	0.00	677.28	1,036.64	1,713.92
68986800722	QUARRY GOLF CLUB INC	QUARRY PHASE 1A TRACT GC-1		0.00	0.00	464.20	710.49	1,174.69
68986800748	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1A TRACT L-30, LESS QUARRY PH 1		0.00	0.00	0.00	0.00	0.00
68986800764	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1A TRACT L-30D		0.00	0.00	0.00	0.00	0.00
68986800780	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1A TRACT L-31		0.00	0.00	0.00	0.00	0.00
68986800803	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1A TRACT L-32		0.00	0.00	0.00	0.00	0.00
68986800829	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1A TRACT L-33		0.00	0.00	0.00	0.00	0.00
68986800845	QUARRY COMM DEV DISTRICT	QUARRY PHASE 1A TRACT L-34		0.00	0.00	0.00	0.00	0.00
68986800861	WALCHLI, GARY=& MARGARET P	QUARRY PHASE 1A LOT 1	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986800887	QUARRY HH LLC	QUARRY PHASE 1A LOT 2	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986800900	MINNITI, JOHN D=& KATHY G	QUARRY PHASE 1A LOT 3	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986800926	BARBOUNIS, CONSTANTINE G	QUARRY PHASE 1A LOT 4	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986800942	HARTMANN FAMILY REV TRUST	QUARRY PHASE 1A LOT 5	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986800968	KINSLER, JOHN J=& ERIN A	QUARRY PHASE 1A LOT 6	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986800984	REJMAN, JOHN=& LOLA T	QUARRY PHASE 1A LOT 7	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801006	BELL, MARK S=& KIMBERLY D	QUARRY PHASE 1A LOT 8	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801022	DALY REAL ESTATE SERVICES INC	QUARRY PHASE 1A LOT 9	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801048	LORRY JACKSON REV LIV TRUST	QUARRY PHASE 1A LOT 10	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801064	FREEDMAN, HOWARD L= PAMELA C	QUARRY PHASE 1A LOT 11	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801080	COLEMAN FAMILY REV LIV TRUST	QUARRY PHASE 1A LOT 12	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801103	STRINGFELLOW TR, MARGARET P	QUARRY PHASE 1A LOT 13	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801129	MOSEMAN, RAYMOND J LORETTA D	QUARRY PHASE 1A LOT 14	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801145	BLACK, ROBERT M REGINA L	QUARRY PHASE 1A LOT 15	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801161	RASMUSSEN, JOHN F	QUARRY PHASE 1A LOT 16	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801187	OLSON, DWIGHT A	QUARRY PHASE 1A LOT 17	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801200	SELLARS, ROBERT MARK	QUARRY PHASE 1A LOT 18	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801226	ADOLFSSON, HENRIC	QUARRY PHASE 1A LOT 19	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801242	STOLTZ, ROBERT J LORETTA M	QUARRY PHASE 1A LOT 20	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801268	HOLLY R ROMER REVOCABLE TRUST	QUARRY PHASE 1A LOT 21	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801284	NICOTRA, EUGENE NATALIE	QUARRY PHASE 1A LOT 22	Hideaway Harbor 75 Ph. 1A	643.89	1,792.95	455.00	693.58	3,585.42
68986801307	STRIKER, MYRON H SANDRA M	QUARRY PHASE 1A LOT 23	Hideaway Harbor 75 Ph. 1A	643.89	2,422.91	455.00	693.58	4,215.38
68986801323	CANE, JOHN=& SHANNON	QUARRY PHASE 1A LOT 24	Hideaway Harbor 75 Ph. 1A	643.89	2,180.61	455.00	693.58	3,973.08
68986801349	RUSSELL, ROBERT LAIRD	QUARRY PHASE 1A LOT 25	Hideaway Harbor 75 Ph. 1A	643.89	2,422.91	455.00	693.58	4,215.38
68986802526	FLETCHER, LYNN HALPERN	BLOCK E REPLAT QUARRY I LOT 30	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802542	BURNS, JAMES AMY	BLOCK E REPLAT QUARRY I LOT 31	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802568	EDWARD O LAUMANN REV TRUST	BLOCK E REPLAT QUARRY I LOT 32	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802584	STERN FAMILY FL LAND TRUST	BLOCK E REPLAT QUARRY I LOT 33	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25

**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986802607	GILLILAN, MICHAEL S LAURA L	BLOCK E REPLAT QUARRY I LOT 34	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802623	SOUTH HOME TRUST	BLOCK E REPLAT QUARRY I LOT 35	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802649	COWEN, ANN L= BRADFORD	BLOCK E REPLAT QUARRY I LOT 36	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802665	NAUGLER, ROBERT L= MICHELE	BLOCK E REPLAT QUARRY I LOT 37	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802681	LINDSAY J PRITKIN REV TRUST	BLOCK E REPLAT QUARRY I LOT 38	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802704	GRIGGS, DANIEL L= ARDETH B	BLOCK E REPLAT QUARRY I LOT 39	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802720	SULLIVAN, LEONARD W LYNN R	BLOCK E REPLAT QUARRY I LOT40	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802746	JONES FAMILY LIVING TRUST	BLOCK E REPLAT QUARRY I LOT 41	Marble Stone 67'	643.89	843.17	341.00	520.19	2,348.25
68986802762	MONGIOVI, STEVEN=& RENEE	BLOCK E REPLAT QUARRY I LOT 42	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802788	REESE, JOHN E=& RUTH E	BLOCK E REPLAT QUARRY I LOT 57	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802801	JOZAITIS, ROBERT J MARY A	BLOCK E REPLAT QUARRY I LOT 58	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802827	JHAWAR, KUMKUM	BLOCK E REPLAT QUARRY I LOT 59	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802843	JOHN F JOHNSON REVOCABLE TRUST	BLOCK E REPLAT QUARRY I LOT 60	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986802869	FRAGER, MARK H	BLOCK E REPLAT QUARRY I LOT 61	Slate Court 67	643.89	843.17	341.00	520.19	2,348.25
68986802885	YEOMAN, SANDRA K	BLOCK E REPLAT QUARRY I LOT 62	Slate Court 67	643.89	843.17	341.00	520.19	2,348.25
68986802908	MEHTA, SACHIN	BLOCK E REPLAT QUARRY I LOT 63	Slate Court 67	643.89	843.17	341.00	520.19	2,348.25
68986802924	DOLL, RICHARD D= PAULA P	BLOCK E REPLAT QUARRY I LOT 64	Slate court 75'	643.89	998.23	455.00	693.58	2,790.70
68986802940	KEENAN, SUSAN L	BLOCK E REPLAT QUARRY I LOT 65	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986802966	TARNOW, BARBARA A	BLOCK E REPLAT QUARRY I LOT 66	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986802982	CAPPUCCI, THOMAS A=& BARBARA A	BLOCK E REPLAT QUARRY I LOT 67	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803004	JAMES T LYNCH REV TRUST	BLOCK E REPLAT QUARRY I LOT 68	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803020	CONWAY JR, CHARLES M	BLOCK E REPLAT QUARRY I LOT 69	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803046	JILL LINNEA SCHUEPFER TRUST	BLOCK E REPLAT QUARRY I LOT 70	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803062	DOUGLAS L GOBER & LINDA M	BLOCK E REPLAT QUARRY I LOT 71	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803088	HERMSEN, ROBERT J MARSHA	BLOCK E REPLAT QUARRY I LOT 72	Slate court 75'	643.89	998.23	455.00	693.58	2,790.70
68986803101	CRAIG M NIKRANT TRUST	BLOCK E REPLAT QUARRY I LOT 73	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803127	SMITH, GERALD ROBERT	BLOCK E REPLAT QUARRY I LOT 74	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803143	GRC LAND TRUST	BLOCK E REPLAT QUARRY I LOT 75	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803169	WERN, ALLAN= ROSALIE	BLOCK E REPLAT QUARRY I LOT 76	Slate court 75	643.89	<b>0.00</b>	455.00	693.58	1,792.47
68986803185	HERRICK SR, JOHN T	BLOCK E REPLAT QUARRY I LOT 77	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803208	KOVAR, JIRI	BLOCK E REPLAT QUARRY I LOT 78	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803224	LEO, MARK D & MAUREEN B	BLOCK E REPLAT QUARRY I LOT 79	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803240	DOUGLASS, MARK S=& ANGELA C	BLOCK E REPLAT QUARRY I LOT 80	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803266	OLIVER, PETER M=& TRACY R	BLOCK E REPLAT QUARRY I LOT 81	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803282	JONES, JOHN M CATHY	BLOCK E REPLAT QUARRY I LOT 82	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803305	HARRIS, FREDERICK B	BLOCK E REPLAT QUARRY I LOT 83	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803321	DEMOVSKY, BARRY J=& SANDRA	BLOCK E REPLAT QUARRY I LOT 84	Slate court 75'	643.89	998.23	455.00	693.58	2,790.70
68986803347	CARR, ROBERT G	BLOCK E REPLAT QUARRY I LOT 85	Slate court 75	643.89	998.23	455.00	693.58	2,790.70
68986803363	GRANITTO FAMILY TRUST	BLOCK E REPLAT QUARRY I LOT 86	Slate Court 67	643.89	843.17	341.00	520.19	2,348.25
68986803389	SAMMUT, LOUIS=& MARIA	BLOCK E REPLAT QUARRY I LOT 87	Slate Court 67	643.89	843.17	341.00	520.19	2,348.25
68986803402	PAULA F SWEENEY FAM TRUST	BLOCK E REPLAT QUARRY I LOT 88	Slate Court 67'	643.89	843.17	341.00	520.19	2,348.25
68986803428	GROSS, RODNEY L= NANCY L	BLOCK E REPLAT QUARRY I LOT 89	Marble Stone 67'	643.89	843.17	341.00	520.19	2,348.25
68986803444	GENE A BURGET REV TRUST	BLOCK E REPLAT QUARRY I LOT 90	Marble Stone 67	643.89	<b>0.00</b>	<b>0.00</b>	520.19	1,164.08
68986803460	GRAU FAMILY TRUST	BLOCK E REPLAT QUARRY I LOT 91	Marble Stone 67	643.89	843.17	341.00	520.19	2,348.25
68986803486	AJK INVESTMENT LLC	BLOCK E REPLAT QUARRY I LOT 92	Marble Stone 67'	643.89	843.17	341.00	520.19	2,348.25
68986803509	BRADY, LESLIE LAINE	BLOCK E REPLAT QUARRY I LOT 93	Marble Stone 67'	643.89	843.17	341.00	520.19	2,348.25
68986809626	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT C2		0.00	0.00	217.91	333.53	551.44
68986809642	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT D2		0.00	0.00	6.51	9.97	16.48
68986809668	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT E2		0.00	0.00	115.22	176.35	291.57
68986809684	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT F2		0.00	0.00	14.03	21.47	35.50
68986809707	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT G2		0.00	0.00	0.00	0.00	0.00
68986809723	QUARRY GOLF CLUB INC	QUARRY PHASE 2 TRACT GC-8		0.00	0.00	565.62	865.73	1,431.35
68986809749	QUARRY GOLF CLUB INC	QUARRY PHASE 2 TRACT GC-9		0.00	0.00	539.65	825.99	1,365.64
68986809765	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT H2		0.00	0.00	0.00	0.00	0.00
68986809781	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT I2		0.00	0.00	0.00	0.00	0.00
68986809804	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT J2		0.00	0.00	0.00	0.00	0.00
68986809820	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT K2		0.00	0.00	0.00	0.00	0.00
68986809846	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT L2		0.00	0.00	0.00	0.00	0.00
68986809862	QUARRY COMMUNITY ASSOC INC	QUARRY PHASE 2 TRACT L-30E		0.00	0.00	829.57	1,269.73	2,099.30

**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986809888	QUARRY COMM DEV DISTRICT	QUARRY PHASE 2 TRACT L-41		0.00	0.00	0.00	0.00	0.00
68986809901	QUARRY COMM DEV DISTRICT	QUARRY PHASE 2 TRACT L-44		0.00	0.00	0.00	0.00	0.00
68986809927	QUARRY COMM DEV DISTRICT	QUARRY PHASE 2 TRACT L-44		0.00	0.00	0.00	0.00	0.00
68986809943	QUARRY COMM DEV DISTRICT	QUARRY PHASE 2 TRACT L-45		0.00	0.00	0.00	0.00	0.00
68986809969	QUARRY COMM DEV DISTRICT	QUARRY PHASE 2 TRACT L-46		0.00	0.00	0.00	0.00	0.00
68986809985	QUARRY COMM DEV DISTRICT	QUARRY PHASE 2 TRACT L-48		0.00	0.00	0.00	0.00	0.00
68986810000	QUARRY COMM DEV DISTRICT	QUARRY PHASE 2 TRACT L-50		0.00	0.00	0.00	0.00	0.00
68986810026	QUARRY COMM DEV DISTRICT	QUARRY PHASE 2 TRACT L-54		0.00	0.00	0.00	0.00	0.00
68986810042	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT M2		0.00	0.00	0.00	0.00	0.00
68986810068	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT N2		0.00	0.00	0.00	0.00	0.00
68986810084	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT O2		0.00	0.00	0.00	0.00	0.00
68986810107	QUARRY CMNTY DEV DISTRICT THE	QUARRY PHASE 2 TRACT P2		0.00	0.00	0.00	0.00	0.00
68986810123	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 3 TTRACT PB3		0.00	0.00	0.00	0.00	0.00
68986810149	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE T TRACT PB4		0.00	0.00	0.00	0.00	0.00
68986810165	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT Q2		0.00	0.00	0.00	0.00	0.00
68986810181	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT R		0.00	0.00	0.00	0.00	0.00
68986810204	QUARRY COMMUNITY ASSOCIATION	QUARRY PHASE 2 TRACT S2		0.00	0.00	0.00	0.00	0.00
68986810220	VERNON JR, NORMAN P	QUARRY PHASE 2 BLK CC LOT 1	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810246	LUNDGREN TR, DENNIS A	QUARRY PHASE 2 BLK CC LOT 2	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810262	JONES, WILLIAM D SHERRY A	QUARRY PHASE 2 BLK CC LOT 3	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810288	VIGLIOTTI TR, DOMENIC J	QUARRY PHASE 2 BLK CC LOT 4	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810301	PETRI, DENNIS J	QUARRY PHASE 2 BLK CC LOT 5	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810327	FAY, KEVIN T	QUARRY PHASE 2 BLK CC LOT 6	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810343	SCOTTO, LOUIS A DELICIA	QUARRY PHASE 2 BLK CC LOT 7	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810369	PARENT JR, CLIFFORD L	QUARRY PHASE 2 BLK CC LOT 8	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810385	WIETRAK, JAMES	QUARRY PHASE 2 BLK CC LOT 9	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810408	BARTLOTTA, JAMES P TERRI ANN	QUARRY PHASE 2 BLK CC LOT 10	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810424	BERARDO, FRANK=& JEANANN	QUARRY PHASE 2 BLK CC LOT 11	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810440	DEDIO, MICHAEL=& VIVIAN A	QUARRY PHASE 2 BLK CC LOT 12	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810466	HARRIETT L CRELL REV TRUST	QUARRY PHASE 2 BLK CC LOT 13	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810482	PANARELLO, DONNA L	QUARRY PHASE 2 BLK CC LOT 14	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810505	SARA T GAMMON TRUST	QUARRY PHASE 2 BLK CC LOT 15	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810521	RITA D DAVIS REV TRUST	QUARRY PHASE 2 BLK CC LOT 16	Cobalt Cove 67' Ph. 2	643.89	843.17	341.00	520.19	2,348.25
68986810547	ZARAMA, ANDREW	QUARRY PHASE 2 BLK CC LOT 17	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810563	CYNKAR REV TRUST	QUARRY PHASE 2 BLK CC LOT 18	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810589	ARCHBOLD, JAMES M YURIKO	QUARRY PHASE 2 BLK CC LOT 19	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810602	BEAUPRE II, RICHARD A	QUARRY PHASE 2 BLK CC LOT 20	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810628	ESPESETH, RANDALL	QUARRY PHASE 2 BLK CC LOT 21	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810644	LAWRENCE BRUCE POLAN TRUST	QUARRY PHASE 2 BLK CC LOT 22	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810660	JANET C BAKER REVOCABLE TRUST	QUARRY PHASE 2 BLK CC LOT 23	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810686	LEMOINE SR TR, FRITZ F	QUARRY PHASE 2 BLK CC LOT 24	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810709	M M TRUST	QUARRY PHASE 2 BLK CC LOT 25	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810725	KRAMER FAMILY TRUST	QUARRY PHASE 2 BLK CC LOT 26	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810741	ZACCHINO, JOSEPH=& SHARON	QUARRY PHASE 2 BLK CC LOT 27	Cobalt Cove 67' Ph. 2	643.89	1,986.79	341.00	520.19	3,491.87
68986810767	JAMES H MURRAY III TRUST	QUARRY PHASE 2 BLK CC LOT 28	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810783	LAUZON, YVON= BONNIE	QUARRY PHASE 2 BLK CC LOT 29	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810806	BARBOSA, ROLANDO= CARMINDA	QUARRY PHASE 2 BLK CC LOT 30	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810822	WARREN IV, ARTHUR= JUDITH A	QUARRY PHASE 2 BLK CC LOT 31	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810848	KELLY, VINCENT J ROXANNE H	QUARRY PHASE 2 BLK CC LOT 32	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810864	OSOWSKI, KENNETH M=& LORI	QUARRY PHASE 2 BLK CC LOT 33	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810880	HOLLRAH, GLENN A TERESA I	QUARRY PHASE 2 BLK CC LOT 34	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986810903	JAMIOLKOWSKI, CHET=& MARIANNE	QUARRY PHASE 2 BLK CC LOT 35	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810929	FRAZIER, LARRY THOMAS	QUARRY PHASE 2 BLK CC LOT 36	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810945	JACOBS, AILEEN J THOMAS V	QUARRY PHASE 2 BLK CC LOT 37	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810961	MARTIN III, GEORGE WESLEY	QUARRY PHASE 2 BLK CC LOT 38	Cobalt Cove 67' Ph. 2	643.89	2,471.37	341.00	520.19	3,976.45
68986810987	KEFALAS, GEORGE H= TANYA M	QUARRY PHASE 2 BLK CC LOT 39	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986811009	AMBINA PROPERTIES LLC	QUARRY PHASE 2 BLK CC LOT 40	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986811025	CAFFREY JR, JOHN D=& LAURA D	QUARRY PHASE 2 BLK CC LOT 41	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986811041	FRANKLAND JR, JAMES D	QUARRY PHASE 2 BLK CC LOT 42	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16



**Quarry Community Development District  
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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986811067	SCHOBACH REVOCABLE TRUST	QUARRY PHASE 2 BLK CC LOT 43	Cobalt Cove 67' Ph. 2	643.89	2,229.08	341.00	520.19	3,734.16
68986811261	STEINBACH, JOHN FRANCIS	QUARRY PHASE 2 BLK E LOT 43	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811287	DAVID G YOUNG REVOCABLE TRUST	QUARRY PHASE 2 BLK E LOT 44	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811300	DRISCOLL, JAMES J=& LESLIE F	QUARRY PHASE 2 BLK E LOT 45	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811326	SLANSKY REVOCABLE TRUST	QUARRY PHASE 2 BLK E LOT 46	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811342	ANTOINETTE M PERCONTI TRUST	QUARRY PHASE 2 BLK E LOT 47	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811368	SCOTT JEFFREY TAYLOR REVOCABLE	QUARRY PHASE 2 BLK E LOT 48	Quarry Shores 90' Ph. 2	643.89	3,876.65	680.00	1,040.37	6,240.91
68986811384	ARNAIZ, JAMES=& PAT	QUARRY PHASE 2 BLK E LOT 49	Quarry Shores 90' Ph. 2	643.89	4,118.94	680.00	1,040.37	6,483.20
68986811407	WAYNE ALAN STREUR TRUST	QUARRY PHASE 2 BLK E LOT 50	Quarry Shores 90' Ph. 2	643.89	3,876.65	680.00	1,040.37	6,240.91
68986811423	GIPSON, MARY ELLEN	QUARRY PHASE 2 BLK E LOT 51	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811449	KEVIN A KAUFMAN REV TRUST	QUARRY PHASE 2 BLK E LOT 52	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811465	RUBIN, JOEL= CAROL	QUARRY PHASE 2 BLK E LOT 53	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811481	STEVEN & SHELLY BROWN TRUST	QUARRY PHASE 2 BLK E LOT 54	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811504	GANTENBEIN, JOHN M MARILYN	QUARRY PHASE 2 BLK E LOT 55	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986811520	CUMMINGS, ERMA A	QUARRY PHASE 2 BLK E LOT 56	Quarry Shores 90' Ph. 2	643.89	1,918.94	680.00	1,040.37	4,283.20
68986812040	RINGHOFFER, ROBERT B JULIE C	QUARRY PHASE 2 BLK N LOT 1	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812066	CARNEY, MICHAEL A ROSE MARIE	QUARRY PHASE 2 BLK N LOT 2	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812082	SUSAN HAPP LIVING TRUST	QUARRY PHASE 2 BLK N LOT 3	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812105	HANLEY, TIMOTHY P MONICA A	QUARRY PHASE 2 BLK N LOT 4	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812121	SANSONE, ELIZABETH=& KENNETH	QUARRY PHASE 2 BLK N LOT 5	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812147	PENNIPLIDE, JOHN A	QUARRY PHASE 2 BLK N LOT 6	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812163	LEVIN FLORIDA LAND TRUST	QUARRY PHASE 2 BLK N LOT 7	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812189	KUNITZ, MARILYN S	QUARRY PHASE 2 BLK N LOT 8	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812202	HADDAD, PAUL L	QUARRY PHASE 2 BLK N LOT 9	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812228	SUSAN L WUDEL LIVING TRUST	QUARRY PHASE 2 BLK N LOT 10	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812244	HECKLER, MARK A=& VERONICA	QUARRY PHASE 2 BLK N LOT 11	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812260	CASBARRO, JOSEPH=& GEORGINA	QUARRY PHASE 2 BLK N LOT 12	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812286	BARNETT, ROBERT M KIM T	QUARRY PHASE 2 BLK N LOT 13	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812309	KUMMER, GEORGE MICHELE	QUARRY PHASE 2 BLK N LOT 14	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812325	RAMSAY, PETER F SANDRA J	QUARRY PHASE 2 BLK N LOT 15	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812341	LISA SANFELIPPO LIVING TRUST	QUARRY PHASE 2 BLK N LOT 16	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812367	COOGAN, PATRICIA E	QUARRY PHASE 2 BLK N LOT 17	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812383	JANELL, JOSEPH=& MARY	QUARRY PHASE 2 BLK N LOT 18	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812406	DAVIS, ALBERTA	QUARRY PHASE 2 BLK N LOT 19	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812422	ADAMS, CURTIS C DEBRA J	QUARRY PHASE 2 BLK N LOT 20	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812448	CLEMENS, RANDY KAREN	QUARRY PHASE 2 BLK N LOT 21	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812464	SHOURIE, SATISH K YANIZA B	QUARRY PHASE 2 BLK N LOT 22	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812480	PECORARO, ANTHONY	QUARRY PHASE 2 BLK N LOT 23	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812503	KIRKBY, BRETT K WENDY A	QUARRY PHASE 2 BLK N LOT 24	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812529	FORBES, R BRUCE CAROL ANN	QUARRY PHASE 2 BLK N LOT 25	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812545	SOUCEK, ELAINE	QUARRY PHASE 2 BLK N LOT 26	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812561	FRISCH, MARK N= KATHLEEN M	QUARRY PHASE 2 BLK N LOT 27	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812587	POWDER, SCOTT A=& KAREN B	QUARRY PHASE 2 BLK N LOT 28	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812600	KATHLEEN M STALOGH REV TRUST	QUARRY PHASE 2 BLK N LOT 29	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812626	BOLSTRIDGE, RICHARD T	QUARRY PHASE 2 BLK N LOT 30	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812642	AMOROSO, FRANCIS M CYNTHIA L	QUARRY PHASE 2 BLK N LOT 31	Nickel Ridge 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812668	SOLANO, A PETER CORINNE S	QUARRY PHASE 2 BLK N LOT 32	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812684	KATHARINE L OPLT REV TRUST	QUARRY PHASE 2 BLK N LOT 33	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812707	TRIANA, MILTON J LINDA A	QUARRY PHASE 2 BLK N LOT 34	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812723	MOORE, DOUGLAS GLENN= BRENDA	QUARRY PHASE 2 BLK N LOT 35	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812749	O'CONNELL, CHRISTOPHER	QUARRY PHASE 2 BLK N LOT 36	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812765	ACKERMAN, JEFFREY S	QUARRY PHASE 2 BLK N LOT 37	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812781	ANTES, RICHARD E	QUARRY PHASE 2 BLK N LOT 38	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812804	LINDA K WEIDMAIER REV TRUST	QUARRY PHASE 2 BLK N LOT 39	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812820	FERRARIS, PETER GAIL	QUARRY PHASE 2 BLK N LOT 40	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812846	KEARNS, BRIAN F C	QUARRY PHASE 2 BLK N LOT 41	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812862	GUILANDER, RICHARD E	QUARRY PHASE 2 BLK N LOT 42	Nickel Ridge 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986812888	HEELAN, PETER R BERTHA L	QUARRY PHASE 2 BLK N LOT 43	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812901	JOAN S HALPERN TRUST	QUARRY PHASE 2 BLK N LOT 44	Nickel Ridge 75' Ph. 2	643.89	<b>0.00</b>	455.00	693.58	1,792.47

**Quarry Community Development District  
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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986812927	GROSS, LAWRENCE N	QUARRY PHASE 2 BLK N LOT 45	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812943	KNOX, KENNETH	QUARRY PHASE 2 BLK N LOT 46	Nickel Ridge 75' Ph. 2	643.89	2,083.70	455.00	693.58	3,876.17
68986812969	BIANCULLI, RALPH=& PAMELA	QUARRY PHASE 2 BLK Q LOT 1	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986812985	GAYLE E DUCHEZ TRUST	QUARRY PHASE 2 BLK Q LOT 2	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813007	HELENE LEAH KOENIG TRUST	QUARRY PHASE 2 BLK Q LOT 3	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813023	ESTEP TRUST	QUARRY PHASE 2 BLK Q LOT 4	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813049	TOOROCK, MICHAEL S	QUARRY PHASE 2 BLK Q LOT 5	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813065	STEVEN J & SUSAN G GOFF TRUST	QUARRY PHASE 2 BLK Q LOT 6	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813081	LESKE, MICHAEL E=& JANE B	QUARRY PHASE 2 BLK Q LOT 7	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813104	LANCE GOTTHOFFER LIV TRUST	QUARRY PHASE 2 BLK Q LOT 8	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813120	BRAMING, SCOTT A STEPHANIE G	QUARRY PHASE 2 BLK Q LOT 9	Copper Canyon 75' Ph. 2	643.89	3,876.65	455.00	693.58	5,669.12
68986813146	HO, ANDREW MAUREEN	QUARRY PHASE 2 BLK Q LOT 10	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813162	BARBARA A DENTON REV TRUST	QUARRY PHASE 2 BLK Q LOT 11	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813188	PALMER, KEITH H KAREN N	QUARRY PHASE 2 BLK Q LOT 12	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813201	GOEMANS REVOCABLE TRUST	QUARRY PHASE 2 BLK Q LOT 13	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813227	FIANDOLA, DENNIS DOMINIC	QUARRY PHASE 2 BLK Q LOT 14	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813243	L M LICHTERMAN R/L TRUST	QUARRY PHASE 2 BLK Q LOT 15	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813269	GALLO SR, DAVID P ROBYN E	QUARRY PHASE 2 BLK Q LOT 16	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813285	ZINGALI, ROBERT J=& DIANE I	QUARRY PHASE 2 BLK Q LOT 17	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813308	CHERYL A OLLILA REV TRUST	QUARRY PHASE 2 BLK Q LOT 18	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813324	GIFFORD, ROGER R= PEGGY S	QUARRY PHASE 2 BLK Q LOT 19	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813340	LOGRIppo, PHILIP=& PATRICIA C	QUARRY PHASE 2 BLK Q LOT 20	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813366	HOFFMAN FAMILY DECL OF TRUST	QUARRY PHASE 2 BLK Q LOT 21	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813382	MONEY, TERENCE A=& ANGELA M	QUARRY PHASE 2 BLK Q LOT 22	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813405	CAROL FUHLER DECLARATION TRUST	QUARRY PHASE 2 BLK Q LOT 23	Copper Canyon 75' Ph. 2	643.89	2,229.08	455.00	693.58	4,021.55
68986813421	JENNIFER E MUELLER TRUST	QUARRY PHASE 2 BLK Q LOT 24	Copper Canyon 75' Ph. 2	643.89	2,229.08	455.00	693.58	4,021.55
68986813447	COSSETTE, JEFFRY W & SUSAN D	QUARRY PHASE 2 BLK Q LOT 25	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813463	BOGART, STEPHEN H	QUARRY PHASE 2 BLK Q LOT 26	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813489	WILLIAMS, GERALD R	QUARRY PHASE 2 BLK Q LOT 27	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813502	RODRIGUES TR, EMILE=& CHERYL	QUARRY PHASE 2 BLK Q LOT 28	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813528	SUZANNE M MALLOURE TRUST	QUARRY PHASE 2 BLK Q LOT 29	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813544	ANTHONY C DALESANDRO REV TRUST	QUARRY PHASE 2 BLK Q LOT 30	Copper Canyon 75' Ph. 2	643.89	2,229.08	455.00	693.58	4,021.55
68986813560	COPPER ROCK HOLDINGS LLC	QUARRY PHASE 2 BLK Q LOT 31	Copper Canyon 75' Ph. 2	643.89	2,229.08	455.00	693.58	4,021.55
68986813586	CLINTON, GEORGE M VICKI A	QUARRY PHASE 2 BLK Q LOT 32	Copper Canyon 75' Ph. 2	643.89	<b>0.00</b>	455.00	693.58	1,792.47
68986813609	REILLY, MICHAEL EUGENE	QUARRY PHASE 2 BLK Q LOT 33	Copper Canyon 75' Ph. 2	643.89	2,229.08	455.00	693.58	4,021.55
68986813625	GAMBLE, JAMES HERBERT	QUARRY PHASE 2 BLK Q LOT 34	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813641	GIVLER III TR, WALTER M	QUARRY PHASE 2 BLK Q LOT 35	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813667	REX, RONALD A LINDA M	QUARRY PHASE 2 BLK Q LOT 36	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813683	BOUDREAU, A JOSEPH=& JULIE L	QUARRY PHASE 2 BLK Q LOT 37	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813706	BERARDO, NICHOLAS THERESA	QUARRY PHASE 2 BLK Q LOT 38	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813722	KIMMEL, BRADLEY A CAROLYN B	QUARRY PHASE 2 BLK Q LOT 39	Copper Canyon 75' Ph. 2	643.89	998.23	455.00	693.58	2,790.70
68986813748	KOLACIA, VINCENT C ROSEMARY	QUARRY PHASE 2 BLK Q LOT 40	Copper Canyon 75' Ph. 2	643.89	2,229.08	455.00	693.58	4,021.55
68986813764	DIDATO, ANTONIO M MARION R	QUARRY PHASE 2 BLK Q LOT 41	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813780	LOUIS RENEE LEMOS LIV TRUST	QUARRY PHASE 2 BLK Q LOT 42	Copper Canyon 75' Ph. 2	643.89	2,229.08	455.00	693.58	4,021.55
68986813803	DENGLER, KENNETH R GAIL E	QUARRY PHASE 2 BLK Q LOT 43	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813829	RAINEY REVOCABLE TRUST	QUARRY PHASE 2 BLK Q LOT 44	Copper Canyon 75' Ph. 2	643.89	2,325.99	455.00	693.58	4,118.46
68986813926	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3A TRACT A		0.00	0.00		13.80	22.82
68986813942	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3A TRACT R		0.00	0.00	99.19	151.82	251.01
68986813968	KOVAR, JIRI	QUARRY PHASE 3A LOT 1	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986813984	BRUCE BUCHANAN TRUST	QUARRY PHASE 3A LOT 2	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814006	NERO, FRED J ANITA R	QUARRY PHASE 3A LOT 3	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814022	BREWER FAMILY TRUST	QUARRY PHASE 3A LOT 4	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814048	DANIELSSON, R MAGNUS	QUARRY PHASE 3A LOT 5	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814064	MAKRES, CHRIS D= JOAN M	QUARRY PHASE 3A LOT 6	Quarry Drive 55'	643.89	765.64	273.00	416.16	2,098.69
68986814080	MCGOVERN, DAMIAN M	QUARRY PHASE 3A LOT 7	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814103	TERRY L BARILE LIVING TRUST	QUARRY PHASE 3A LOT 8	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814129	ROMANO, JOSEPH M	QUARRY PHASE 3A LOT 9	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814145	DALE M CROTEAU TRUST	QUARRY PHASE 3A LOT 10	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814161	MAHER JOSEPH HENRY LIVING TR	QUARRY PHASE 3A LOT 11	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69

**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986814187	FRANK, PETR	QUARRY PHASE 3A LOT 12	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814200	MCGINTY, PAUL WILLIAM	QUARRY PHASE 3A LOT 13	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814226	POOLE, DEBRA E	QUARRY PHASE 3A LOT 14	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814242	HAAS, CLARENCE J=& SHIRLEY A	QUARRY PHASE 3A LOT 15	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814268	SAULLES, RONNA B IAN H	QUARRY PHASE 3A LOT 16	Quarry Drive 55'	643.89	765.64	273.00	416.16	2,098.69
68986814284	ANDERSON, CLIFFORD W CATHY J	QUARRY PHASE 3A LOT 17	Quarry Drive 55'	643.89	765.64	273.00	416.16	2,098.69
68986814307	DALMAZIO, SANTO T	QUARRY PHASE 3A LOT 18	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814323	MATRONE, JOSEPH=& MICHELE	QUARRY PHASE 3A LOT 19	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814349	TERRITO, CHARLES JAMES	QUARRY PHASE 3A LOT 20	Quarry Drive 55	643.89	765.64	273.00	416.16	2,098.69
68986814828	QUARRY COMMUNITY ASSN INC	TRACT CA-1 LESS QUARRY PH 3 REPLAT LOTS 117, 118 AND 119		0.00	0.00	16.03	24.54	40.57
68986814844	QUARRY COMMUNITY ASSN INC	TRACT CA-2, LESS QUARRY PH 3 REPLAT LOTS 117, 118 AND 119		0.00	0.00	172.33	263.76	436.09
68986814860	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3 TRACT CA-3		0.00	0.00	3.51	5.37	8.88
68986814886	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3 TRACT C-4		0.00	0.00	11.02	16.87	27.89
68986814909	QUARRY COMMUNITY ASSN INC	QUARRY PHASE3 TRACT CA-5		0.00	0.00	88.17	134.95	223.12
68986814925	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3 TRACT CA-6		0.00	0.00	21.04	32.20	53.24
68986814941	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3 TRACT CA-7		0.00	0.00	5.00	7.67	12.67
68986814967	QUARRY COMMUNITY ASSN INC	QUARRY PHASE E TRACT CA-8		0.00	0.00	4.00	6.13	10.13
68986814983	QUARRY GOLF CLUB INC	QUARRY PHASE 3 TRACT GC-1		0.00	0.00	495.70	758.70	1,254.40
68986815005	QUARRY COMM DEV DISTRICT	QUARRY PHASE 3 TRACT LK-1		0.00	0.00	0.00	0.00	0.00
68986815021	QUARRY COMM DEV DISTRICT	QUARRY PHASE 3 TRACT LK-2		0.00	0.00	0.00	0.00	0.00
68986815047	QUARRY COMM DEV DISTRICT	QUARRY PHASE 3 TRACT LK-3		0.00	0.00	0.00	0.00	0.00
68986815063	QUARRY COMM DEV DISTRICT	QUARRY PHASE 3 TRACT LK-4		0.00	0.00	0.00	0.00	0.00
68986815089	QUARRY COMM DEV DISTRICT	QUARRY PHASE 3 TRACT LK-5		0.00	0.00	0.00	0.00	0.00
68986815102	QUARRY COMMUNITY ASSN INC	TRACT R, LESS QUARRY PH 3 REPLAT LOTS 117, 118 AND 119		0.00	0.00	532.00	814.28	1,346.28
68986815128	SOLOMON, JERROLD M SHEILA L	QUARRY PHASE 3 LOT 1	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815144	VANLOON, MICHAEL J SHERRY A	QUARRY PHASE 3 LOT 2	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815160	KUCAJ, DALE A ROSEMARY S	QUARRY PHASE 3 LOT 3	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815186	LAWRENCE G DRAPPI REV TRUST	QUARRY PHASE 3 LOT 4	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815209	MARCIA C PANDJIRIS REV TRUST	QUARRY PHASE 3 LOT 5	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815225	MARSHALL, JOHN F	QUARRY PHASE 3 LOT 6	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815241	GELLERMAN, STEVEN L	QUARRY PHASE 3 LOT 7	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815267	ICZKOVITZ, MICHAEL L LINDA S	QUARRY PHASE 3 LOT 8	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815283	SPILOTRO, PETER SAUNDRA L	QUARRY PHASE 3 LOT 9	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815306	SUSAN A BISCHOFF REV TRUST	QUARRY PHASE 3 LOT 10	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815322	CHIU, ROSAN L HENRY N	QUARRY PHASE 3 LOT 11	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815348	GEORGE WILLIAM ZUNDELL TRUST	QUARRY PHASE 3 LOT 12	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815364	KIM, HYOUNG D HEE SOO	QUARRY PHASE 3 LOT 13	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815380	PELLAND, SYLVAIN	QUARRY PHASE 3 LOT 14	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815403	SHERMAN, JEFFREY H	QUARRY PHASE 3 LOT 15	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815429	WILLIAM I HAGEN REV TRUST	QUARRY PHASE 3 LOT 16	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815445	HOREJS, DAVID J LISA W	QUARRY PHASE 3 LOT 17	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815461	JO BUD LIVING TRUST	QUARRY PHASE 3 LOT 18	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815487	CINDY TILSON 2016 FL TRUST	QUARRY PHASE 3 LOT 19	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815500	HODGES REVOCABLE LIVING TRUST	QUARRY PHASE 3 LOT 20	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815526	MACDONALD, JAMES BRUCE	QUARRY PHASE 3 LOT 21	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815542	HILL, DAVID F LINDA J	QUARRY PHASE 3 LOT 22	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815568	DUFFY, PATRICK R SUZANNE E	QUARRY PHASE 3 LOT 23	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815584	SUROS, OSCAR	QUARRY PHASE 3 LOT 24	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815607	TALBOT, THOMAS JOANNE	QUARRY PHASE 3 LOT 25	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815623	ANDRYSICK, GUY J	QUARRY PHASE 3 LOT 26	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815649	KASSIS, DEE=& KAMAL F	QUARRY PHASE 3 LOT 27	Quarry Drive 75	643.89	998.23	455.00	693.58	2,790.70
68986815665	BURNETT, GARY L= BOBBI J	QUARRY PHASE 3 LOT 28	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815681	RICHARD A PETERS REV TRUST	QUARRY PHASE 3 LOT 29	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986815704	SUMPTER, CHARLES W	QUARRY PHASE 3 LOT 30	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986815720	NEWELL FAMILY TRUST-2011	QUARRY PHASE 3 LOT 31	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986815746	ANDREWS, PAUL J SUSAN M	QUARRY PHASE 3 LOT 32	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986815762	BOYD FAMILY TRUST #2	QUARRY PHASE 3 LOT 33	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986815788	KNAPP, PAUL D=& ANGELA M	QUARRY PHASE 3 LOT 34	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986815801	ROBYN L PINETTE LIVING TRUST	QUARRY PHASE 3 LOT 35	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70

**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986815827	FLANAGAN SUNSHINE TRUST	QUARRY PHASE 3 LOT 36	Graphite Circle 75	643.89	998.23	455.00	693.58	2,790.70
68986815843	DEBAENE, KENNETH M	QUARRY PHASE 3 LOT 37	Graphite Circle 75	643.89	998.23	455.00	693.58	2,790.70
68986815869	JOAN S HALPERN TRUST	QUARRY PHASE 3 LOT 38	Graphite Circle 75	643.89	0.00	455.00	693.58	1,792.47
68986815885	MAOUAD, NADY M	QUARRY PHASE 3 LOT 39	Graphite Circle 75	643.89	998.23	455.00	693.58	2,790.70
68986815908	BLAINE HUGH ATKINS REV TRUST	QUARRY PHASE 3 LOT 40	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986815924	PETERSON, ERIC A JANE R	QUARRY PHASE 3 LOT 41	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986815940	BARBARA L GETTENBERG TRUST	QUARRY PHASE 3 LOT 42	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986815966	BELCAMINO, LAURIE A	QUARRY PHASE 3 LOT 43	Graphite Circle 67	643.89	843.17	341.00	520.19	2,348.25
68986815982	ROBERT L STRAZZA AND LUCY A	QUARRY PHASE 3 LOT 44	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816004	BOROUGH, RAY B CARMEN M	QUARRY PHASE 3 LOT 45	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816020	SALUP, CHARLES S ELLEN	QUARRY PHASE 3 LOT 46	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816046	MICHAEL W CHAPPELOW TRUST	QUARRY PHASE 3 LOT 47	Graphite Circle 67	643.89	843.17	341.00	520.19	2,348.25
68986816062	MAZZUCCA, ROBERT H= NOREEN L	QUARRY PHASE 3 LOT 48	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816088	BARTOLIK REVOCABLE TRUST	QUARRY PHASE 3 LOT 49	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816101	RUDDER, WALTER J PATRICIA J	QUARRY PHASE 3 LOT 50	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816127	MARK W MAINELLI REV TRUST	QUARRY PHASE 3 LOT 51	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816143	AARTS, WILLIAM A ALICIA	QUARRY PHASE 3 LOT 52	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816169	DALY, JOSEPH S	QUARRY PHASE 3 LOT 53	Graphite Circle 67	643.89	843.17	341.00	520.19	2,348.25
68986816185	DEGREGORIO, CAROLE R	QUARRY PHASE 3 LOT 54	Graphite Circle 67	643.89	843.17	341.00	520.19	2,348.25
68986816208	G M L V SKRABONJA REV TRUST	QUARRY PHASE 3 LOT 55	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816224	MILLS, EUGENE R	QUARRY PHASE 3 LOT 56	Graphite Circle 75	643.89	998.23	455.00	693.58	2,790.70
68986816240	ROSENBLATT, JEFFREY VERONICA	QUARRY PHASE3 LOT 57	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986816266	WRAP, ROBERT G	QUARRY PHASE 3 LOT 58	Graphite Circle 75	643.89	998.23	455.00	693.58	2,790.70
68986816282	WILLIAM R DEBRA E LYON TRUST	QUARRY PHASE 3 LOT 59	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986816305	IMPERATO, MARY A	QUARRY PHASE3 LOT 60	Graphite Circle 75	643.89	998.23	455.00	693.58	2,790.70
68986816321	SACCO, JOHN M	QUARRY PHASE 3 LOT 61	Graphite Circle 75	643.89	998.23	455.00	693.58	2,790.70
68986816347	KEDDIE REVOCABLE LIVING TRUST	QUARRY PHASE 3 LOT 62	Graphite Circle 75'	643.89	998.23	455.00	693.58	2,790.70
68986816363	ALBRECHT, MARILYN P	QUARRY PHASE3 LOT 63	Graphite Circle 67	643.89	843.17	341.00	520.19	2,348.25
68986816389	STANLEY W SUSAN P TYLER TRUS	QUARRY PHASE 3 LOT 64	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816402	PETERSON, CHARLES M SHEILA M	QUARRY PHASE 3 LOT 65	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816428	COWAN, ADAM	QUARRY PHASE 3 LOT 66	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816444	URSO, DAVID	QUARRY PHASE 3 LOT 67	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816460	PELAN, JAN	QUARRY PHASE 3 LOT 68	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816486	CONNELL, ROBERT M CHERYL A	QUARRY PHASE3 LOT 69	Graphite Circle 67'	643.89	843.17	341.00	520.19	2,348.25
68986816509	NIKOLICH, RONALD G	QUARRY PHASE 3 LOT 70	Graphite Circle 67	643.89	843.17	341.00	520.19	2,348.25
68986816525	JACK S HUFF REV TRUST	QUARRY PHASE 3 LOT 71	Graphite Circle 67	643.89	843.17	341.00	520.19	2,348.25
68986816541	CALABRO, THOMAS HALLIE B	QUARRY PHASE 3 LOT 72	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816567	SANTORO FAMILY REVOCABLE TRUST	QUARRY PHASE 3 LOT 73	Flint Court 67'	643.89	843.17	341.00	520.19	2,348.25
68986816583	OMLAND, STANLEY T=& Nanci J	QUARRY PHASE 3 LOT 74	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816606	MONTALBANO, PETER	QUARRY PHASE 3 LOT 75	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816622	CASTELLANA, ENZO & MARILYN	QUARRY PHASE 3 LOT 76	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816648	OTRADOVEC, RICHARD J	QUARRY PHASE 3 LOT 77	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816664	ANTHONY, RAYMOND M	QUARRY PHASE 3 LOT 78	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816680	BURGESS FAMILY REVOCABLE TRUST	QUARRY PHASE 3 LOT 79	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816703	JEAN PAUL BISNAIRE LIV TRUST	QUARRY PHASE 3 LOT 80	Flint Court 67'	643.89	843.17	341.00	520.19	2,348.25
68986816729	CASEY TOBEY LLC	QUARRY PHASE 3 LOT 81	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816745	ABRAHAM, ALAN= DEBORAH	QUARRY PHASE 3 LOT 82	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816761	SCHMIDLER, JOHN M CINDY A	QUARRY PHASE 3 LOT 83	Flint Court 67'	643.89	843.17	341.00	520.19	2,348.25
68986816787	SMEDSMO, DALE D	QUARRY PHASE 3 LOT 84	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816800	TERRY & JUDITH GUELDNER TRUST	QUARRY PHASE 3 LOT 85	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816826	DELISIO, ROBERT L= BETTY JO	QUARRY PHASE 3 LOT 86	Flint Court 67'	643.89	843.17	341.00	520.19	2,348.25
68986816842	CONWAY, JAMES B	QUARRY PHASE 3 LOT 87	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816868	SIMON, EUGENE S=& CAROL A	QUARRY PHASE 3 LOT 88	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816884	CHARTRAND, ROBERT W	QUARRY PHASE 3 LOT 89	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816907	DANIEL JENNIFER CUSKEY TRUST	QUARRY PHASE 3 LOT 90	Flint Court 67	643.89	843.17	341.00	520.19	2,348.25
68986816923	ROSENSTEEL, EDWARD M TRUC T	QUARRY PHASE 3 LOT 91	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986816949	COZZETTO, RYAN DANIEL	QUARRY PHASE 3 LOT 92	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986816965	ZUCCARO, ALFREDO= RITA	QUARRY PHASE 3 LOT 93	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986816981	CREW COMMERCIAL PROP LLC	QUARRY PHASE 3 LOT 94	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69



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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
68986817003	NANCY J MOLITOR REV TRUST	QUARRY PHASE 3 LOT 95	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817029	SCHWARTZ, ALFRED F AUDREY L	QUARRY PHASE 3 LOT 96	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817045	YANCI, JAMES A=& TRACEY L	QUARRY PHASE 3 LOT 97	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817061	SCHILL, GREGORY J	QUARRY PHASE 3 LOT 98	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817087	BECK, MARIANNE CASSIDY	QUARRY PHASE 3 LOT 99	Limestone Lane 55'	643.89	0.00	273.00	416.16	1,333.05
68986817100	SOMERVILLE JOINT REV TRUST	QUARRY PHASE 3 LOT 100	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817126	KOHOUTEK, AUGUSTIN= MARKETA	QUARRY PHASE 3 LOT 101	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817142	CORBEIL, ROBERT F=& JANET L	QUARRY PHASE 3 LOT 102	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817168	CHIU, ROSAN L HENRY N	QUARRY PHASE 3 LOT 103	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817184	ALBRECHT, MARGARET L= MARK A	QUARRY PHASE 3 LOT 104	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817207	DONNA BROOKS REV TRUST	QUARRY PHASE 3 LOT 105	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817223	BOUSERHAL, CHADI E SANDY R	QUARRY PHASE 3 LOT 106	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817249	LEVESQUE, ROGER C=& CAROLYN W	QUARRY PHASE 3 LOT 107	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817265	SANDOLI, DONALD S=&BARBARA A	QUARRY PHASE 3 LOT 108	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817281	MOOREHEAD, BERYL MARIE	QUARRY PHASE 3 LOT 109	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817304	THOMAS SUZANNAH CAVATAIO TRU	QUARRY PHASE 3 LOT 110	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817320	DOLAN FAMILY LIVING TRUST	QUARRY PHASE 3 LOT 111	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817346	IANNUCCI, SALVATORE=& NANCY A	QUARRY PHASE 3 LOT 112	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817362	KRATOCHVIL, JAN	QUARRY PHASE 3 LOT 113	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817388	MCDALD, BRIAN C DONNA	QUARRY PHASE 3 LOT 114	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817401	HOLT, MARGARET T	QUARRY PHASE 3 LOT 115	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986817427	PAUL M SCHLATTER TRUST	QUARRY PHASE 3 LOT 116	Limestone Lane 55'	643.89	765.64	273.00	416.16	2,098.69
68986818028	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3 REPLAT LOTS 117,118 AND 119 TRACT CA-10		0.00	0.00	4.50	6.90	11.40
68986818044	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3 REPLAT LOTS 117,118 AND 119 TRACT CA-11		0.00	0.00	14.02	21.47	35.49
68986818060	QUARRY COMMUNITY ASSN INC	QUARRY PHASE 3 REPLAT LOTS 117,118 AND 119 TRACT R		0.00	0.00	20.54	31.47	52.01
68986818086	HAAGA, JOHN O= DIANNE J	QUARRY PHASE3 REPLAT (LOTS 117,118 AND 119) LOT 117	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986818109	DIANA L LAKIN REV TRUST	QUARRY PHASE 3 REPLAT (LOTS 117,118 AND 119) LOT 118	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986818125	RUBINSTEIN, RUTH	QUARRY PHASE 3 REPLAT (LOTS 117,118 AND 119) LOT 119	Quarry Drive 75'	643.89	998.23	455.00	693.58	2,790.70
68986960028	SANTON, DANIEL J RITA	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 1-101	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960044	MARGARET A GARTHWAIT TRUST	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 1-102	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960060	VALENTINO, JOSEPH J	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 1-201	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960086	RIBAS, RICHARD=& ANGELA	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 1-202	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960109	LAMONTAGNE, PIERRE DORIS	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 2-101	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960125	GORDON, JUDITH A	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 2-102	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960141	PETER R BOVE JR TRUST	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 2-201	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960167	HORWITZ, LESLIE PAUL	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 2-202	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960183	MORAN, JUDITH	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 3-101	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960206	SIEGEL, GAE H	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 3-102	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960222	DEWERFF, CHESTER NEIL	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 3-201	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960248	PLYE, ROBERT D= JEAN M	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 3-202	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986960264	WOOD, STEPHEN ERIC	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 4-101	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960280	COHEN, ROBERT N=& ROBIN J	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 4-102	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960303	KURT W FULLER TRUST	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 4-201	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960329	SPERANZA, JOSEPH A=& PAMELA L	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 4-202	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960345	RAYMOND-RAYMOND VACATION	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 5-101	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960361	GIORDANO, CLAIRE M	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 5-102	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960387	HOEPFL, NAN K	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 5-201	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960400	KAPLAN, LAWRENCE J=& DIANE B	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 5-202	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960426	WELHOUSE, PAUL G= LAURI A	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 6-101	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960442	DUFFY, PATRICK R	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 6-102	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960468	BATTAGLIA, RONALD= SUSAN	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 6-201	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960484	MCDERMOTT, LAWRENCE M PAMELA	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 6-202	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960507	MICHELLE M BILLY REV TRUST	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 7-101	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960523	RIBAS, RICHARD=& ANGELA	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 7-102	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960549	SHEEDY, J D BONNIE	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 7-201	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960565	JUDY J BACKSEN TRUST	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 7-202	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960581	RAZZA, CARMIN R	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 8-101	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960604	TELESZ, WALTER J	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 8-102	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960620	KATHLEEN L NORTON REV TRUST	QUARTZ COVE AT THE QUARRY A CONDOMINIUM BLDG 8-201	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77

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PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total	
68986960646	RYAN, RICHARD J	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 8-202	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960662	GIERSCH, ERNST PAUL	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 9-101	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960688	SCHICK, JOHN M JOAN E	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 9-102	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960701	CARPENTIER, RICHARD= ALISON	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 9-201	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960727	UVA, RICHARD N	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 9-202	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960743	ROBINSON, MICHAEL P	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 10-101	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960769	GRAZEWSKI, PAUL & MARY M	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 10-102	Quartz Cove LC Ph. 1	643.89	2,325.99	243.00	369.89	3,582.77
68986960785	DEWARE, STEVEN E= & CHERYL S	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 10-201	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960808	SCHIAVONE, MICHAEL A KATHY A	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 10-202	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960824	MARSHALL, STEVE	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 11-101	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960840	BASILE, SILVERIO W	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 11-102	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960866	WILLIAMS JR TR, WALTER	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 11-201	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960882	HALLER, JEFFREY T DENISE K	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 11-202	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960905	GTMJ QUARRY LLC	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 12-101	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960921	DAVID C BUCCO REV TRUST	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 12-102	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960947	VAHALA, DANIEL= TAMRA	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 12-201	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960963	MCLEOD, DONALD J= & JOAN M	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 12-202	Quartz Cove LC Ph. 1	643.89	1,841.41	243.00	369.89	3,098.19
68986960989	BAKAKOS, GEORGE D	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 13-101	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961001	ROY G MAURER REVOCABLE TRUST	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 13-102	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961027	DOMENIC GRANO IRREV TRUST	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 13-201	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961043	EACKER, ALLEN SCOTT W	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 13-202	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961069	BASILE, SILVERIO	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 14-101	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961085	HALBESMA, JOHN D & LORRAINE	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 14-102	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961108	DILKS, CHARLES	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 14-201	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961124	MAINWARING, WILLIAM R	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 14-202	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961140	MYERS, GAINES R= & JEAN A	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 15-101	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961166	GOLDBERG, WAYNE BERT	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 15-102	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961182	SVETE, JOYCE	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 15-201	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961205	JONES TR, EDWARD J	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 15-202	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961221	LATVIS, MICHAEL W LAURIE A	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 16-101	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961247	DEFINA, STEVEN J= & KATHLEEN A	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 16-102	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961263	LORINO, JEFFREY T SUE ELLEN	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 16-201	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
68986961289	GREGOR, VICTOR= & JEANNE L	QUARTZ COVE AT THE QUARRY	A CONDOMINIUM BLDG 16-202	Quartz Cove LC Ph. 1	643.89	1,696.03	243.00	369.89	2,952.81
73640000345	BRIAN J ALBERTY DEC OF TRUST	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 5-101	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000361	BRIORDY, MICHAEL J	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 5-102	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000387	FOOTE, KEVIN P= & ANN PARKER	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 5-201	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000400	RICHARD T STURGEON REV TRUST	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 5-202	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000426	MOREAU, HARRY	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 6-101	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000442	HEALY, JAMES D= KATHY J	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 6-102	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000468	GRINDLE, GERRY	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 6-201	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000484	CHENCHARIK, MICHAEL	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 6-202	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000507	CHENCHARIK, ROBERT J KATHY A	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 7-101	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000523	ALVEY, LARRY SHAWN	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 7-102	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000549	VALENTINE, CHARLES F	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 7-201	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000565	BAGLIER, DENNIS ANN	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 7-202	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000581	JOHN E GROVES TRUST	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 8-101	Silverstone Coach Ph. 1A	643.89	2,035.24	205.00	312.11	3,196.24
73640000604	MURCH, DAVID R	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 8-102	Silverstone Coach Ph. 1A	643.89	2,035.24	205.00	312.11	3,196.24
73640000620	MANNING JR, JAMES A= & ELENA M	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 8-201	Silverstone Coach Ph. 1A	643.89	2,035.24	205.00	312.11	3,196.24
73640000646	RAPPAPORT, ROBERT & PAULA	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 8-202	Silverstone Coach Ph. 1A	643.89	2,035.24	205.00	312.11	3,196.24
73640000662	SECONDINI, ROBERT N & DONNA M	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 9-101	Silverstone Coach Ph. 1A	643.89	2,035.24	205.00	312.11	3,196.24
73640000688	FREIBURG, MARC B LORI L	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 9-102	Silverstone Coach Ph. 1A	643.89	2,035.24	205.00	312.11	3,196.24
73640000701	AURILLO, DALE= & CAROLE	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 9-201	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000727	SHALL, NANCY	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 9-202	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000743	DANNELLEY, SHARON L	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 10-101	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640000769	JOCHEN, ERNEST	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 10-102	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000785	MARSHALL, CHARLES SUSAN	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 10-201	Silverstone Coach Ph. 1A	643.89	1,792.95	205.00	312.11	2,953.95
73640000808	MYERS JR, WILLIAM C SHIRLEY H	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 10-202	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000824	BOUCHARD, LOUIS	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 11-101	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000840	HRYNKIEWICZ, THOMAS E DENISE	SILVERSTONE AT THE QUARRY	A CONDOMINIUM BLDG 11-102	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21

**Quarry Community Development District  
Assessment Roll FY 2019-2020**

PID #	Owner of Record	Legal Description	Product Type	O&M	2015 Bond	2018 Loan	2019 Loan	Total
73640000866	WINOKUR, HARRIS=& JULIET	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 11-201	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000882	KRESS, JAMES P=& LYN A	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 11-202	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000905	SCHER, LEWIS J ANNE H	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 12-101	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000921	PARKER, CHRISTOPHER M JANICE	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 12-102	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000947	TRAVALLINE, JEFFREY	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 12-201	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000963	WESOLOWSKI, ALEXANDER	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 12-202	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640000989	RODDY, BRIAN R=& MONICA T	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 13-101	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001001	STANLEY B ROSENTHAL REV TRUST	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 13-102	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001027	CYNTHIA H CUMBE DEC OF TRUST	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 13-201	Silverstone Coach Ph. 1A	643.89	0.00	205.00	312.11	1,161.00
73640001043	JLPET PROPERTIES LLC	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 13-202	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001069	JOHNSON, DAVID ALLAN	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 14-101	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001085	WOODHOUSE, VIRGINIA RUTH	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 14-102	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001108	NEWCOMB, JOSEPH D	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 14-201	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001124	MAXWELL, JAMES BRIAN	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 14-202	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001140	TIARA INVESTMENT PROP LLC	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 15-101	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001166	JOSEPH I DEPINTO & RENEE	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 15-102	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001182	BUTLER, NANCY J	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 15-201	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001205	LINDSEY, FRANCIS MARIE	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 15-202	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001221	LILLIAN L RODSETH TRUST	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 16-101	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001247	TJ SCHRODER LLC	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 16-102	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001263	SANDRA K WENGER TRUST	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 16-201	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001289	KOSTECKI FAMILY TRUST	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 16-202	Silverstone Coach Ph. 1A	643.89	1,502.21	205.00	312.11	2,663.21
73640001302	PALIAN, CHARLES W ALMA D	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 17-101	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640001328	ROBERT CAIRNS REV TRUST	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 17-102	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640001344	MELANIE SALERNO REV TRUST	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 17-201	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640001360	GREGORY, ROBERT S BARBARA A	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 17-202	Silverstone Coach Ph. 1A	643.89	1,550.66	205.00	312.11	2,711.66
73640001386	CLAWSON, TERRANCE DENISE	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 18-101	Silverstone Coach Ph. 1A	643.89	1,792.95	205.00	312.11	2,953.95
73640001409	DAGOSTINO, DEANNA	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 18-102	Silverstone Coach Ph. 1A	643.89	2,035.24	205.00	312.11	3,196.24
73640001425	PFISTER, MICHAEL P	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 18-201	Silverstone Coach Ph. 1A	643.89	1,792.95	205.00	312.11	2,953.95
73640001441	JOSEPH P FITZGERALD LIV TRUST	SILVERSTONE AT THE QUARRY A CONDOMINIUM BLDG 18-202	Silverstone Coach Ph. 1A	643.89	2,035.24	205.00	312.11	3,196.24
				<b>579,501.00</b>	<b>1,239,460.75</b>	<b>322,805.00</b>	<b>493,124.66</b>	<b>2,634,891.41</b>

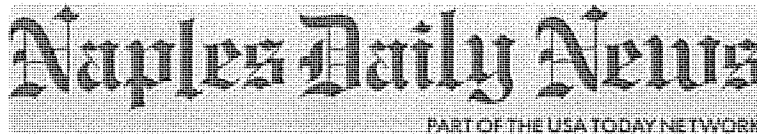
Lot Type	401 Pre Special Redemp	Post Special Redemp	Total Platted	Total UnPlatted	Total Units
Coach	116	96	212	0	212
55' SF	63	74	137	0	137
67' SF	54	111	165	0	165
75' SF	85	186	271	0	271
90' SF	19	32	51	0	51
Lux Coach	64	0	64	0	64
	<b>401</b>	<b>499</b>	<b>900</b>	<b>0</b>	<b>900</b>

Less Twelve Bond Prepayers

One 55' Single Family  
One 67' Single Family  
Six 75' Single Families  
Three 90' Single Families  
One Coach Home

Less Two (2018) Loan Prepayers

1 67' (68986803444)  
1 Coach (51950001522)



Published Daily  
Naples, FL 34110

SPECIAL DISTRICT SERVICES INC.  
2501 A BURNS ROAD

PALM BEACH GARDENS, FL 33410

### Affidavit of Publication

STATE OF WISCONSIN  
COUNTY OF BROWN

Before the undersigned they serve as the authority, personally appeared said legal clerk who on oath says that he/she serves as Legal Clerk of the Naples Daily News, a daily newspaper published at Naples, in Collier County, Florida; distributed in Collier and Lee counties of Florida; that the attached copy of the advertising was published in said newspaper on dates listed. Affiant further says that the said Naples Daily News is a newspaper published at Naples, in said Collier County, Florida, and that the said newspaper has heretofore been continuously published in said

Collier County, Florida; distributed in Collier and Lee counties of Florida, each day and has been entered as second class mail matter at the post office in Naples, in said Collier County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he has neither paid nor promised any person, or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Published: July 18, 2019

Subscribed and sworn to before on July 18, 2019:

Notary, State of WI, County of Brown

TARA MONDLOCH  
Notary Public  
State of Wisconsin

My commission expires August 6, 2021

Publication Cost: \$276.50  
Ad No: 0003679945  
Customer No: 1336263  
PO #: Quarry CDD

### NOTICE OF RULE DEVELOPMENT BY THE QUARRY COMMUNITY DEVELOPMENT DISTRICT

In accord with Chapters 120 and 190, Florida Statutes, the Quarry Community Development District ("District") hereby gives notice of its intention to develop Rules of Procedure to govern the operations of the District.

The Rules of Procedure address such areas as the Board of Supervisors, officers and voting, district offices, public information and inspection of records, policies, public meetings, hearings and workshops, rulemaking proceedings and competitive purchase including procedure under the Consultants Competitive Negotiation Act, procedure regarding auditor selection, purchase of insurance, pre-qualification, construction contracts, goods, supplies and materials, maintenance services, contractual services and protests with respect to proceedings, as well as any other area of the general operation of the District.

The purpose and effect of the Rules of Procedure is to provide for efficient and effective District operations. The legal authority for the adoption of the proposed Rules of Procedure includes Sections 190.011(5), 190.011(15) and 190.035, Florida Statutes (2018). The specific laws implemented in the Rules of Procedure include, but are not limited to, Sections 112.08, 112.3143, 119.07, 189.053, 190.006, 190.007, 190.008, 190.011(3), 190.011(5), 190.011(15), 190.033, 190.035, 218.391, 255.05, 255.0518, 255.0525, 255.20, 286.0105, 286.011, 287.017, 287.055 and 287.084, Florida Statutes (2018).

A copy of the proposed Rules of Procedure may be obtained by contacting the District Manager at 27499 Riverview Center Blvd., #253, Bonita Springs, Florida 34134 or by calling (561) 630-4922.

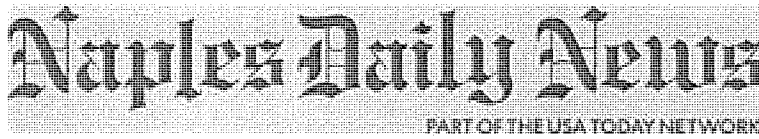
Quarry Community Development District  
Kathleen Dailey, District Manager

QUARRY COMMUNITY  
DEVELOPMENT DISTRICT

[www.quarrycdd.org](http://www.quarrycdd.org)

Pub Date: July 18, 2019  
3679945





Published Daily  
Naples, FL 34110

**SPECIAL DISTRICT SERVICES INC.**  
2501 A BURNS ROAD

**PALM BEACH GARDENS, FL 33410**

### **Affidavit of Publication**

STATE OF WISCONSIN  
COUNTY OF BROWN

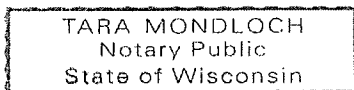
Before the undersigned they serve as the authority, personally appeared said legal clerk who on oath says that he/she serves as Legal Clerk of the Naples Daily News, a daily newspaper published at Naples, in Collier County, Florida; distributed in Collier and Lee counties of Florida; that the attached copy of the advertising was published in said newspaper on dates listed. Affiant further says that the said Naples Daily News is a newspaper published at Naples, in said Collier County, Florida, and that the said newspaper has heretofore been continuously published in said

Collier County, Florida; distributed in Collier and Lee counties of Florida, each day and has been entered as second class mail matter at the post office in Naples, in said Collier County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he has neither paid nor promised any person, or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Published: July 19, 2019

Subscribed and sworn to before on July 22, 2019:

Notary, State of WI, County of Brown



My commission expires August 6, 2021

Publication Cost: \$476.00  
Ad No: 0003683812  
Customer No: 1336263  
PO #: Notice of Rulemaking

**NOTICE OF RULEMAKING  
REGARDING THE RULES OF  
PROCEDURE OF THE  
QUARRY COMMUNITY  
DEVELOPMENT DISTRICT**

A public hearing will be conducted by the Board of Supervisors of the Quarry Community Development District ("District") on August 19, 2019, at 1:00 p.m. at the Quarry Beach Club located at 8975 Kayak Drive, Naples, Florida 34120.

In accord with Chapters 120 and 190, Florida Statutes, the District hereby gives the public notice of its intent to adopt its proposed Rules of Procedure. The purpose and effect of the proposed Rules of Procedure is to provide for efficient and effective District operations. Prior notice of rule development was published in the Naples Daily News on July 18, 2019.

The Rules of Procedure may address such areas as the Board of Supervisors, officers and voting, district offices, public information and inspection of records, policies, public meetings, hearings and workshops, rulemaking proceedings and competitive purchase including procedure under the Consultants Competitive Negotiation Act, procedure regarding auditor selection, purchase of insurance, pre-qualification, construction contracts, goods, supplies and materials, maintenance services, contractual services and protests with respect to proceedings, as well as any other area of the general operation of the District.

Specific legal authority for the adoption of the proposed Rules of Procedure includes Sections 190.011(5), 190.011(15) and 190.035, Florida Statutes (2018). The specific laws implemented in the Rules of Procedure include, but are not limited to, Sections 112.08, 112.3143, 119.07, 189.053, 190.006, 190.007, 190.008, 190.011(3), 190.011(5), 190.011(15), 190.033, 190.035, 218.391, 255.05, 255.0518, 255.0525, 255.20, 286.0105, 286.011, 287.017, 287.055 and 287.084, Florida Statutes (2018).

A copy of the proposed Rules of Procedure may be obtained by contacting the District Manager at 27499 Riverview Center Blvd., #253, Bonita Springs, Florida 34134 or by calling (561) 630-4922 ("District Manager's Office").

Any person who wishes to provide the District with a proposal for a lower cost regulatory alternative as provided by Section 120.541(1), Florida Statutes, must do so in writing within twenty one (21) days after publication of this notice to the District Manager's Office.

This public hearing may be continued to a date, time, and place to be specified on the record at the hearing. If anyone chooses to appeal any decision of the Board with respect to any matter considered at a public hearing, such person will need a record of the proceedings and should accordingly ensure that a ver-

batim record of the proceedings is made which includes the testimony and evidence upon which such appeal is to be based. At the hearing, staff or Supervisors may participate in the public hearing by speaker telephone.

Any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Manager's Office at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 1-800-955-8771 for aid in contacting the District Office.

Quarry Community  
Development District  
Kathleen Dailey, District  
Manager

**QUARRY COMMUNITY  
DEVELOPMENT DISTRICT**

[www.quarrycdd.org](http://www.quarrycdd.org)

Pub Date: July 19, 2019  
3683812

APPROVED FOR  
JUL 23 2019  
KATHLEEN DAILEY  
DISTRICT MANAGER

**MEMORANDUM**

TO: Quarry Community Development District  
Board of Supervisors

FROM: Jere Earlywine

RE: Updated Provisions of the District's Rules of Procedure

DATE: August 12, 2019

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Please find attached to this memorandum an updated version of the Quarry Community Development District's (the "District's") Rules of Procedure (the "Rules"). Several substantive revisions were made to maintain consistency between the Rules and the current Florida Statutes, including changes implemented in the most recent legislative session, as well as to facilitate greater efficiency in the operation of the District. An explanation of each material change to the Rules is provided below. Minor formatting changes and edits are not discussed. Should you have any questions regarding the revisions to the Rules, please do not hesitate to contact me via e-mail at [jeree@hgslaw.com](mailto:jeree@hgslaw.com) or via phone at 850-222-7500.

Costs Associated With Public Records Requests (Pages 8–9)

Language was added to Rule 1.2(4) to reflect statutory language regarding calculation of special charges for responding to certain public records requests, and to state that the District is under no duty to produce requested records if the requestor has not paid the required costs or has outstanding charges. The language will help minimize expenses incurred by the District in responding to public records requests.

Financial Disclosure Coordination (Page 9)

Rule 1.2(7) was added to maintain consistency with legislation that was passed during the 2019 legislative session. The rule designates the Secretary as the District's Financial Disclosure Coordinator (the "Coordinator") (unless the District designates otherwise by resolution) and requires the Coordinator to create, maintain, and update certain records and provide them to the Florida Commission on Ethics by certain deadlines. Each Supervisor or other Reporting Individual must notify the Coordinator in writing if there are changes to his or her name, e-mail address, or physical address, and must notify the Commission on Ethics of changes to his or her e-mail address.

Agenda and Meeting Materials (Page 11)

Rule 1.3(3) was amended to reflect statutory requirements that the agenda and meeting materials available in an electronic format, excluding confidential and exempt information, shall be

made available to the public at least seven days before a meeting, hearing, or workshop. The amended rule also clarifies circumstances in which the agenda may be amended or additional materials added after initial posting. It additionally specifies which documents constitute “meeting materials.” Documents that do not meet the definition of “meeting materials” may still be provided to the Board, but will be considered supplementary materials and are not required to be made available to the public before the meeting. Supplementary materials may include, but are not necessarily limited to, the following: financial statements, informational reports, and copies of receipts and invoices.

#### Flexibility for Board Authorization (Page 13)

Language was added to Rule 1.3(11) to allow the Board to waive formal approval or disapproval procedures. This will allow the Board flexibility to use different procedures when necessary and will protect the validity of the Board’s actions where there is a technical irregularity but the Board has otherwise made its decision clear.

#### Security and Firesafety Board Discussions (Page 14)

Rule 1.3(14) was added to reflect the fact that portions of a meeting which would reveal a security or firesafety system plan or portion thereof made confidential and exempt by Florida law are exempt from Florida’s statutory public meeting requirements. Including this rule will clarify the procedures the Board should use to ensure that confidential and exempt information is not made public.

#### Internal Controls to Prevent Fraud, Waste and Abuse (Page 15)

Rule 1.4 was added to reflect legislative changes enacted in the 2019 legislative session requiring special districts to establish and maintain internal controls to prevent fraud, waste, and abuse. Our office plans to work with the District Manager and auditor to develop the internal controls, which the Board will adopt in the same manner as it does policies.

#### Notice of Competitive Solicitation (Pages 27 and 36)

Rules 3.1(3) and 3.3(2)(c) have been amended to state that when a consultant has asked to be provided with notice of the District’s competitive solicitations, the District Manager’s failure to provide them with a copy of the notice will not give them bid protest rights or otherwise disqualify the District’s otherwise valid procurement. This will reduce the District’s exposure to potential bid protests and decrease the likelihood of a procurement being considered invalid due to a technical irregularity.

#### Procedure Regarding Auditor Selection (Page 31)

Language has been added to the introductory paragraph to Rule 3.2 to clarify that the District need not use the procedures set out by the Rule for audits required under Chapter 190 of the Florida Statutes but which do not meet the thresholds of Chapter 218 of the Florida Statutes.

Additionally, the requirements for composition of the Auditor Selection Committee in Rule 3.2(2) have been amended to reflect legislation passed during the 2019 legislative session. Now, at

least one individual on the Committee must be a member of the Board; the Chairperson of the Committee must be a member of the Board; and an employee, chief executive officer, or chief financial officer of the District may not be a member of the Committee but may serve in an advisory capacity.

#### Contract Periods (Pages 34 and 56–59)

Rules 3.2(8)(d), 3.8(5), and 3.9(4) have been amended to set the maximum contract period for auditing services, the maximum renewal period for contracts for the purchase of goods, supplies, materials, and the maximum renewal period for contracts for maintenance services at five (5) years. This will provide greater specificity to guide contract terms.

#### Suspension, Revocation, or Denial of Qualification (Pages 40–42)

Rule 3.4(3) has been added to specify the procedures to be used if the District wishes to suspend, revoke, or deny a pre-qualified vendor's pre-qualified status. It specifies what constitutes good cause for such suspension, revocation, or denial; the effect of the suspension, revocation, or denial; hearing procedures the District must follow; and factors influencing the time period of the suspension, revocation, or denial.

#### Protest Bonds (Pages 61–62)

Rule 3.11(1)(c) has been amended to require that both the requirement for and the amount of the protest bond be disclosed in the competitive solicitation documents, and to allow the amount of the bond to be any amount within the limits imposed by Florida law.

### Minor Changes

The following minor changes have also been made to the Rules:

Rule 1.1(1): This Rule has been amended to clarify requirements for Board members appointed or elected to elector seats. (Page 2)

Rule 1.1(2)(c) and (d): These Rules have been amended to include the words “at least” before the required amounts of the Secretary’s or Treasurer’s fidelity bonds or employee theft insurance policies to accommodate the possibility of greater amounts. (Page 4)

Rule 1.1(6): This Rule has been amended to include the Florida Constitution as a governing authority on voting conflicts of interest. This change reflects the recently passed Amendment 12 to the Florida Constitution. (Pages 5–6)

Rules 1.3(1)(e), (1)(d), (1)(f); and 3.2(9): These Rules were amended to allow inclusion of language substantially similar to that recited in the Rules. (Pages 10–11 and 34)

Rule 1.3(6): This Rule was amended to require the chair or vice chair to consult with the District Manager and District Counsel, if they are available, before calling an emergency meeting. (Page 12)

Rule 2.0(12)(d): This Rule has been amended to allow 90 days instead of 60 days for the Board to announce a decision on a petition for variance or waiver of its Rules. (Page 21)

Rule 3.0(3)(b): The dollar thresholds in this Rule have been increased to \$2,000,000 for a study activity when the fee for such Professional Services to the District does not exceed the increased amount of \$200,000, to reflect the current statutory thresholds. (Page 22)

Rules 3.1(4)(b), 3.6(2)(c)(ii)6., and 3.8(2)(k): The word “responsive” has been added to allow the Board to proceed with evaluating and selecting a proposal from the submissions if it receives fewer than three responsive proposals. (Pages 28, 49 and 55–56)

Rule 3.2(3)(b): “Understanding of scope of work” has been removed from the list of required factors used to evaluate auditing proposals. The District may still include this as an evaluation criterion if it wishes, but it is not required to do so. (Page 32)

Rule 3.2(7)(b): Language has been added to specify that if the Board does not select the highest-ranked qualified auditing firm, it must document in its records its reason for not doing so. (Page 33)

Rules 3.5(2) and 3.6(2)(c)(ii)3.: “Reemployment assistance” has been added to the non-exclusive list of subjects of federal labor or employment laws of which violation may render a contractor ineligible to submit a bid, response, or proposal for a District project. (Pages 43–46 and 48–49)

Rule 3.11(6): Language was added specifying that the District may reject all qualifications, proposals, replies, or responses and start the competitive solicitation process anew if all of the bids, proposals, replies, and responses are too high. (Page 63)

## RESOLUTION 2019-13

### **A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE QUARRY COMMUNITY DEVELOPMENT DISTRICT ADOPTING RULES OF PROCEDURE; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.**

**WHEREAS**, Quarry Community Development District (“**District**”) is a local unit of special purpose government created and existing pursuant to Chapter 190, *Florida Statutes*, being situated entirely within Collier County, Florida; and

**WHEREAS**, Chapter 190, *Florida Statutes*, authorizes the District to adopt rules to govern the administration of the District and to adopt resolutions as may be necessary for the conduct of District business; and

**WHEREAS**, to provide for efficient and effective District operations and to maintain compliance with recent changes to Florida law, the Board of Supervisors finds that it is in the best interests of the District to adopt by resolution the Rules of Procedure attached hereto as **Exhibit A** for immediate use and application; and

**WHEREAS**, the Board of Supervisors has complied with applicable Florida law concerning rule development and adoption.

### **NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE QUARRY COMMUNITY DEVELOPMENT DISTRICT:**

**SECTION 1.** The attached Rules of Procedure are hereby adopted pursuant to this resolution as necessary for the conduct of District business. These Rules of Procedure replace all prior versions of the Rules of Procedure, and shall stay in full force and effect until such time as the Board of Supervisors may amend these rules in accordance with Chapter 190, *Florida Statutes*.

**SECTION 2.** If any provision of this Resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

**SECTION 3.** This Resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

**PASSED AND ADOPTED** this 19<sup>th</sup> day of August, 2019.

**ATTEST:**

**QUARRY COMMUNITY DEVELOPMENT  
DISTRICT**

\_\_\_\_\_  
Secretary

\_\_\_\_\_  
Chairman, Board of Supervisors

**Exhibit A:** Rules of Procedure



**EXHIBIT A:**  
RULES OF PROCEDURE

**RULES OF PROCEDURE  
QUARRY COMMUNITY DEVELOPMENT DISTRICT**

**EFFECTIVE AS OF \_\_\_\_\_, 2019**

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**Rule 1.0      General.**

- (1) The Quarry Community Development District (“District”) was created pursuant to the provisions of Chapter 190 of the Florida Statutes, and was established to provide for the ownership, operation, maintenance, and provision of various capital facilities and services within its jurisdiction. The purpose of these rules (“Rules”) is to describe the general operations of the District.
- (2) Definitions located within any section of these Rules shall be applicable within all other sections, unless specifically stated to the contrary.
- (3) Unless specifically permitted by a written agreement with the District, the District does not accept documents filed by electronic mail or facsimile transmission. Filings are only accepted during normal business hours.
- (4) A Rule of the District shall be effective upon adoption by affirmative vote of the District Board. After a Rule becomes effective, it may be repealed or amended only through the rulemaking procedures specified in these Rules. Notwithstanding, the District may immediately suspend the application of a Rule if the District determines that the Rule conflicts with Florida law. In the event that a Rule conflicts with Florida law and its application has not been suspended by the District, such Rule should be interpreted in the manner that best effectuates the intent of the Rule while also complying with Florida law. If the intent of the Rule absolutely cannot be effectuated while complying with Florida law, the Rule shall be automatically suspended.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Rule 1.1      Board of Supervisors; Officers and Voting.**

- (1) Board of Supervisors. The Board of Supervisors of the District (“Board”) shall consist of five (5) members. Members of the Board (“Supervisors”) appointed by ordinance or rule or elected by landowners must be citizens of the United States of America and residents of the State of Florida. Supervisors elected or appointed by the Board to elector seats must be citizens of the United States of America, residents of the State of Florida and of the District and registered to vote with the Supervisor of Elections of the county in which the District is located and for those elected, shall also be qualified to run by the Supervisor of Elections. The Board shall exercise the powers granted to the District under Florida law.
  - (a) Supervisors shall hold office for the term specified by Section 190.006 of the Florida Statutes. If, during the term of office, any Board member(s) vacates their office, the remaining member(s) of the Board shall fill the vacancies by appointment for the remainder of the term(s). If three or more vacancies exist at the same time, a quorum, as defined herein, shall not be required to appoint replacement Board members.
  - (b) Three (3) members of the Board shall constitute a quorum for the purposes of conducting business, exercising powers and all other purposes. A Board member shall be counted toward the quorum if physically present at the meeting, regardless of whether such Board member is prohibited from, or abstains from, participating in discussion or voting on a particular item.
  - (c) Action taken by the Board shall be upon a majority vote of the members present, unless otherwise provided in the Rules or required by law. Subject to Rule 1.3(10), a Board member participating in the Board meeting by teleconference or videoconference shall be entitled to vote and take all other action as though physically present.
  - (d) Unless otherwise provided for by an act of the Board, any one Board member may attend a mediation session on behalf of the Board. Any agreement resulting from such mediation session must be approved pursuant to subsection (1)(c) of this Rule.
- (2) Officers. At the first Board meeting held after each election where the newly elected members take office, the Board shall select a Chairperson, Vice-Chairperson, Secretary, Assistant Secretary, and Treasurer.
  - (a) The Chairperson must be a member of the Board. If the Chairperson resigns from that office or ceases to be a member of the Board, the Board shall select a Chairperson. The Chairperson serves at the pleasure of the Board. The Chairperson shall be authorized to execute resolutions and contracts on the District’s behalf. The Chairperson shall convene and conduct all meetings of the Board. In the event the Chairperson is unable

to attend a meeting, the Vice-Chairperson shall convene and conduct the meeting. The Chairperson or Vice-Chairperson may delegate the responsibility of conducting the meeting to the District's manager ("District Manager") or District Counsel, in whole or in part.

- (b) The Vice-Chairperson shall be a member of the Board and shall have such duties and responsibilities as specifically designated by the Board from time to time. The Vice-Chairperson has the authority to execute resolutions and contracts on the District's behalf in the absence of the Chairperson. If the Vice-Chairperson resigns from office or ceases to be a member of the Board, the Board shall select a Vice-Chairperson. The Vice-Chairperson serves at the pleasure of the Board.
- (c) The Secretary of the Board serves at the pleasure of the Board and need not be a member of the Board. The Secretary shall be responsible for maintaining the minutes of Board meetings and may have other duties assigned by the Board from time to time. An employee of the District Manager may serve as Secretary. The Secretary shall be bonded by a reputable and qualified bonding company in at least the amount of one million dollars (\$1,000,000), or have in place a fidelity bond, employee theft insurance policy, or a comparable product in at least the amount of one million dollars (\$1,000,000) that names the District as an additional insured.
- (d) The Treasurer need not be a member of the Board but must be a resident of the State of Florida. The Treasurer shall perform duties described in Section 190.007(2) and (3) of the Florida Statutes, as well as those assigned by the Board from time to time. The Treasurer shall serve at the pleasure of the Board. The Treasurer shall either be bonded by a reputable and qualified bonding company in at least the amount of one million dollars (\$1,000,000), or have in place a fidelity bond, employee theft insurance policy, or a comparable product in at least the amount of one million dollars (\$1,000,000) that names the District as an additional insured.
- (e) In the event that both the Chairperson and Vice-Chairperson are absent from a Board meeting and a quorum is present, the Board may designate one of its members or a member of District staff to convene and conduct the meeting. In such circumstances, any of the Board members present are authorized to execute agreements, resolutions, and other documents approved by the Board at such meeting. In the event that the Chairperson and Vice-Chairperson are both unavailable to execute a document previously approved by the Board, the Secretary or any Assistant Secretary may execute such document.

- (f) The Board may assign additional duties to District officers from time to time, which include, but are not limited to, executing documents on behalf of the District.
  - (g) The Chairperson, Vice-Chairperson, and any other person authorized by District Resolution may sign checks and warrants for the District, countersigned by the Treasurer or other persons authorized by the Board.
- (3) Committees. The Board may establish committees of the Board, either on a permanent or temporary basis, to perform specifically designated functions. Committees may include individuals who are not members of the Board. Such functions may include, but are not limited to, review of bids, proposals, and qualifications, contract negotiations, personnel matters, and budget preparation.
- (4) Record Book. The Board shall keep a permanent record book entitled "Record of Proceedings," in which shall be recorded minutes of all meetings, resolutions, proceedings, certificates, and corporate acts. The Records of Proceedings shall be located at a District office and shall be available for inspection by the public.
- (5) Meetings. For each fiscal year, the Board shall establish a schedule of regular meetings, which shall be published in a newspaper of general circulation in the county in which the District is located and filed with the local general-purpose governments within whose boundaries the District is located. All meetings of the Board and Committees serving an advisory function shall be open to the public in accord with the provisions of Chapter 286 of the Florida Statutes.
- (6) Voting Conflict of Interest. The Board shall comply with Section 112.3143 of the Florida Statutes, so as to ensure the proper disclosure of conflicts of interest on matters coming before the Board for a vote. For the purposes of this section, "voting conflict of interest" shall be governed by the Florida Constitution and Chapters 112 and 190 of the Florida Statutes, as amended from time to time. Generally, a voting conflict exists when a Board member is called upon to vote on an item which would inure to the Board member's special private gain or loss or the Board member knows would inure to the special private gain or loss of a principal by whom the Board member is retained, the parent organization or subsidiary of a corporate principal, a business associate, or a relative including only a father, mother, son, daughter, husband, wife, brother, sister, father-in-law, mother-in-law, son-in-law, and daughter-in-law.
  - (a) When a Board member knows the member has a conflict of interest on a matter coming before the Board, the member should notify the Board's Secretary prior to participating in any discussion with the Board on the matter. The member shall publicly announce the conflict of interest at the meeting. This announcement shall appear in the minutes.

If the Board member was elected at a landowner's election or appointed to fill a vacancy of a seat last filled at a landowner's election, the Board member may vote or abstain from voting on the matter at issue. If the Board member was elected by electors residing within the District, the Board member is prohibited from voting on the matter at issue. In the event that the Board member intends to abstain or is prohibited from voting, such Board member shall not participate in the discussion on the item subject to the vote.

The Board's Secretary shall prepare a Memorandum of Voting Conflict (Form 8B) which shall then be signed by the Board member, filed with the Board's Secretary, and provided for attachment to the minutes of the meeting within fifteen (15) days of the meeting.

- (b) If a Board member inadvertently votes on a matter and later learns he or she has a conflict on the matter, the member shall immediately notify the Board's Secretary. Within fifteen (15) days of the notification, the member shall file the appropriate Memorandum of Voting Conflict, which will be attached to the minutes of the Board meeting during which the vote on the matter occurred. The Memorandum of Voting Conflict shall immediately be provided to other Board members and shall be read publicly at the next meeting held subsequent to the filing of the Memorandum of Voting Conflict. The Board member's vote is unaffected by this filing.
- (c) It is not a conflict of interest for a Board member, the District Manager, or an employee of the District to be a stockholder, officer or employee of a landowner or of an entity affiliated with a landowner.
- (d) In the event that a Board member elected at a landowner's election or appointed to fill a vacancy of a seat last filled at a landowner's election, has a continuing conflict of interest, such Board member is permitted to file a Memorandum of Voting Conflict at any time in which it shall state the nature of the continuing conflict. Only one such continuing Memorandum of Voting Conflict shall be required to be filed for each term the Board member is in office.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 112.3143, 190.006, 190.007, Fla. Stat.

**Rule 1.2      District Offices; Public Information and Inspection of Records; Policies; Service Contract Requirements; Financial Disclosure Coordination.**

- (1)    District Offices. Unless otherwise designated by the Board, the official District office shall be the District Manager's office identified by the District Manager. If the District Manager's office is not located within the county in which the District is located, the Board shall designate a local records office within such county which shall at a minimum contain, but not be limited to, the following documents:
- (a)    Agenda packages for prior 24 months and next meeting;
  - (b)    Official minutes of meetings, including adopted resolutions of the Board;
  - (c)    Names and addresses of current Board members and District Manager, unless such addresses are protected from disclosure by law;
  - (d)    Adopted engineer's reports;
  - (e)    Adopted assessment methodologies/reports;
  - (f)    Adopted disclosure of public financing;
  - (g)    Limited Offering Memorandum for each financing undertaken by the District;
  - (h)    Proceedings, certificates, bonds given by all employees, and any and all corporate acts;
  - (i)    District policies and rules;
  - (j)    Fiscal year end audits; and
  - (k)    Adopted budget for the current fiscal year.

The District Manager shall ensure that each District records office contains the documents required by Florida law.

- (2)    Public Records. District public records include all documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software, or other material, regardless of the physical form, characteristics, or means of transmission, made or received in connection with the transaction of official business of the District. All District public records not otherwise restricted by law may be copied or inspected at the District Manager's office during regular business hours. Certain District records can also be inspected and copied at the District's local records office during regular business hours. All written public records requests shall be directed to the Secretary who by these rules is appointed



as the District's records custodian. Regardless of the form of the request, any Board member or staff member who receives a public records request shall immediately forward or communicate such request to the Secretary for coordination of a prompt response. The Secretary, after consulting with District Counsel as to the applicability of any exceptions under the public records laws, shall be responsible for responding to the public records request. At no time can the District be required to create records or summaries of records, or prepare opinions regarding District policies, in response to a public records request.

- (3) Service Contracts. Any contract for services, regardless of cost, shall include provisions required by law that require the contractor to comply with public records laws. The District Manager shall be responsible for initially enforcing all contract provisions related to a contractor's duty to comply with public records laws.
- (4) Fees; Copies. Copies of public records shall be made available to the requesting person at a charge of \$0.15 per page for one-sided copies and \$0.20 per page for two-sided copies if not more than 8 ½ by 14 inches. For copies of public records in excess of the sizes listed in this section and for outside duplication services, the charge shall be equal to the actual cost of reproduction. Certified copies of public records shall be made available at a charge of one dollar (\$1.00) per page. If the nature or volume of records requested requires extensive use of information technology resources or extensive clerical or supervisory assistance, the District may charge, in addition to the duplication charge, a special service charge that is based on the cost the District incurs to produce the records requested. This charge may include, but is not limited to, the cost of information technology resource, employee labor, and fees charged to the District by consultants employed in fulfilling the request. In cases where the special service charge is based in whole or in part on the costs incurred by the District due to employee labor, consultant fees, or other forms of labor, those portions of the charge shall be calculated based on the lowest labor cost of the individual(s) who is/are qualified to perform the labor, taking into account the nature or volume of the public records to be inspected or copied. The charge may include the labor costs of supervisory and/or clerical staff whose assistance is required to complete the records request, in accordance with Florida law. For purposes of this Rule, the word "extensive" shall mean that it will take more than 15 minutes to locate, review for confidential information, copy and re-file the requested material. In cases where extensive personnel time is determined by the District to be necessary to safeguard original records being inspected, the special service charge provided for in this section shall apply. If the total fees, including but not limited to special service charges, are anticipated to exceed twenty-five dollars (\$25.00), then, prior to commencing work on the request, the District will inform the person making the public records request of the estimated cost, with the understanding that the final cost may vary from that estimate. If the person making the public records request decides to proceed with the request, payment of the estimated cost is required in advance. Should the person fail to pay the estimate, the District is under no duty to produce

the requested records. After the request has been fulfilled, additional payments or credits may be due. The District is under no duty to produce records in response to future records requests if the person making the request owes the District for past unpaid duplication charges, special service charges, or other required payments or credits.

- (5) Records Retention. The Secretary of the District shall be responsible for retaining the District's records in accordance with applicable Florida law.
- (6) Policies. The Board may adopt policies related to the conduct of its business and the provision of services either by resolution or motion.
- (7) Financial Disclosure Coordination. Unless specifically designated by Board resolution otherwise, the Secretary shall serve as the Financial Disclosure Coordinator ("Coordinator") for the District as required by the Florida Commission on Ethics ("Commission"). The Coordinator shall create, maintain and update a list of the names, e-mail addresses, physical addresses, and names of the agency of, and the office or position held by, all Supervisors and other persons required by Florida law to file a statement of financial interest due to his or her affiliation with the District ("Reporting Individual"). The Coordinator shall provide this list to the Commission by February 1 of each year, which list shall be current as of December 31 of the prior year. Each Supervisor and Reporting Individual shall promptly notify the Coordinator in writing if there are any changes to such person's name, e-mail address, or physical address. Each Supervisor and Reporting Individual shall promptly notify the Commission in the manner prescribed by the Commission if there are any changes to such person's e-mail address.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 112.31446(3), 112.3145(8)(a)1., 119.07, 119.0701, 190.006, Fla. Stat.

### **Rule 1.3      Public Meetings, Hearings, and Workshops.**

- (1) Notice. Except in emergencies, or as otherwise required by statute or these Rules, at least seven (7) days, but no more than thirty (30) days public notice shall be given of any public meeting, hearing or workshop of the Board. Public notice shall be given by publication in a newspaper of general circulation in the District and in the county in which the District is located. "General circulation" means a publication that is printed and published at least once a week for the preceding year, offering at least 25% of its words in the English language, qualifies as a periodicals material for postal purposes in the county in which the District is located, is for sale to the public generally, is available to the public generally for the publication of official or other notices, and is customarily containing information of a public character or of interest or of value to the residents or owners of property in the county where published, or of interest or of value to the general public. The annual meeting notice required to be published by Section 189.015 of the Florida Statutes, shall be published in a newspaper not of limited subject matter, which is published at least five days a week, unless the only newspaper in the county is published less than five days a week. Each Notice shall state, as applicable:
  - (a) The date, time and place of the meeting, hearing or workshop;
  - (b) A brief description of the nature, subjects, and purposes of the meeting, hearing, or workshop;
  - (c) The District office address for the submission of requests for copies of the agenda, as well as a contact name and telephone number for verbal requests for copies of the agenda; and
  - (d) The following or substantially similar language: "Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (\_\_\_\_) \_\_\_\_\_. If you are hearing or speech impaired, please contact the Florida Relay Service at 1 (800) 955-8770 or 1 (800) 955-8771, who can aid you in contacting the District Office."
  - (e) The following or substantially similar language: "A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based."

- (f) The following or substantially similar language: “The meeting [or hearing or workshop] may be continued in progress without additional notice to a time, date, and location stated on the record.”
- (2) Mistake. In the event that a meeting is held under the incorrect assumption that notice required by law and these Rules has been given, the Board at its next properly noticed meeting shall cure such defect by considering the agenda items from the prior meeting individually and anew.
- (3) Agenda. The District Manager, under the guidance of District Counsel and the Chairperson or Vice-Chairperson, shall prepare an agenda of the meeting/hearing/workshop. The agenda and any meeting materials available in an electronic format, excluding any confidential and any confidential and exempt information, shall be available to the public at least seven days before the meeting/hearing/workshop, except in an emergency. Meeting materials shall be defined as, and limited to, the agenda, meeting minutes, resolutions, and agreements of the District that District staff deems necessary for Board approval. Inclusion of additional materials for Board consideration other than those defined herein as “meeting materials” shall not convert such materials into “meeting materials.” For good cause, the agenda may be changed after it is first made available for distribution, and additional materials may be added or provided under separate cover at the meeting. The requirement of good cause shall be liberally construed to allow the District to efficiently conduct business and to avoid the expenses associated with special meetings.

The District may, but is not required to, use the following format in preparing its agenda for its regular meetings:

- Call to order
- Roll call
- Public comment
- Organizational matters
- Review of minutes
- Specific items of old business
- Specific items of new business
- Staff reports
  - (a) District Counsel
  - (b) District Engineer
  - (c) District Manager
    - 1. Financial Report
    - 2. Approval of Expenditures
- Supervisor’s requests and comments
- Public comment
- Adjournment

- (4) Minutes. The Secretary shall be responsible for preparing and keeping the minutes of each meeting of the Board. Minutes shall be corrected and approved by the Board at a subsequent meeting. The Secretary may work with other staff members in preparing draft minutes for the Board's consideration.
- (5) Special Requests. Persons wishing to receive, by mail, notices or agendas of meetings, may so advise the District Manager or Secretary at the District Office. Such persons shall furnish a mailing address in writing and shall be required to pre-pay the cost of the copying and postage.
- (6) Emergency Meetings. The Chairperson, or Vice-Chairperson if the Chairperson is unavailable, upon consultation with the District Manager and District Counsel, if available, may convene an emergency meeting of the Board without first having complied with sections (1) and (3) of this Rule, to act on emergency matters that may affect the public health, safety, or welfare. Whenever possible, the District Manager shall make reasonable efforts to provide public notice and notify all Board members of an emergency meeting twenty-four (24) hours in advance. Reasonable efforts may include telephone notification. Notice of the emergency meeting must be provided both before and after the meeting on the District's website, if it has one. Whenever an emergency meeting is called, the District Manager shall be responsible for notifying at least one newspaper of general circulation in the District. After an emergency meeting, the Board shall publish in a newspaper of general circulation in the District, the time, date and place of the emergency meeting, the reasons why an emergency meeting was necessary, and a description of the action taken. Actions taken at an emergency meeting may be ratified by the Board at a regularly noticed meeting subsequently held.
- (7) Public Comment. The Board shall set aside a reasonable amount of time at each meeting for public comment and members of the public shall be permitted to provide comment on any proposition before the Board. The portion of the meeting generally reserved for public comment shall be identified in the agenda. Policies governing public comment may be adopted by the Board in accordance with Florida law.
- (8) Budget Hearing. Notice of hearing on the annual budget(s) shall be in accord with Section 190.008 of the Florida Statutes. Once adopted in accord with Section 190.008 of the Florida Statutes, the annual budget(s) may be amended from time to time by action of the Board. Approval of invoices by the Board in excess of the funds allocated to a particular budgeted line item shall serve to amend the budgeted line item.
- (9) Public Hearings. Notice of required public hearings shall contain the information required by applicable Florida law and by these Rules applicable to meeting notices and shall be mailed and published as required by Florida law. The District Manager shall ensure that all such notices, whether mailed or published, contain the information required by Florida law and these Rules and are mailed and

published as required by Florida law. Public hearings may be held during Board meetings when the agenda includes such public hearing.

- (10) Participation by Teleconference/Videoconference. District staff may participate in Board meetings by teleconference or videoconference. Board members may also participate in Board meetings by teleconference or videoconference if in the good judgment of the Board extraordinary circumstances exist; provided however, at least three Board members must be physically present at the meeting location to establish a quorum. Such extraordinary circumstances shall be presumed when a Board member participates by teleconference or videoconference, unless a majority of the Board members physically present determines that extraordinary circumstances do not exist.
- (11) Board Authorization. The District has not adopted Robert's Rules of Order. For each agenda item, there shall be discussion permitted among the Board members during the meeting. Unless such procedure is waived by the Board, approval or disapproval of resolutions and other proposed Board actions shall be in the form of a motion by one Board member, a second by another Board member, and an affirmative vote by the majority of the Board members present. Any Board member, including the Chairperson, can make or second a motion.
- (12) Continuances. Any meeting or public hearing of the Board may be continued without re-notice or re-advertising provided that:
  - (a) The Board identifies on the record at the original meeting a reasonable need for a continuance;
  - (b) The continuance is to a specified date, time, and location publicly announced at the original meeting; and
  - (c) The public notice for the original meeting states that the meeting may be continued to a date and time and states that the date, time, and location of any continuance shall be publicly announced at the original meeting and posted at the District Office immediately following the original meeting.
- (13) Attorney-Client Sessions. An Attorney-Client Session is permitted when the District's attorneys deem it necessary to meet in private with the Board to discuss pending litigation to which the District is a party before a court or administrative agency or as may be authorized by law. The District's attorney must request such session at a public meeting. Prior to holding the Attorney-Client Session, the District must give reasonable public notice of the time and date of the session and the names of the persons anticipated to attend the session. The session must commence at an open meeting in which the Chairperson or Vice-Chairperson announces the commencement of the session, the estimated length of the session, and the names of the persons who will be attending the session. The discussion during the session is confined to settlement negotiations or strategy related to

litigation expenses or as may be authorized by law. Only the Board, the District's attorneys (including outside counsel), the District Manager, and the court reporter may attend an Attorney-Client Session. During the session, no votes may be taken and no final decisions concerning settlement can be made. Upon the conclusion of the session, the public meeting is reopened, and the Chairperson or Vice-Chairperson must announce that the session has concluded. The session must be transcribed by a court-reporter and the transcript of the session filed with the District Secretary within a reasonable time after the session. The transcript shall not be available for public inspection until after the conclusion of the litigation.

- (14) Security and Firesafety Board Discussions. Portions of a meeting which relate to or would reveal a security or firesafety system plan or portion thereof made confidential and exempt by section 119.071(3)(a), Florida Statutes, are exempt from the public meeting requirements and other requirements of section 286.011, Florida Statutes, and section 24(b), Article 1 of the State Constitution. Should the Board wish to discuss such matters, members of the public shall be required to leave the meeting room during such discussion. Any records of the Board's discussion of such matters, including recordings or minutes, shall be maintained as confidential and exempt records in accordance with Florida law.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 189.069(2)(a)16, 190.006, 190.007, 190.008, 286.0105, 286.011, 286.0113, 286.0114, Fla. Stat.

**Rule 1.4      Internal Controls to Prevent Fraud, Waste and Abuse**

- (1)    Internal Controls. The District shall establish and maintain internal controls designed to:
- (a)    Prevent and detect “fraud,” “waste” and “abuse” as those terms are defined in section 11.45(1), Florida Statutes; and
  - (b)    Promote and encourage compliance with applicable laws, rules contracts, grant agreements, and best practices; and
  - (c)    Support economical and efficient operations; and
  - (d)    Ensure reliability of financial records and reports; and
  - (e)    Safeguard assets.
- (2)    Adoption. The internal controls to prevent fraud, waste and abuse shall be adopted and amended by the District in the same manner as District policies.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.  
**Law Implemented:** § 218.33(3), Fla. Stat.



## **Rule 2.0      Rulemaking Proceedings.**

- (1) Commencement of Proceedings. Proceedings held for adoption, amendment, or repeal of a District rule shall be conducted according to these Rules. Rulemaking proceedings shall be deemed to have been initiated upon publication of notice by the District. A “rule” is a District statement of general applicability that implements, interprets, or prescribes law or policy, or describes the procedure or practice requirements of the District (“Rule”). Nothing herein shall be construed as requiring the District to consider or adopt rules unless required by Chapter 190 of the Florida Statutes. Policies adopted by the District which do not consist of rates, fees, rentals or other monetary charges may be, but are not required to be, implemented through rulemaking proceedings.
- (2) Notice of Rule Development.
  - (a) Except when the intended action is the repeal of a Rule, the District shall provide notice of the development of a proposed rule by publication of a Notice of Rule Development in a newspaper of general circulation in the District before providing notice of a proposed rule as required by section (3) of this Rule. Consequently, the Notice of Rule Development shall be published at least twenty-nine (29) days prior to the public hearing on the proposed Rule. The Notice of Rule Development shall indicate the subject area to be addressed by rule development, provide a short, plain explanation of the purpose and effect of the proposed rule, cite the specific legal authority for the proposed rule, and include a statement of how a person may promptly obtain, without cost, a copy of any preliminary draft, if available.
  - (b) All rules as drafted shall be consistent with Sections 120.54(1)(g) and 120.54(2)(b) of the Florida Statutes.
- (3) Notice of Proceedings and Proposed Rules.
  - (a) Prior to the adoption, amendment, or repeal of any rule other than an emergency rule, the District shall give notice of its intended action, setting forth a short, plain explanation of the purpose and effect of the proposed action, a reference to the specific rulemaking authority pursuant to which the rule is adopted, and a reference to the section or subsection of the Florida Statutes being implemented, interpreted, or made specific. The notice shall include a summary of the District’s statement of the estimated regulatory costs, if one has been prepared, based on the factors set forth in Section 120.541(2) of the Florida Statutes, and a statement that any person who wishes to provide the District with a lower cost regulatory alternative as provided by Section 120.541(1), must do so in writing within twenty-one (21) days after publication of the notice. The notice shall additionally include a statement that any affected person may request a public hearing

by submitting a written request within twenty-one (21) days after the date of publication of the notice. Except when intended action is the repeal of a rule, the notice shall include a reference to both the date on which and the place where the Notice of Rule Development required by section (2) of this Rule appeared.

- (b) The notice shall be published in a newspaper of general circulation in the District and each county in which the District is located not less than twenty-eight (28) days prior to the intended action. The proposed rule shall be available for inspection and copying by the public at the time of the publication of notice.
  - (c) The notice shall be mailed to all persons named in the proposed rule and to all persons who, at least fourteen (14) days prior to such mailing, have made requests of the District for advance notice of its rulemaking proceedings. Any person may file a written request with the District Manager to receive notice by mail of District proceedings to adopt, amend, or repeal a rule. Such persons must furnish a mailing address and may be required to pay the cost of copying and mailing.
- (4) Rule Development Workshops. Whenever requested in writing by any affected person, the District must either conduct a rule development workshop prior to proposing rules for adoption or the Chairperson must explain in writing why a workshop is unnecessary. The District may initiate a rule development workshop but is not required to do so.
- (5) Petitions to Initiate Rulemaking. All Petitions to Initiate Rulemaking proceedings must contain the name, address, and telephone number of the petitioner, the specific action requested, the specific reason for adoption, amendment, or repeal, the date submitted, the text of the proposed rule, and the facts showing that the petitioner is regulated by the District or has a substantial interest in the rulemaking. Not later than sixty (60) calendar days following the date of filing a petition, the Board shall initiate rulemaking proceedings or deny the petition with a written statement of its reasons for the denial. If the petition is directed to an existing policy that the District has not formally adopted as a rule, the District may, in its discretion, notice and hold a public hearing on the petition to consider the comments of the public directed to the policy, its scope and application, and to consider whether the public interest is served adequately by the application of the policy on a case-by-case basis, as contrasted with its formal adoption as a rule. However, this section shall not be construed as requiring the District to adopt a rule to replace a policy.
- (6) Rulemaking Materials. After the publication of the notice referenced in section (3) of this Rule, the Board shall make available for public inspection and shall provide, upon request and payment of the cost of copies, the following materials:

- (a) The text of the proposed rule, or any amendment or repeal of any existing rules;
  - (b) A detailed written statement of the facts and circumstances justifying the proposed rule;
  - (c) A copy of the statement of estimated regulatory costs if required by Section 120.541 of the Florida Statutes; and
  - (d) The published notice.
- (7) Hearing. The District may, or, upon the written request of any affected person received within twenty-one (21) days after the date of publication of the notice described in section (3) of this Rule, shall, provide a public hearing for the presentation of evidence, argument, and oral statements, within the reasonable conditions and limitations imposed by the District to avoid duplication, irrelevant comments, unnecessary delay, or disruption of the proceedings. The District shall publish notice of the public hearing in a newspaper of general circulation within the District either in the text of the notice described in section (3) of this Rule or in a separate publication at least seven (7) days before the scheduled public hearing. The notice shall specify the date, time, and location of the public hearing, and the name, address, and telephone number of the District contact person who can provide information about the public hearing. Written statements may be submitted by any person prior to or at the public hearing. All timely submitted written statements shall be considered by the District and made part of the rulemaking record.
- (8) Emergency Rule Adoption. The Board may adopt an emergency rule if it finds that immediate danger to the public health, safety, or welfare exists which requires immediate action. Prior to the adoption of an emergency rule, the District Manager shall make reasonable efforts to notify a newspaper of general circulation in the District. Notice of emergency rules shall be published as soon as possible in a newspaper of general circulation in the District. The District may use any procedure which is fair under the circumstances in the adoption of an emergency rule as long as it protects the public interest as determined by the District and otherwise complies with these provisions.
- (9) Negotiated Rulemaking. The District may use negotiated rulemaking in developing and adopting rules pursuant to Section 120.54(2)(d) of the Florida Statutes, except that any notices required under Section 120.54(2)(d) of the Florida Statutes, may be published in a newspaper of general circulation in the county in which the District is located.
- (10) Rulemaking Record. In all rulemaking proceedings, the District shall compile and maintain a rulemaking record. The record shall include, if applicable:

- (a) The texts of the proposed rule and the adopted rule;
- (b) All notices given for a proposed rule;
- (c) Any statement of estimated regulatory costs for the rule;
- (d) A written summary of hearings, if any, on the proposed rule;
- (e) All written comments received by the District and responses to those written comments; and
- (f) All notices and findings pertaining to an emergency rule.

(11) Petitions to Challenge Existing Rules.

- (a) Any person substantially affected by a rule may seek an administrative determination of the invalidity of the rule on the ground that the rule is an invalid exercise of the District's authority.
- (b) The petition seeking an administrative determination must state with particularity the provisions alleged to be invalid with sufficient explanation of the facts or grounds for the alleged invalidity and facts sufficient to show that the person challenging a rule is substantially affected by it.
- (c) The petition shall be filed with the District. Within 10 days after receiving the petition, the Chairperson shall, if the petition complies with the requirements of subsection (b) of this section, designate any member of the Board (including the Chairperson), District Manager, District Counsel, or other person as a hearing officer who shall conduct a hearing within 30 days thereafter, unless the petition is withdrawn or a continuance is granted by agreement of the parties. The failure of the District to follow the applicable rulemaking procedures or requirements in this Rule shall be presumed to be material; however, the District may rebut this presumption by showing that the substantial interests of the petitioner and the fairness of the proceedings have not been impaired.
- (d) Within 30 days after the hearing, the hearing officer shall render a decision and state the reasons therefor in writing.
- (e) Hearings held under this section shall be de novo in nature. The petitioner has a burden of proving by a preponderance of the evidence that the existing rule is an invalid exercise of District authority as to the objections raised. The hearing officer may:
  - (i) Administer oaths and affirmations;

- (ii) Rule upon offers of proof and receive relevant evidence;
    - (iii) Regulate the course of the hearing, including any pre-hearing matters;
    - (iv) Enter orders; and
    - (v) Make or receive offers of settlement, stipulation, and adjustment.
  - (f) The petitioner and the District shall be adverse parties. Other substantially affected persons may join the proceedings as intervenors on appropriate terms which shall not unduly delay the proceedings.
- (12) Variances and Waivers. A “variance” means a decision by the District to grant a modification to all or part of the literal requirements of a rule to a person who is subject to the rule. A “waiver” means a decision by the District not to apply all or part of a rule to a person who is subject to the rule. Variances and waivers from District rules may be granted subject to the following:
- (a) Variances and waivers shall be granted when the person subject to the rule demonstrates that the purpose of the underlying statute will be or has been achieved by other means by the person, and when application of the rule would create a substantial hardship or would violate principles of fairness. For purposes of this section, "substantial hardship" means a demonstrated economic, technological, legal, or other type of hardship to the person requesting the variance or waiver. For purposes of this section, "principles of fairness" are violated when the literal application of a rule affects a particular person in a manner significantly different from the way it affects other similarly situated persons who are subject to the rule.
  - (b) A person who is subject to regulation by a District Rule may file a petition with the District, requesting a variance or waiver from the District’s Rule. Each petition shall specify:
    - (i) The rule from which a variance or waiver is requested;
    - (ii) The type of action requested;
    - (iii) The specific facts that would justify a waiver or variance for the petitioner; and
    - (iv) The reason why the variance or the waiver requested would serve the purposes of the underlying statute.
  - (c) The District shall review the petition and may request only that information needed to clarify the petition or to answer new questions

raised by or directly related to the petition. If the petitioner asserts that any request for additional information is not authorized by law or by Rule of the District, the District shall proceed, at the petitioner's written request, to process the petition.

- (d) The Board shall grant or deny a petition for variance or waiver and shall announce such disposition at a publicly held meeting of the Board, within ninety (90) days after receipt of the original petition, the last item of timely requested additional material, or the petitioner's written request to finish processing the petition. The District's statement granting or denying the petition shall contain a statement of the relevant facts and reasons supporting the District's action.

- (13) Rates, Fees, Rentals and Other Charges. All rates, fees, rentals, or other charges shall be subject to rulemaking proceedings. Policies adopted by the District which do not consist of rates, fees, rentals or other charges may be, but are not required to be, implemented through rulemaking proceedings.

**Specific Authority:** §§ 190.011(5), 190.011(15), 190.035, Fla. Stat.

**Law Implemented:** §§ 190.011(5), 190.035(2), Fla. Stat.

### **Rule 3.0      Competitive Purchase.**

- (1) Purpose and Scope. In order to comply with Sections 190.033(1) through (3), 287.055 and 287.017 of the Florida Statutes, the following provisions shall apply to the purchase of Professional Services, insurance, construction contracts, design-build services, goods, supplies, and materials, Contractual Services, and maintenance services.
- (2) Board Authorization. Except in cases of an Emergency Purchase, a competitive purchase governed by these Rules shall only be undertaken after authorization by the Board.
- (3) Definitions.
  - (a) “Competitive Solicitation” means a formal, advertised procurement process, other than an Invitation to Bid, Request for Proposals, or Invitation to Negotiate, approved by the Board to purchase commodities and/or services which affords vendors fair treatment in the competition for award of a District purchase contract.
  - (b) “Continuing Contract” means a contract for Professional Services entered into in accordance with Section 287.055 of the Florida Statutes, between the District and a firm, whereby the firm provides Professional Services to the District for projects in which the costs do not exceed two million dollars (\$2,000,000), for a study activity when the fee for such Professional Services to the District does not exceed two hundred thousand dollars (\$200,000), or for work of a specified nature as outlined in the contract with the District, with no time limitation except that the contract must provide a termination clause (for example, a contract for general District engineering services). Firms providing Professional Services under Continuing Contracts shall not be required to bid against one another.
  - (c) “Contractual Service” means the rendering by a contractor of its time and effort rather than the furnishing of specific commodities. The term applies only to those services rendered by individuals and firms who are independent contractors. Contractual Services do not include auditing services, Maintenance Services, or Professional Services as defined in Section 287.055(2)(a) of the Florida Statutes, and these Rules. Contractual Services also do not include any contract for the furnishing of labor or materials for the construction, renovation, repair, modification, or demolition of any facility, building, portion of building, utility, park, parking lot, or structure or other improvement to real property entered into pursuant to Chapter 255 of the Florida Statutes, and Rules 3.5 or 3.6.

- (d) “Design-Build Contract” means a single contract with a Design-Build Firm for the design and construction of a public construction project.
- (e) “Design-Build Firm” means a partnership, corporation or other legal entity that:
  - (i) Is certified under Section 489.119 of the Florida Statutes, to engage in contracting through a certified or registered general contractor or a certified or registered building contractor as the qualifying agent; or
  - (ii) Is certified under Section 471.023 of the Florida Statutes, to practice or to offer to practice engineering; certified under Section 481.219 of the Florida Statutes, to practice or to offer to practice architecture; or certified under Section 481.319 of the Florida Statutes, to practice or to offer to practice landscape architecture.
- (f) “Design Criteria Package” means concise, performance-oriented drawings or specifications for a public construction project. The purpose of the Design Criteria Package is to furnish sufficient information to permit Design-Build Firms to prepare a bid or a response to the District’s Request for Proposals, or to permit the District to enter into a negotiated Design-Build Contract. The Design Criteria Package must specify performance-based criteria for the public construction project, including the legal description of the site, survey information concerning the site, interior space requirements, material quality standards, schematic layouts and conceptual design criteria of the project, cost or budget estimates, design and construction schedules, site development requirements, provisions for utilities, stormwater retention and disposal, and parking requirements applicable to the project. Design Criteria Packages shall require firms to submit information regarding the qualifications, availability, and past work of the firms, including the partners and members thereof.
- (g) “Design Criteria Professional” means a firm who holds a current certificate of registration under Chapter 481 of the Florida Statutes, to practice architecture or landscape architecture, or a firm who holds a current certificate as a registered engineer under Chapter 471 of the Florida Statutes, to practice engineering, and who is employed by or under contract to the District to provide professional architect services, landscape architect services, or engineering services in connection with the preparation of the Design Criteria Package.
- (h) “Emergency Purchase” means a purchase necessitated by a sudden unexpected turn of events (for example, acts of God, riot, fires, floods, hurricanes, accidents, or any circumstances or cause beyond the control of the Board in the normal conduct of its business), where the Board finds



that the delay incident to competitive purchase would be detrimental to the interests of the District. This includes, but is not limited to, instances where the time to competitively award the project will jeopardize the funding for the project, will materially increase the cost of the project, or will create an undue hardship on the public health, safety, or welfare.

- (i) “Invitation to Bid” is a written solicitation for sealed bids with the title, date, and hour of the public bid opening designated specifically and defining the commodity or service involved. It includes printed instructions prescribing conditions for bidding, qualification, evaluation criteria, and provides for a manual signature of an authorized representative. It may include one or more bid alternates.
- (j) “Invitation to Negotiate” means a written solicitation for competitive sealed replies to select one or more vendors with which to commence negotiations for the procurement of commodities or services.
- (k) “Negotiate” means to conduct legitimate, arm’s length discussions and conferences to reach an agreement on a term or price.
- (l) “Professional Services” means those services within the scope of the practice of architecture, professional engineering, landscape architecture, or registered surveying and mapping, as defined by the laws of Florida, or those services performed by any architect, professional engineer, landscape architect, or registered surveyor and mapper, in connection with the firm's or individual's professional employment or practice.
- (m) “Proposal (or Reply or Response) Most Advantageous to the District” means, as determined in the sole discretion of the Board, the proposal, reply, or response that is:
  - (i) Submitted by a person or firm capable and qualified in all respects to perform fully the contract requirements, who has the integrity and reliability to assure good faith performance;
  - (ii) The most responsive to the Request for Proposals, Invitation to Negotiate, or Competitive Solicitation as determined by the Board; and
  - (iii) For a cost to the District deemed by the Board to be reasonable.
- (n) “Purchase” means acquisition by sale, rent, lease, lease/purchase, or installment sale. It does not include transfer, sale, or exchange of goods, supplies, or materials between the District and any federal, state, regional or local governmental entity or political subdivision of the State of Florida.

- (o) “Request for Proposals” or “RFP” is a written solicitation for sealed proposals with the title, date, and hour of the public opening designated and requiring the manual signature of an authorized representative. It may provide general information, applicable laws and rules, statement of work, functional or general specifications, qualifications, proposal instructions, work detail analysis, and evaluation criteria as necessary.
- (p) “Responsive and Responsible Bidder” means an entity or individual that has submitted a bid that conforms in all material respects to the Invitation to Bid and has the capability in all respects to fully perform the contract requirements and the integrity and reliability that will assure good faith performance. “Responsive and Responsible Vendor” means an entity or individual that has submitted a proposal, reply, or response that conforms in all material respects to the Request for Proposals, Invitation to Negotiate, or Competitive Solicitation and has the capability in all respects to fully perform the contract requirements and the integrity and reliability that will assure good faith performance. In determining whether an entity or individual is a Responsive and Responsible Bidder (or Vendor), the District may consider, in addition to factors described in the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation, the following:
  - (i) The ability and adequacy of the professional personnel employed by the entity/individual;
  - (ii) The past performance of the entity/individual for the District and in other professional employment;
  - (iii) The willingness of the entity/individual to meet time and budget requirements;
  - (iv) The geographic location of the entity’s/individual’s headquarters or office in relation to the project;
  - (v) The recent, current, and projected workloads of the entity/individual;
  - (vi) The volume of work previously awarded to the entity/individual;
  - (vii) Whether the cost components of the bid or proposal are appropriately balanced; and
  - (viii) Whether the entity/individual is a certified minority business enterprise.

- (q) “Responsive Bid,” “Responsive Proposal,” “Responsive Reply,” and “Responsive Response” all mean a bid, proposal, reply, or response which conforms in all material respects to the specifications and conditions in the Invitation to Bid, Request for Proposals, Invitations to Negotiate, or Competitive Solicitation document and these Rules, and the cost components of which, if any, are appropriately balanced. A bid, proposal, reply or response is not responsive if the person or firm submitting it fails to meet any material requirement relating to the qualifications, financial stability, or licensing of the bidder.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 190.033, 255.20, 287.055, Fla. Stat.

### **Rule 3.1 Procedure Under the Consultants' Competitive Negotiations Act.**

- (1) Scope. The following procedures are adopted for the selection of firms or individuals to provide Professional Services exceeding the thresholds herein described, for the negotiation of such contracts, and to provide for protest of actions of the Board under this Rule. As used in this Rule, “Project” means that fixed capital outlay study or planning activity when basic construction cost is estimated by the District to exceed the threshold amount provided in Section 287.017 of the Florida Statutes, for CATEGORY FIVE, or for a planning study activity when the fee for Professional Services is estimated by the District to exceed the threshold amount provided in Section 287.017 for CATEGORY TWO, as such categories may be amended or adjusted from time to time.
- (2) Qualifying Procedures. In order to be eligible to provide Professional Services to the District, a consultant must, at the time of receipt of the firm’s qualification submittal:
  - (a) Hold all required applicable state professional licenses in good standing;
  - (b) Hold all required applicable federal licenses in good standing, if any;
  - (c) Hold a current and active Florida corporate charter or be authorized to do business in the State of Florida in accordance with Chapter 607 of the Florida Statutes, if the consultant is a corporation; and
  - (d) Meet any qualification requirements set forth in the District’s Request for Qualifications.

Evidence of compliance with this Rule may be submitted with the qualifications, if requested by the District. In addition, evidence of compliance must be submitted any time requested by the District.

- (3) Public Announcement. Except in cases of valid public emergencies as certified by the Board, the District shall announce each occasion when Professional Services are required for a Project or a Continuing Contract by publishing a notice providing a general description of the Project, or the nature of the Continuing Contract, and the method for interested consultants to apply for consideration. The notice shall appear in at least one (1) newspaper of general circulation in the District and in such other places as the District deems appropriate. The notice must allow at least fourteen (14) days for submittal of qualifications from the date of publication. The District may maintain lists of consultants interested in receiving such notices. These consultants are encouraged to submit annually statements of qualifications and performance data. The District shall make reasonable efforts to provide copies of any notices to such consultants, but the failure to do so shall not give such consultants any bid protest or other rights or otherwise disqualify any otherwise valid procurement process. The Board has the

right to reject any and all qualifications, and such reservation shall be included in the published notice. Consultants not receiving a contract award shall not be entitled to recover from the District any costs of qualification package preparation or submittal.

(4) Competitive Selection.

- (a) The Board shall review and evaluate the data submitted in response to the notice described in section (3) of this Rule regarding qualifications and performance ability, as well as any statements of qualifications on file. The Board shall conduct discussions with, and may require public presentation by consultants regarding their qualifications, approach to the Project, and ability to furnish the required services. The Board shall then select and list the consultants, in order of preference, deemed to be the most highly capable and qualified to perform the required Professional Services, after considering these and other appropriate criteria:
  - (i) The ability and adequacy of the professional personnel employed by each consultant;
  - (ii) Whether a consultant is a certified minority business enterprise;
  - (iii) Each consultant's past performance;
  - (iv) The willingness of each consultant to meet time and budget requirements;
  - (v) The geographic location of each consultant's headquarters, office and personnel in relation to the project;
  - (vi) The recent, current, and projected workloads of each consultant; and
  - (vii) The volume of work previously awarded to each consultant by the District.
- (b) Nothing in these Rules shall prevent the District from evaluating and eventually selecting a consultant if less than three (3) Responsive qualification packages, including packages indicating a desire not to provide Professional Services on a given Project, are received.
- (c) If the selection process is administered by any person or committee other than the full Board, the selection made will be presented to the full Board with a recommendation that competitive negotiations be instituted with the selected firms in order of preference listed.

- (d) Notice of the rankings adopted by the Board, including the rejection of some or all qualification packages, shall be provided in writing to all consultants by United States Mail, hand delivery, facsimile, or overnight delivery service. The notice shall include the following statement: "Failure to file a protest within the time prescribed in Rule 3.11 of the Rules of the District shall constitute a waiver of proceedings under those Rules," or wording to that effect. Protests of the District's ranking decisions under this Rule shall be in accordance with the procedures set forth in Rule 3.11.
- (5) Competitive Negotiation.
- (a) After the Board has authorized the beginning of competitive negotiations, the District may begin such negotiations with the firm listed as most qualified to perform the required Professional Services at a rate or amount of compensation which the Board determines is fair, competitive, and reasonable.
  - (b) In negotiating a lump-sum or cost-plus-a-fixed-fee professional contract for more than the threshold amount provided in Section 287.017 of the Florida Statutes, for CATEGORY FOUR, the firm receiving the award shall be required to execute a truth-in-negotiation certificate stating that "wage rates and other factual unit costs supporting the compensation are accurate, complete and current at the time of contracting." In addition, any professional service contract under which such a certificate is required, shall contain a provision that "the original contract price and any additions thereto, shall be adjusted to exclude any significant sums by which the Board determines the contract price was increased due to inaccurate, incomplete, or noncurrent wage rates and other factual unit costs."
  - (c) Should the District be unable to negotiate a satisfactory agreement with the firm determined to be the most qualified at a price deemed by the District to be fair, competitive, and reasonable, then negotiations with that firm shall be terminated and the District shall immediately begin negotiations with the second most qualified firm. If a satisfactory agreement with the second firm cannot be reached, those negotiations shall be terminated and negotiations with the third most qualified firm shall be undertaken.
  - (d) Should the District be unable to negotiate a satisfactory agreement with one of the top three (3) ranked consultants, additional firms shall be selected by the District, in order of their competence and qualifications. Negotiations shall continue, beginning with the first-named firm on the list, until an agreement is reached or the list of firms is exhausted.

- (6) Contracts; Public Records. In accordance with Florida law, each contract entered into pursuant to this Rule shall include provisions required by law that require the contractor to comply with public records laws.
- (7) Continuing Contract. Nothing in this Rule shall prohibit a Continuing Contract between a consultant and the District.
- (8) Emergency Purchase. The District may make an Emergency Purchase without complying with these Rules. The fact that an Emergency Purchase has occurred or is necessary shall be noted in the minutes of the next Board meeting.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 119.0701, 190.011(3), 190.033, 287.055, Fla. Stat.

## **Rule 3.2      Procedure Regarding Auditor Selection.**

In order to comply with the requirements of Section 218.391 of the Florida Statutes, the following procedures are outlined for selection of firms or individuals to provide Auditing Services and for the negotiation of such contracts. For audits required under Chapter 190 of the Florida Statutes but not meeting the thresholds of Chapter 218 of the Florida Statutes, the District need not follow these procedures but may proceed with the selection of a firm or individual to provide Auditing Services and for the negotiation of such contracts in the manner the Board determines is in the best interests of the District.

(1)    Definitions.

- (a)    "Auditing Services" means those services within the scope of the practice of a certified public accounting firm licensed under Chapter 473 of the Florida Statutes, and qualified to conduct audits in accordance with government auditing standards as adopted by the Florida Board of Accountancy.
- (b)    "Committee" means the auditor selection committee appointed by the Board as described in section (2) of this Rule.

(2)    Establishment of Auditor Selection Committee. Prior to a public announcement under section (4) of this Rule that Auditing Services are required, the Board shall establish an auditor selection committee ("Committee"), the primary purpose of which is to assist the Board in selecting an auditor to conduct the annual financial audit required by Section 218.39 of the Florida Statutes. The Committee shall include at least three individuals, at least one of which must also be a member of the Board. The establishment and selection of the Committee must be conducted at a publicly noticed and held meeting of the Board. The Chairperson of the Committee must be a member of the Board. An employee, a chief executive officer, or a chief financial officer of the District may not serve as a member of the Committee; provided however such individual may serve the Committee in an advisory capacity.

(3)    Establishment of Minimum Qualifications and Evaluation Criteria. Prior to a public announcement under section (4) of this Rule that Auditing Services are required, the Committee shall meet at a publicly noticed meeting to establish minimum qualifications and factors to use for the evaluation of Auditing Services to be provided by a certified public accounting firm licensed under Chapter 473 of the Florida Statutes, and qualified to conduct audits in accordance with government auditing standards as adopted by the Florida Board of Accountancy.

- (a)    Minimum Qualifications. In order to be eligible to submit a proposal, a firm must, at all relevant times including the time of receipt of the proposal by the District:



- (i) Hold all required applicable state professional licenses in good standing;
- (ii) Hold all required applicable federal licenses in good standing, if any;
- (iii) Hold a current and active Florida corporate charter or be authorized to do business in the State of Florida in accordance with Chapter 607 of the Florida Statutes, if the proposer is a corporation; and
- (iv) Meet any pre-qualification requirements established by the Committee and set forth in the RFP or other specifications.

If requested in the RFP or other specifications, evidence of compliance with the minimum qualifications as established by the Committee must be submitted with the proposal.

- (b) Evaluation Criteria. The factors established for the evaluation of Auditing Services by the Committee shall include, but are not limited to:
  - (i) Ability of personnel;
  - (ii) Experience;
  - (iii) Ability to furnish the required services; and
  - (iv) Such other factors as may be determined by the Committee to be applicable to its particular requirements.

The Committee may also choose to consider compensation as a factor. If the Committee establishes compensation as one of the factors, compensation shall not be the sole or predominant factor used to evaluate proposals.

- (4) Public Announcement. After identifying the factors to be used in evaluating the proposals for Auditing Services as set forth in section (3) of this Rule, the Committee shall publicly announce the opportunity to provide Auditing Services. Such public announcement shall include a brief description of the audit and how interested firms can apply for consideration and obtain the RFP. The notice shall appear in at least one (1) newspaper of general circulation in the District and the county in which the District is located. The public announcement shall allow for at least seven (7) days for the submission of proposals.
- (5) Request for Proposals. The Committee shall provide interested firms with a Request for Proposals (“RFP”). The RFP shall provide information on how proposals are to be evaluated and such other information the Committee

determines is necessary for the firm to prepare a proposal. The RFP shall state the time and place for submitting proposals.

- (6) Committee's Evaluation of Proposals and Recommendation. The Committee shall meet at a publicly held meeting that is publicly noticed for a reasonable time in advance of the meeting to evaluate all qualified proposals and may, as part of the evaluation, require that each interested firm provide a public presentation where the Committee may conduct discussions with the firm, and where the firm may present information, regarding the firm's qualifications. At the public meeting, the Committee shall rank and recommend in order of preference no fewer than three firms deemed to be the most highly qualified to perform the required services after considering the factors established pursuant to subsection (3)(b) of this Rule. If fewer than three firms respond to the RFP or if no firms respond to the RFP, the Committee shall recommend such firm as it deems to be the most highly qualified. Notwithstanding the foregoing, the Committee may recommend that any and all proposals be rejected.
- (7) Board Selection of Auditor.
  - (a) Where compensation was not selected as a factor used in evaluating the proposals, the Board shall negotiate with the firm ranked first and inquire of that firm as to the basis of compensation. If the Board is unable to negotiate a satisfactory agreement with the first ranked firm at a price deemed by the Board to be fair, competitive, and reasonable, then negotiations with that firm shall be terminated and the Board shall immediately begin negotiations with the second ranked firm. If a satisfactory agreement with the second ranked firm cannot be reached, those negotiations shall be terminated and negotiations with the third ranked firm shall be undertaken. The Board may reopen formal negotiations with any one of the three top-ranked firms, but it may not negotiate with more than one firm at a time. If the Board is unable to negotiate a satisfactory agreement with any of the selected firms, the Committee shall recommend additional firms in order of the firms' respective competence and qualifications. Negotiations shall continue, beginning with the first-named firm on the list, until an agreement is reached or the list of firms is exhausted.
  - (b) Where compensation was selected as a factor used in evaluating the proposals, the Board shall select the highest-ranked qualified firm or document in its public records the reason for not selecting the highest-ranked qualified firm.
  - (c) In negotiations with firms under this Rule, the Board may allow the District Manager, District Counsel, or other designee to conduct negotiations on its behalf.

- (d) Notwithstanding the foregoing, the Board may reject any or all proposals. The Board shall not consider any proposal, or enter into any contract for Auditing Services, unless the proposed agreed-upon compensation is reasonable to satisfy the requirements of Section 218.39 of the Florida Statutes, and the needs of the District.
- (8) Contract. Any agreement reached under this Rule shall be evidenced by a written contract, which may take the form of an engagement letter signed and executed by both parties. The written contract shall include all provisions and conditions of the procurement of such services and shall include, at a minimum, the following:
  - (a) A provision specifying the services to be provided and fees or other compensation for such services;
  - (b) A provision requiring that invoices for fees or other compensation be submitted in sufficient detail to demonstrate compliance with the terms of the contract;
  - (c) A provision setting forth deadlines for the auditor to submit a preliminary draft audit report to the District for review and to submit a final audit report no later than June 30 of the fiscal year that follows the fiscal year for which the audit is being conducted;
  - (d) A provision specifying the contract period, including renewals, and conditions under which the contract may be terminated or renewed. The maximum contract period including renewals shall be five (5) years. A renewal may be done without the use of the auditor selection procedures provided in this Rule but must be in writing.
  - (e) Provisions required by law that require the auditor to comply with public records laws.
- (9) Notice of Award. Once a negotiated agreement with a firm or individual is reached, or the Board authorizes the execution of an agreement with a firm where compensation was a factor in the evaluation of proposals, notice of the intent to award, including the rejection of some or all proposals, shall be provided in writing to all proposers by United States Mail, hand delivery, facsimile, or overnight delivery service. The notice shall include the following statement: "Failure to file a protest within the time prescribed in Rule 3.11 of the Rules of the District shall constitute a waiver of proceedings under those Rules," or wording to that effect. Protests regarding the award of contracts under this Rule shall be as provided for in Rule 3.11. No proposer shall be entitled to recover any costs of proposal preparation or submittal from the District.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.  
**Law Implemented:** §§ 119.0701, 218.33, 218.391, Fla. Stat.



### **Rule 3.3      Purchase of Insurance.**

- (1) Scope. The purchases of life, health, accident, hospitalization, legal expense, or annuity insurance, or all of any kinds of such insurance for the officers and employees of the District, and for health, accident, hospitalization, and legal expenses upon a group insurance plan by the District, shall be governed by this Rule. This Rule does not apply to the purchase of any other type of insurance by the District, including but not limited to liability insurance, property insurance, and directors and officers insurance. Nothing in this Rule shall require the District to purchase insurance.
- (2) Procedure. For a purchase of insurance within the scope of these Rules, the following procedure shall be followed:
  - (a) The Board shall cause to be prepared a Notice of Invitation to Bid.
  - (b) Notice of the Invitation to Bid shall be advertised at least once in a newspaper of general circulation within the District. The notice shall allow at least fourteen (14) days for submittal of bids.
  - (c) The District may maintain a list of persons interested in receiving notices of Invitations to Bid. The District shall make reasonable efforts to provide copies of any notices to such persons, but the failure to do so shall not give such consultants any bid protest or other rights or otherwise disqualify any otherwise valid procurement process.
  - (d) Bids shall be opened at the time and place noted in the Invitation to Bid.
  - (e) If only one (1) response to an Invitation is received, the District may proceed with the purchase. If no response to an Invitation to Bid is received, the District may take whatever steps are reasonably necessary in order to proceed with the purchase.
  - (f) The Board has the right to reject any and all bids and such reservations shall be included in all solicitations and advertisements.
  - (g) Simultaneously with the review of the submitted bids, the District may undertake negotiations with those companies that have submitted reasonable and timely bids and, in the opinion of the District, are fully qualified and capable of meeting all services and requirements. Bid responses shall be evaluated in accordance with the specifications and criteria contained in the Invitation to Bid; in addition, the total cost to the District, the cost, if any, to the District officers, employees, or their dependents, the geographic location of the company's headquarters and offices in relation to the District, and the ability of the company to guarantee premium stability may be considered. A contract to purchase

insurance shall be awarded to that company whose response to the Invitation to Bid best meets the overall needs of the District, its officers, employees, and/or dependents.

- (h) Notice of the intent to award, including rejection of some or all bids, shall be provided in writing to all bidders by United States Mail, by hand delivery, or by overnight delivery service. The notice shall include the following statement: "Failure to file a protest within the time prescribed in Rule 3.11 of the Rules of the District shall constitute a waiver of proceedings under those Rules," or wording to that effect. Protests of the District's procurement of insurance under this Rule shall be in accordance with the procedures set forth in Rule 3.11.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** § 112.08, Fla. Stat.

### **Rule 3.4      Pre-qualification**

- (1) Scope. In its discretion, the District may undertake a pre-qualification process in accordance with this Rule for vendors to provide construction services, goods, supplies, and materials, Contractual Services, and maintenance services.
- (2) Procedure. When the District seeks to pre-qualify vendors, the following procedures shall apply:
  - (a) The Board shall cause to be prepared a Request for Qualifications.
  - (b) For construction services exceeding the thresholds described in Section 255.20 of the Florida Statutes, the Board must advertise the proposed pre-qualification criteria and procedures and allow at least seven (7) days notice of the public hearing for comments on such pre-qualification criteria and procedures. At such public hearing, potential vendors may object to such pre-qualification criteria and procedures. Following such public hearing, the Board shall formally adopt pre-qualification criteria and procedures prior to the advertisement of the Request for Qualifications for construction services.
  - (c) The Request for Qualifications shall be advertised at least once in a newspaper of general circulation within the District and within the county in which the District is located. The notice shall allow at least seven (7) days for submittal of qualifications for goods, supplies and materials, Contractual Services, maintenance services, and construction services under two hundred fifty thousand dollars (\$250,000). The notice shall allow at least twenty-one (21) days for submittal of qualifications for construction services estimated to cost over two hundred fifty thousand dollars (\$250,000) and thirty (30) days for construction services estimated to cost over five hundred thousand dollars (\$500,000).
  - (d) The District may maintain lists of persons interested in receiving notices of Requests for Qualifications. The District shall make a good faith effort to provide written notice, by electronic mail, United States Mail, hand delivery, or facsimile, to persons who provide their name and address to the District Manager for inclusion on the list. However, failure of a person to receive the notice shall not invalidate any pre-qualification determination or contract awarded in accordance with these Rules and shall not be a basis for a protest of any pre-qualification determination or contract award.
  - (e) If the District has pre-qualified vendors for a particular category of purchase, at the option of the District, only those persons who have been pre-qualified will be eligible to submit bids, proposals, replies or

responses in response to the applicable Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation.

- (f) In order to be eligible to submit qualifications, a firm or individual must, at the time of receipt of the qualifications:
  - (i) Hold all required applicable state professional licenses in good standing;
  - (ii) Hold all required applicable federal licenses in good standing, if any;
  - (iii) Hold a current and active Florida corporate charter or be authorized to do business in the State of Florida in accordance with Chapter 607 of the Florida Statutes, if the vendor is a corporation; and
  - (iv) Meet any special pre-qualification requirements set forth in the Request for Qualifications.

Evidence of compliance with these Rules must be submitted with the qualifications if required by the District. Failure to submit evidence of compliance when required may be grounds for rejection of the qualifications.

- (g) Qualifications shall be presented to the Board, or a committee appointed by the Board, for evaluation in accordance with the Request for Qualifications and this Rule. Minor variations in the qualifications may be waived by the Board. A variation is minor if waiver of the variation does not create a competitive advantage or disadvantage of a material nature.
- (h) All vendors determined by the District to meet the pre-qualification requirements shall be pre-qualified. To assure full understanding of the responsiveness to the requirements contained in a Request for Qualifications, discussions may be conducted with qualified vendors. Vendors shall be accorded fair treatment prior to the submittal date with respect to any opportunity for discussion and revision of qualifications. For construction services, any contractor pre-qualified and considered eligible by the Department of Transportation to bid to perform the type of work the project entails shall be presumed to be qualified to perform the project.
- (i) The Board shall have the right to reject all qualifications if there are not enough to be competitive or if rejection is determined to be in the best interest of the District. No vendor shall be entitled to recover any costs of qualification preparation or submittal from the District.



(j) Notice of intent to pre-qualify, including rejection of some or all qualifications, shall be provided in writing to all vendors by United States Mail, electronic mail, hand delivery, facsimile, or overnight delivery service. The notice shall include the following statement: "Failure to file a protest within the time prescribed in Rule 3.11 of the Rules of the District shall constitute a waiver of proceedings under those Rules," or wording to that effect. Protests of the District's pre-qualification decisions under this Rule shall be in accordance with the procedures set forth in Rule 3.11; provided however, protests related to the pre-qualification criteria and procedures for construction services shall be resolved in accordance with section (2)(b) of this Rule and Section 255.20(1)(b) of the Florida Statutes.

(3) Suspension, Revocation, or Denial of Qualification

(a) The District, for good cause, may deny, suspend, or revoke a prequalified vendor's pre-qualified status. A suspension, revocation, or denial for good cause shall prohibit the vendor from bidding on any District construction contract for which qualification is required, shall constitute a determination of non-responsibility to bid on any other District construction or maintenance contract, and shall prohibit the vendor from acting as a material supplier or subcontractor on any District contract or project during the period of suspension, revocation, or denial. Good cause shall include the following:

- i. One of the circumstances specified under Section 337.16(2), Fla. Stat., has occurred.
- ii. Affiliated contractors submitted more than one proposal for the same work. In this event the pre-qualified status of all of the affiliated bidders will be revoked, suspended, or denied. All bids of affiliated bidders will be rejected.
- iii. The vendor made or submitted false, deceptive, or fraudulent statements, certifications, or materials in any claim for payment or any information required by any District contract.
- iv. The vendor or its affiliate defaulted on any contract or a contract surety assumed control of financial responsibility for any contract of the vendor.
- v. The vendor's qualification to bid is suspended, revoked, or denied by any other public or semi-public entity, or the vendor has been the subject of a civil enforcement proceeding or settlement involving a public or semi-public entity.
- vi. The vendor failed to comply with contract or warranty requirements or failed to follow District direction in the performance of a contract.

- vii. The vendor failed to timely furnish all contract documents required by the contract specifications, special provisions, or by any state or federal statutes or regulations. If the vendor fails to furnish any of the subject contract documents by the expiration of the period of suspension, revocation, or denial set forth above, the vendor's pre-qualified status shall remain suspended, revoked, or denied until the documents are furnished.
  - viii. The vendor failed to notify the District within 10 days of the vendor, or any of its affiliates, being declared in default or otherwise not completing work on a contract or being suspended from qualification to bid or denied qualification to bid by any other public or semi-public agency.
  - ix. The vendor did not pay its subcontractors or suppliers in a timely manner or in compliance with contract documents.
  - x. The vendor has demonstrated instances of poor or unsatisfactory performance, deficient management resulting in project delay, poor quality workmanship, a history of payment of liquidated damages, untimely completion of projects, uncooperative attitude, contract litigation, inflated claims or defaults.
  - xi. An affiliate of the vendor has previously been determined by the District to be non-responsible, and the specified period of suspension, revocation, denial, or non-responsibility remains in effect.
  - xii. The vendor or affiliate(s) has been convicted of a contract crime.
    - 1. The term "contract crime" means any violation of state or federal antitrust laws with respect to a public contract or any violation of any state or federal law involving fraud, bribery, collusion, conspiracy, or material misrepresentation with respect to a public contract.
    - 2. The term "convicted" or "conviction" means a finding of guilt or a conviction of a contract crime, with or without an adjudication of guilt, in any federal or state trial court of record as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- (b) A denial, suspension, or revocation shall prohibit the vendor from being a subcontractor on District work during the period of denial, suspension, or revocation, except when a prime contractor's bid has used prices of a subcontractor who becomes disqualified after the bid, but before the request for authorization to sublet is presented.

- (c) The District shall inform the vendor in writing of its intent to deny, suspend, or revoke its pre-qualified status and inform the vendor of its right to a hearing, the procedure which must be followed, and the applicable time limits. If a hearing is requested within 10 days after the receipt of the notice of intent, the hearing shall be held within 30 days after receipt by the District of the request for the hearing. The decision shall be issued within 15 days after the hearing.
- (d) Such suspension or revocation shall not affect the vendor's obligations under any preexisting contract.
- (e) In the case of contract crimes, the vendor's pre-qualified status under this Rule shall be revoked indefinitely. For all violations of Rule 3.4(3)(a) other than for the vendor's conviction for contract crimes, the revocation, denial, or suspension of a vendor's pre-qualified status under this Rule shall be for a specific period of time based on the seriousness of the deficiency.

Examples of factors affecting the seriousness of a deficiency are:

- i. Impacts on project schedule, cost, or quality of work;
- ii. Unsafe conditions allowed to exist;
- iii. Complaints from the public;
- iv. Delay or interference with the bidding process;
- v. The potential for repetition;
- vi. Integrity of the public contracting process;
- vii. Effect on the health, safety, and welfare of the public.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.  
**Law Implemented:** §§ 190.033, 255.0525, 255.20, Fla. Stat.

### **Rule 3.5      Construction Contracts, Not Design-Build.**

- (1) Scope. All contracts for the construction or improvement of any building, structure, or other public construction works authorized by Chapter 190 of the Florida Statutes, the costs of which are estimated by the District in accordance with generally accepted cost accounting principles to be in excess of the threshold amount for applicability of Section 255.20 of the Florida Statutes, as that amount may be indexed or amended from time to time, shall be let under the terms of these Rules and the procedures of Section 255.20 of the Florida Statutes, as the same may be amended from time to time. A project shall not be divided solely to avoid the threshold bidding requirements.
- (2) Procedure. When a purchase of construction services is within the scope of this Rule, the following procedures shall apply:
  - (a) The Board shall cause to be prepared an Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation.
  - (b) Notice of the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation shall be advertised at least once in a newspaper of general circulation in the District and in the county in which the District is located. The notice shall also include the amount of the bid bond, if one is required. The notice shall allow at least twenty-one (21) days for submittal of sealed bids, proposals, replies, or responses, unless the Board, for good cause, determines a shorter period of time is appropriate. Any project projected to cost more than five hundred thousand dollars (\$500,000) must be noticed at least thirty (30) days prior to the date for submittal of bids, proposals, replies, or responses. If the Board has previously pre-qualified contractors pursuant to Rule 3.4 and determined that only the contractors that have been pre-qualified will be permitted to submit bids, proposals, replies, and responses, the Notice of Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation need not be published. Instead, the Notice of Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation shall be sent to the pre-qualified contractors by United States Mail, hand delivery, facsimile, or overnight delivery service.
  - (c) The District may maintain lists of persons interested in receiving notices of Invitations to Bid, Requests for Proposals, Invitations to Negotiate, and Competitive Solicitations. The District shall make a good faith effort to provide written notice, by electronic mail, United States Mail, hand delivery, or facsimile, to persons who provide their name and address to the District Manager for inclusion on the list. However, failure of a person to receive the notice shall not invalidate any contract awarded in accordance with this Rule and shall not be a basis for a protest of any contract award.

- (d) If the District has pre-qualified providers of construction services, then, at the option of the District, only those persons who have been pre-qualified will be eligible to submit bids, proposals, replies, or responses to Invitations to Bid, Requests for Proposals, Invitations to Negotiate, and Competitive Solicitations.
- (e) In order to be eligible to submit a bid, proposal, reply, or response, a firm or individual must, at the time of receipt of the bids, proposals, replies, or responses:
  - (i) Hold all required applicable state professional licenses in good standing;
  - (ii) Hold all required applicable federal licenses in good standing, if any;
  - (iii) Hold a current and active Florida corporate charter or be authorized to do business in the State of Florida in accordance with Chapter 607 of the Florida Statutes, if the bidder is a corporation; and
  - (iv) Meet any special pre-qualification requirements set forth in the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation.

Any contractor that has been found guilty by a court of any violation of federal labor or employment tax laws regarding subjects including but not limited to, reemployment assistance, safety, tax withholding, worker's compensation, unemployment tax, social security and Medicare tax, wage or hour, or prevailing rate laws within the past 5 years may be considered ineligible by the District to submit a bid, response, or proposal for a District project.

Evidence of compliance with these Rules must be submitted with the bid, proposal, reply, or response, if required by the District. Failure to submit evidence of compliance when required may be grounds for rejection of the bid, proposal, reply, or response.

- (f) Bids, proposals, replies, and responses, or the portions of which that include the price, shall be publicly opened at a meeting noticed in accordance with Rule 1.3, and at which at least one district representative is present. The name of each bidder and the price submitted in the bid shall be announced at such meeting and shall be made available upon request. Minutes should be taken at the meeting and maintained by the District. Bids, proposals, replies, and responses shall be evaluated in

accordance with the respective Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation and these Rules. Minor variations in the bids, proposals, replies, or responses may be waived by the Board. A variation is minor if waiver of the variation does not create a competitive advantage or disadvantage of a material nature. Mistakes in arithmetic extension of pricing may be corrected by the Board. Bids and proposals may not be modified or supplemented after opening; provided however, additional information may be requested and/or provided to evidence compliance, make non-material modifications, clarifications, or supplementations, and as otherwise permitted by Florida law.

- (g) The lowest Responsive Bid submitted by a Responsive and Responsible Bidder in response to an Invitation to Bid shall be accepted. In relation to a Request for Proposals, Invitation to Negotiate, or Competitive Solicitation, the Board shall select the Responsive Proposal, Reply, or Response submitted by a Responsive and Responsible Vendor which is most advantageous to the District. To assure full understanding of the responsiveness to the solicitation requirements contained in a Request for Proposals, Invitation to Negotiate, or Competitive Solicitation, discussions may be conducted with qualified vendors. Vendors shall be accorded fair treatment prior to the submittal date with respect to any opportunity for discussion, preparation, and revision of bids, proposals, replies, and responses.
- (h) The Board shall have the right to reject all bids, proposals, replies, or responses because they exceed the amount of funds budgeted for the purchase, if there are not enough to be competitive, or if rejection is determined to be in the best interest of the District. No contractor shall be entitled to recover any costs of bid, proposal, response, or reply preparation or submittal from the District.
- (i) The Board may require potential contractors to furnish bid bonds, performance bonds, and/or other bonds with a responsible surety to be approved by the Board.
- (j) Notice of intent to award, including rejection of some or all bids, proposals, replies, or responses, shall be provided in writing to all contractors by United States Mail, hand delivery, facsimile, or overnight delivery service. The notice shall include the following statement: "Failure to file a protest within the time prescribed in Rule 3.11 of the Rules of the District shall constitute a waiver of proceedings under those Rules," or wording to that effect. Protests of the District's purchase of construction services under this Rule shall be in accordance with the procedures set forth in Rule 3.11.

- (k) If less than three (3) Responsive Bids, Proposals, Replies, or Responses are received, the District may purchase construction services or may reject the bids, proposals, replies, or responses for a lack of competitiveness. If no Responsive Bid, Proposal, Reply, or Response is received, the District may proceed with the procurement of construction services, in the manner the Board determines is in the best interests of the District, which may include but is not limited to a direct purchase of the construction services without further competitive selection processes.
- (3) Sole Source; Government. Construction services that are only available from a single source are exempt from this Rule. Construction services provided by governmental agencies are exempt from this Rule. This Rule shall not apply to the purchase of construction services, which may include goods, supplies, or materials, that are purchased under a federal, state, or local government contract that has been competitively procured by such federal, state, or local government in a manner consistent with the material procurement requirements of these Rules. A contract for construction services is exempt from this Rule if state or federal law prescribes with whom the District must contract or if the rate of payment is established during the appropriation process.
- (4) Contracts; Public Records. In accordance with Florida law, each contract entered into pursuant to this Rule shall include provisions required by law that require the contractor to comply with public records laws.
- (5) Emergency Purchases. The District may make an Emergency Purchase without complying with these rules. The fact that an Emergency Purchase has occurred or is necessary shall be noted in the minutes of the next Board Meeting.
- (6) Exceptions. This Rule is inapplicable when:
  - (a) The project is undertaken as repair or maintenance of an existing public facility;
  - (b) The funding source of the project will be diminished or lost because the time required to competitively award the project after the funds become available exceeds the time within which the funding source must be spent;
  - (c) The District has competitively awarded a project and the contractor has abandoned the project or the District has terminated the contract; or
  - (d) The District, after public notice, conducts a public meeting under Section 286.011 of the Florida Statutes, and finds by a majority vote of the Board that it is in the public's best interest to perform the project using its own services, employees, and equipment.

Specific Authority: §§ 190.011(5), 190.011(15), Fla. Stat.

Law Implemented: §§ 119.0701, 189.053, 190.033, 255.0518, 255.0525, 255.20, 287.055, Fla. Stat.

**Rule 3.6      Construction Contracts, Design-Build.**

- (1) Scope. The District may utilize Design-Build Contracts for any public construction project for which the Board determines that use of such contract is in the best interest of the District. When letting a Design-Build Contract, the District shall use the following procedure:
- (2) Procedure.
  - (a) The District shall utilize a Design Criteria Professional meeting the requirements of Section 287.055(2)(k) of the Florida Statutes, when developing a Design Criteria Package, evaluating the proposals and qualifications submitted by Design-Build Firms, and determining compliance of the project construction with the Design Criteria Package. The Design Criteria Professional may be an employee of the District, may be the District Engineer selected by the District pursuant to Section 287.055 of the Florida Statutes, or may be retained pursuant to Rule 3.1. The Design Criteria Professional is not eligible to render services under a Design-Build Contract executed pursuant to the Design Criteria Package.
  - (b) A Design Criteria Package for the construction project shall be prepared and sealed by the Design Criteria Professional. If the project utilizes existing plans, the Design Criteria Professional shall create a Design Criteria Package by supplementing the plans with project specific requirements, if any.
  - (c) The Board may either choose to award the Design-Build Contract pursuant to the competitive proposal selection process set forth in Section 287.055(9) of the Florida Statutes, or pursuant to the qualifications-based selection process pursuant to Rule 3.1.
    - (i) Qualifications-Based Selection. If the process set forth in Rule 3.1 is utilized, subsequent to competitive negotiations, a guaranteed maximum price and guaranteed completion date shall be established.
    - (ii) Competitive Proposal-Based Selection. If the competitive proposal selection process is utilized, the Board, in consultation with the Design Criteria Professional, shall establish the criteria, standards and procedures for the evaluation of Design-Build Proposals based on price, technical, and design aspects of the project, weighted for the project. After a Design Criteria Package and the standards and procedures for evaluation of proposals have been developed, competitive proposals from qualified firms shall be solicited pursuant to the design criteria by the following procedure:



1. A Request for Proposals shall be advertised at least once in a newspaper of general circulation in the county in which the District is located. The notice shall allow at least twenty-one (21) days for submittal of sealed proposals, unless the Board, for good cause, determines a shorter period of time is appropriate. Any project projected to cost more than five hundred thousand dollars (\$500,000) must be noticed at least thirty (30) days prior to the date for submittal of proposals.
2. The District may maintain lists of persons interested in receiving notices of Requests for Proposals. The District shall make a good faith effort to provide written notice, by electronic mail, United States Mail, hand delivery, or facsimile, to persons who provide their name and address to the District Manager for inclusion on the list. However, failure of a person to receive the notice shall not invalidate any contract awarded in accordance with this Rule and shall not be a basis for a protest of any contract award.
3. In order to be eligible to submit a proposal, a firm must, at the time of receipt of the proposals:
  - a. Hold the required applicable state professional licenses in good standing, as defined by Section 287.055(2)(h) of the Florida Statutes;
  - b. Hold all required applicable federal licenses in good standing, if any;
  - c. Hold a current and active Florida corporate charter or be authorized to do business in the State of Florida in accordance with Chapter 607 of the Florida Statutes, if the proposer is a corporation;
  - d. Meet any special pre-qualification requirements set forth in the Request for Proposals and Design Criteria Package.

Any contractor that has been found guilty by a court of any violation of federal labor or employment tax laws regarding subjects including but not limited to reemployment assistance, safety, tax withholding, worker's compensation, unemployment tax, social security and Medicare tax, wage or hour, or prevailing rate laws within the past 5 years may

be considered ineligible by the District to submit a bid, response, or proposal for a District project.

Evidence of compliance with these Rules must be submitted with the proposal if required by the District. Failure to submit evidence of compliance when required may be grounds for rejection of the proposal.

4. The proposals, or the portions of which that include the price, shall be publicly opened at a meeting noticed in accordance with Rule 1.3, and at which at least one district representative is present. The name of each bidder and the price submitted in the bid shall be announced at such meeting and shall be made available upon request. Minutes should be taken at the meeting and maintained by the District. In consultation with the Design Criteria Professional, the Board shall evaluate the proposals received based on evaluation criteria and procedures established prior to the solicitation of proposals, including but not limited to qualifications, availability, and past work of the firms and the partners and members thereof. The Board shall then select no fewer than three (3) Design-Build Firms as the most qualified.
5. The Board shall have the right to reject all proposals if [the proposals are too high](#), or rejection is determined to be in the best interest of the District. No vendor shall be entitled to recover any costs of proposal preparation or submittal from the District.
6. If less than three (3) Responsive Proposals are received, the District may purchase design-build services or may reject the proposals for lack of competitiveness. If no Responsive Proposals are received, the District may proceed with the procurement of design-build services in the manner the Board determines is in the best interests of the District, which may include but is not limited to a direct purchase of the design-build services without further competitive selection processes.
7. Notice of the rankings adopted by the Board, including the rejection of some or all proposals, shall be provided in writing to all consultants by United States Mail, hand delivery, facsimile, or overnight delivery service. The notice shall include the following statement: "Failure to file a protest within the time prescribed in Rule 3.11 of the

Rules of the District shall constitute a waiver of proceedings under those Rules," or wording to that effect. Protests of the District's rankings under this Rule shall be in accordance with the procedures set forth in Rule 3.11.

8. The Board shall negotiate a contract with the firm ranking the highest based on the evaluation standards and shall establish a price which the Board determines is fair, competitive and reasonable. Should the Board be unable to negotiate a satisfactory contract with the firm considered to be the most qualified at a price considered by the Board to be fair, competitive, and reasonable, negotiations with that firm must be terminated. The Board shall then undertake negotiations with the second most qualified firm, based on the ranking by the evaluation standards. Should the Board be unable to negotiate a satisfactory contract with the firm considered to be the second most qualified at a price considered by the Board to be fair, competitive, and reasonable, negotiations with that firm must be terminated. The Board shall then undertake negotiations with the third most qualified firm. Should the Board be unable to negotiate a satisfactory contract with the firm considered to be the third most qualified at a price considered by the Board to be fair, competitive, and reasonable, negotiations with that firm must be terminated. Should the Board be unable to negotiate a satisfactory contract with any of the selected firms, the Board shall select additional firms in order of their rankings based on the evaluation standards and continue negotiations until an agreement is reached or the list of firms is exhausted.
  9. After the Board contracts with a firm, the firm shall bring to the Board for approval, detailed working drawings of the project.
  10. The Design Criteria Professional shall evaluate the compliance of the detailed working drawings and project construction with the Design Criteria Package and shall provide the Board with a report of the same.
- (3) Contracts; Public Records. In accordance with Florida law, each contract entered into pursuant to this Rule shall include provisions required by law that require the contractor to comply with public records laws.
  - (4) Emergency Purchase. The Board may, in case of public emergency, declare an emergency and immediately proceed with negotiations with the best qualified

Design-Build Firm available at the time. The fact that an Emergency Purchase has occurred shall be noted in the minutes of the next Board meeting.

(5) Exceptions. This Rule is inapplicable when:

- (a) The project is undertaken as repair or maintenance of an existing public facility;
- (b) The funding source of the project will be diminished or lost because the time required to competitively award the project after the funds become available exceeds the time within which the funding source must be spent;
- (c) The District has competitively awarded a project and the contractor has abandoned the project or the District has terminated the contractor; or
- (d) The District, after public notice, conducts a public meeting under Section 286.011 of the Florida Statutes, and finds by a majority vote of the Board that it is in the public's best interest to perform the project using its own services, employees, and equipment.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 119.0701, 189.053, 190.033, 255.0518, 255.0525, 255.20, 287.055, Fla. Stat.

**Rule 3.7      Payment and Performance Bonds.**

- (1) Scope. This Rule shall apply to contracts for the construction of a public building, for the prosecution and completion of a public work, or for repairs upon a public building or public work and shall be construed in addition to terms prescribed by any other Rule that may also apply to such contracts.
- (2) Required Bond. Upon entering into a contract for any of the services described in section (1) of this Rule in excess of \$200,000, the Board should require that the contractor, before commencing the work, execute and record a payment and performance bond in an amount equal to the contract price. Notwithstanding the terms of the contract or any other law, the District may not make payment to the contractor until the contractor has provided to the District a certified copy of the recorded bond.
- (3) Discretionary Bond. At the discretion of the Board, upon entering into a contract for any of the services described in section (1) of this Rule for an amount not exceeding \$200,000, the contractor may be exempted from executing a payment and performance bond.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** § 255.05, Fla. Stat.

### **Rule 3.8      Goods, Supplies, and Materials.**

- (1) Purpose and Scope. All purchases of goods, supplies, or materials exceeding the amount provided in Section 287.017 of the Florida Statutes, for CATEGORY FOUR, shall be purchased under the terms of this Rule. Contracts for purchases of “goods, supplies, and materials” do not include printing, insurance, advertising, or legal notices. A contract involving goods, supplies, or materials plus maintenance services may, in the discretion of the Board, be treated as a contract for maintenance services. However, a purchase shall not be divided solely in order to avoid the threshold bidding requirements.
- (2) Procedure. When a purchase of goods, supplies, or materials is within the scope of this Rule, the following procedures shall apply:
  - (a) The Board shall cause to be prepared an Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation.
  - (b) Notice of the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation shall be advertised at least once in a newspaper of general circulation within the District and within the county in which the District is located. The notice shall also include the amount of the bid bond, if one is required. The notice shall allow at least seven (7) days for submittal of bids, proposals, replies, or responses.
  - (c) The District may maintain lists of persons interested in receiving notices of Invitations to Bid, Requests for Proposals, Invitations to Negotiate, or Competitive Solicitations. The District shall make a good faith effort to provide written notice, by electronic mail, United States Mail, hand delivery, or facsimile, to persons who provide their name and address to the District Manager for inclusion on the list. However, failure of a person to receive the notice shall not invalidate any contract awarded in accordance with this Rule and shall not be a basis for a protest of any contract award.
  - (d) If the District has pre-qualified suppliers of goods, supplies, and materials, then, at the option of the District, only those persons who have been pre-qualified will be eligible to submit bids, proposals, replies, or responses.
  - (e) In order to be eligible to submit a bid, proposal, reply, or response, a firm or individual must, at the time of receipt of the bids, proposals, replies, or responses:
    - (i) Hold all required applicable state professional licenses in good standing;
    - (ii) Hold all required applicable federal licenses in good standing, if any;

- (iii) Hold a current and active Florida corporate charter or be authorized to do business in the State of Florida in accordance with Chapter 607 of the Florida Statutes, if the vendor is a corporation; and
- (iv) Meet any special pre-qualification requirements set forth in the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation.

Evidence of compliance with these Rules must be submitted with the bid, proposal, reply or response if required by the District. Failure to submit evidence of compliance when required may be grounds for rejection of the bid, proposal, reply, or response.

Any firm or individual whose principal place of business is outside the State of Florida must also submit a written opinion of an attorney at law licensed to practice law in that foreign state, as to the preferences, if any or none, granted by the law of that foreign state to business entities whose principal places of business are in that foreign state, in the letting of any or all public contracts. Failure to submit such a written opinion or submission of a false or misleading written opinion may be grounds for rejection of the bid, proposal, reply, or response.

- (f) Bids, proposals, replies, and responses shall be publicly opened at the time and place noted on the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation. Bids, proposals, replies, and responses shall be evaluated in accordance with the respective Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation, and this Rule. Minor variations in the bids, proposals, replies, or responses may be waived by the Board. A variation is minor if waiver of the variation does not create a competitive advantage or disadvantage of a material nature. Mistakes in arithmetic extension of pricing may be corrected by the Board. Bids and proposals may not be modified or supplemented after opening; provided however, additional information may be requested and/or provided to evidence compliance, make non-material modifications, clarifications, or supplementations, and as otherwise permitted by Florida law.
- (g) The lowest Responsive Bid, after taking into account the preferences provided for in this subsection, submitted by a Responsive and Responsible Bidder in response to an Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation shall be accepted. If the lowest Responsive Bid is submitted by a Responsive and Responsible Bidder whose principal place of business is located in a foreign state which does not grant a preference in competitive purchase to businesses whose principal place of business are in that foreign state, the

lowest Responsible and Responsive Bidder whose principal place of business is in the State of Florida shall be awarded a preference of five (5) percent. If the lowest Responsive Bid is submitted by a Responsive and Responsible Bidder whose principal place of business is located in a foreign state which grants a preference in competitive purchase to businesses whose principal place of business are in that foreign state, the lowest Responsible and Responsive Bidder whose principal place of business is in the State of Florida shall be awarded a preference equal to the preference granted by such foreign state.

To assure full understanding of the responsiveness to the solicitation requirements contained in an Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation, discussions may be conducted with qualified vendors. Vendors shall be accorded fair treatment prior to the submittal date with respect to any opportunity for discussion, preparation, and revision of bids, proposals, replies, and responses.

- (h) The Board shall have the right to reject all bids, proposals, replies, or responses because they exceed the amount of funds budgeted for the purchase, if there are not enough to be competitive, or if rejection is determined to be in the best interest of the District. No vendor shall be entitled to recover any costs of bid, proposal, reply, or response preparation or submittal from the District.
- (i) The Board may require bidders and proposers to furnish bid bonds, performance bonds, and/or other bonds with a responsible surety to be approved by the Board.
- (j) Notice of intent to award, including rejection of some or all bids, proposals, replies, or responses shall be provided in writing to all vendors by United States Mail, hand delivery, facsimile, or overnight delivery service. The notice shall include the following statement: "Failure to file a protest within the time prescribed in Rule 3.11 of the Rules of the District shall constitute a waiver of proceedings under those Rules," or wording to that effect. Protests of the District's purchase of goods, supplies, and materials under this Rule shall be in accordance with the procedures set forth in Rule 3.11.
- (k) If less than three (3) Responsive Bids, Proposals, Replies, or Responses are received, the District may purchase goods, supplies, or materials, or may reject the bids, proposals, replies, or responses for a lack of competitiveness. If no Responsive Bid, Proposal, Reply, or Response is received, the District may proceed with the procurement of goods, supplies, and materials, in the manner the Board determines is in the best interests of the District, which may include but is not limited to a direct



purchase of the goods, supplies, and materials without further competitive selection processes.

- (3) Goods, Supplies, and Materials included in a Construction Contract Awarded Pursuant to Rule 3.5 or 3.6. There may be occasions where the District has undergone the competitive purchase of construction services which contract may include the provision of goods, supplies, or materials. In that instance, the District may approve a change order to the contract and directly purchase the goods, supplies, and materials. Such purchase of goods, supplies, and materials deducted from a competitively purchased construction contract shall be exempt from this Rule.
- (4) Exemption. Goods, supplies, and materials that are only available from a single source are exempt from this Rule. Goods, supplies, and materials provided by governmental agencies are exempt from this Rule. A contract for goods, supplies, or materials is exempt from this Rule if state or federal law prescribes with whom the District must contract or if the rate of payment is established during the appropriation process. This Rule shall not apply to the purchase of goods, supplies or materials that are purchased under a federal, state, or local government contract that has been competitively procured by such federal, state, or local government in a manner consistent with the material procurement requirements of these Rules.
- (5) Renewal. Contracts for the purchase of goods, supplies, and/or materials subject to this Rule may be renewed for a maximum period of five (5) years.
- (6) Emergency Purchases. The District may make an Emergency Purchase without complying with these rules. The fact that an Emergency Purchase has occurred or is necessary shall be noted in the minutes of the next Board meeting.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 189.053, 190.033, 287.017, 287.084, Fla. Stat.

**Rule 3.9      Maintenance Services.**

- (1) Scope. All contracts for maintenance of any District facility or project shall be set under the terms of this Rule if the cost exceeds the amount provided in Section 287.017 of the Florida Statutes, for CATEGORY FOUR. A contract involving goods, supplies, and materials plus maintenance services may, in the discretion of the Board, be treated as a contract for maintenance services. However, a purchase shall not be divided solely in order to avoid the threshold bidding requirements.
- (2) Procedure. When a purchase of maintenance services is within the scope of this Rule, the following procedures shall apply:
  - (a) The Board shall cause to be prepared an Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation.
  - (b) Notice of the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation shall be advertised at least once in a newspaper of general circulation within the District and within the county in which the District is located. The notice shall also include the amount of the bid bond, if one is required. The notice shall allow at least seven (7) days for submittal of bids, proposals, replies, or responses.
  - (c) The District may maintain lists of persons interested in receiving notices of Invitations to Bid, Requests for Proposals, Invitations to Negotiate, and Competitive Solicitations. The District shall make a good faith effort to provide written notice, by electronic mail, United States Mail, hand delivery, or facsimile, to persons who provide their name and address to the District Manager for inclusion on the list. However, failure of a person to receive the notice shall not invalidate any contract awarded in accordance with this Rule and shall not be a basis for a protest of any contract award.
  - (d) If the District has pre-qualified suppliers of maintenance services, then, at the option of the District, only those persons who have been pre-qualified will be eligible to submit bids, proposals, replies, and responses.
  - (e) In order to be eligible to submit a bid, proposal, reply, or response, a firm or individual must, at the time of receipt of the bids, proposals, replies, or responses:
    - (i) Hold all required applicable state professional licenses in good standing;
    - (ii) Hold all required applicable federal licenses in good standing, if any;

- (iii) Hold a current and active Florida corporate charter or be authorized to do business in the State of Florida in accordance with Chapter 607 of the Florida Statutes, if the vendor is a corporation; and
- (iv) Meet any special pre-qualification requirements set forth in the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation.

Evidence of compliance with these Rules must be submitted with the bid, proposal, reply, or response if required by the District. Failure to submit evidence of compliance when required may be grounds for rejection of the bid, proposal, reply, or response.

- (f) Bids, proposals, replies, and responses shall be publicly opened at the time and place noted on the Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation. Bids, proposals, replies, and responses shall be evaluated in accordance with the respective Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation, and these Rules. Minor variations in the bids, proposals, replies, and responses may be waived by the Board. A variation is minor if waiver of the variation does not create a competitive advantage or disadvantage of a material nature. Mistakes in arithmetic extension of pricing may be corrected by the Board. Bids and proposals may not be modified or supplemented after opening; provided however, additional information may be requested and/or provided to evidence compliance, make non-material modifications, clarifications, or supplementations, and as otherwise permitted by Florida law.
- (g) The lowest Responsive Bid submitted in response to an Invitation to Bid by a Responsive and Responsible Bidder shall be accepted. In relation to a Request for Proposals, Invitation to Negotiate or Competitive Solicitation the Board shall select the Responsive Proposal, Reply, or Response submitted by a Responsive and Responsible Vendor which is most advantageous to the District. To assure full understanding of the responsiveness to the solicitation requirements contained in a Request for Proposals, Invitation to Negotiate, or Competitive Solicitation, discussions may be conducted with qualified vendors. Vendors shall be accorded fair treatment prior to the submittal date with respect to any opportunity for discussion, preparation, and revision of bids, proposals, replies, or responses.
- (h) The Board shall have the right to reject all bids, proposals, replies, or responses because they exceed the amount of funds budgeted for the purchase, if there are not enough to be competitive, or if rejection is determined to be in the best interest of the District. No Vendor shall be

entitled to recover any costs of bid, proposal, reply, or response preparation or submittal from the District.

- (i) The Board may require bidders and proposers to furnish bid bonds, performance bonds, and/or other bonds with a responsible surety to be approved by the Board.
  - (j) Notice of intent to award, including rejection of some or all bids, proposals, replies, or responses shall be provided in writing to all vendors by United States Mail, hand delivery, facsimile, or overnight delivery service. The notice shall include the following statement: "Failure to file a protest within the time prescribed in Rule 3.11 of the Rules of the District shall constitute a waiver of proceedings under those Rules," or wording to that effect. Protests of the District's procurement of maintenance services under this Rule shall be in accordance with the procedures set forth in Rule 3.11.
  - (k) If less than three (3) Responsive Bids, Proposals, Replies, or Responses are received, the District may purchase the maintenance services or may reject the bids, proposals, replies, or responses for a lack of competitiveness. If no Responsive Bid, Proposal, Reply, or Response is received, the District may proceed with the procurement of maintenance services, in the manner the Board determines is in the best interests of the District, which may include but is not limited to a direct purchase of the maintenance services without further competitive selection processes.
- (3) Exemptions. Maintenance services that are only available from a single source are exempt from this Rule. Maintenance services provided by governmental agencies are exempt from this Rule. A contract for maintenance services is exempt from this Rule if state or federal law prescribes with whom the District must contract or if the rate of payment is established during the appropriation process.
  - (4) Renewal. Contracts for the purchase of maintenance services subject to this Rule may be renewed for a maximum period of five (5) years.
  - (5) Contracts; Public Records. In accordance with Florida law, each contract entered into pursuant to this Rule shall include provisions required by law that require the contractor to comply with public records laws.
  - (6) Emergency Purchases. The District may make an Emergency Purchase without complying with these rules. The fact that an Emergency Purchase has occurred or is necessary shall be noted in the minutes of the next Board meeting.

Specific Authority: §§ 190.011(5), 190.011(15), 190.033, Fla. Stat.  
Law Implemented: §§ 119.0701, 190.033, 287.017, Fla. Stat.

**Rule 3.10 Contractual Services.**

- (1) Exemption from Competitive Purchase. Pursuant to Section 190.033(3) of the Florida Statutes, Contractual Services shall not be subject to competitive purchasing requirements. If an agreement is predominantly for Contractual Services, but also includes maintenance services or the purchase of goods and services, the contract shall not be subject to competitive purchasing requirements. Regardless of whether an advertisement or solicitation for Contractual Services is identified as an Invitation to Bid, Request for Proposals, Invitation to Negotiate, or Competitive Solicitation, no rights or remedies under these Rules, including but not limited to protest rights, are conferred on persons, firms, or vendors proposing to provide Contractual Services to the District.
- (2) Contracts; Public Records. In accordance with Florida law, each contract for Contractual Services shall include provisions required by law that require the contractor to comply with public records laws.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 119.0701, 190.011(3), 190.033, Fla. Stat.

**Rule 3.11      Protests with Respect to Proceedings under Rules 3.1, 3.2, 3.3, 3.4, 3.5, 3.6, 3.8, and 3.9.**

The resolution of any protests with respect to proceedings under Rules 3.1, 3.2, 3.3, 3.4, 3.5, 3.6, 3.8, and 3.9 shall be in accordance with this Rule.

(1)      Filing.

- (a)      With respect to a protest regarding qualifications, specifications, documentation, or other requirements contained in a Request for Qualifications, Request for Proposals, Invitation to Bid, or Competitive Solicitation issued by the District, the notice of protest shall be filed in writing within seventy-two (72) calendar hours (excluding Saturdays, Sundays, and state holidays) after the first advertisement of the Request for Qualifications, Request for Proposals, Invitation to Bid, or Competitive Solicitation. A formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days (including Saturdays, Sundays, and state holidays) after the initial notice of protest was filed. For purposes of this Rule, wherever applicable, filing will be perfected and deemed to have occurred upon receipt by the District. Failure to file a notice of protest shall constitute a waiver of all rights to protest the District's intended decision. Failure to file a formal written protest shall constitute an abandonment of the protest proceedings and shall automatically terminate the protest proceedings.
- (b)      Except for those situations covered by subsection (1)(a) of this Rule, any firm or person who is affected adversely by a District's ranking or intended award under Rules 3.1, 3.2, 3.3, 3.4, 3.5, 3.6, 3.8, or 3.9 and desires to contest the District's ranking or intended award, shall file with the District a written notice of protest within seventy-two (72) calendar hours (excluding Saturdays, Sundays, and state holidays) after receipt of the notice of the District's ranking or intended award. A formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days (including Saturdays, Sundays, and state holidays) after the initial notice of protest was filed. For purposes of this Rule, wherever applicable, filing will be perfected and deemed to have occurred upon receipt by the District. Failure to file a notice of protest shall constitute a waiver of all rights to protest the District's ranking or intended award. Failure to file a formal written protest shall constitute an abandonment of the protest proceedings and shall automatically terminate the protest proceedings.
- (c)      If the requirement for the posting of a protest bond and the amount of the protest bond, which may be expressed by a percentage of the contract to be awarded or a set amount, is disclosed in the District's competitive solicitation documents for a particular purchase under Rules 3.1, 3.2, 3.3,

3.4, 3.5, 3.6, 3.8, or 3.9, any person who files a notice of protest must post the protest bond. The amount of the protest bond shall be determined by District staff after consultation with the Board and within the limits, if any, imposed by Florida law. In the event the protest is successful, the protest bond shall be refunded to the protestor. In the event the protest is unsuccessful, the protest bond shall be applied towards the District's costs, expenses, and attorney's fees associated with hearing and defending the protest. In the event the protest is settled by mutual agreement of the parties, the protest bond shall be distributed as agreed to by the District and protestor.

- (d) The District does not accept documents filed by electronic mail or facsimile transmission. Filings are only accepted during normal business hours.
- (2) Contract Execution. Upon receipt of a notice of protest which has been timely filed, the District shall not execute the contract under protest until the subject of the protest is resolved. However, if the District sets forth in writing particular facts and circumstances showing that delay incident to protest proceedings will jeopardize the funding for the project, will materially increase the cost of the project, or will create an immediate and serious danger to the public health, safety, or welfare, the contract may be executed.
- (3) Informal Proceeding. If the Board determines a protest does not involve a disputed issue of material fact, the Board may, but is not obligated to, schedule an informal proceeding to consider the protest. Such informal proceeding shall be at a time and place determined by the Board. Notice of such proceeding shall be sent via facsimile, United States Mail, or hand delivery to the protestor and any substantially affected persons or parties not less than three (3) calendar days prior to such informal proceeding. Within thirty (30) calendar days following the informal proceeding, the Board shall issue a written decision setting forth the factual, legal, and policy grounds for its decision.
- (4) Formal Proceeding. If the Board determines a protest involves disputed issues of material fact or if the Board elects not to use the informal proceeding process provided for in section (3) of this Rule, the District shall schedule a formal hearing to resolve the protest. The Chairperson shall designate any member of the Board (including the Chairperson), District Manager, District Counsel, or other person as a hearing officer to conduct the hearing. The hearing officer may:
  - (a) Administer oaths and affirmations;
  - (b) Rule upon offers of proof and receive relevant evidence;
  - (c) Regulate the course of the hearing, including any pre-hearing matters;

(d) Enter orders; and

(e) Make or receive offers of settlement, stipulation, and adjustment.

The hearing officer shall, within thirty (30) days after the hearing or receipt of the hearing transcript, whichever is later, file a recommended order which shall include a caption, time and place of hearing, appearances entered at the hearing, statement of the issues, findings of fact and conclusions of law, separately stated, and a recommendation for final District action. The District shall allow each party fifteen (15) days in which to submit written exceptions to the recommended order. The District shall issue a final order within sixty (60) days after the filing of the recommended order.

(5) Intervenors. Other substantially affected persons may join the proceedings as intervenors on appropriate terms which shall not unduly delay the proceedings.

(6) Rejection of all Qualifications, Bids, Proposals, Replies and Responses after Receipt of Notice of Protest. If the Board determines there was a violation of law, defect, or an irregularity in the competitive solicitation process, the Bids, Proposals, Replies, and Responses are too high, or if the Board determines it is otherwise in the District's best interest, the Board may reject all qualifications, bids, proposals, replies, and responses and start the competitive solicitation process anew. If the Board decides to reject all qualifications, bids, proposals, replies, and responses and start the competitive solicitation process anew, any pending protests shall automatically terminate.

(7) Settlement. Nothing herein shall preclude the settlement of any protest under this Rule at any time.

Specific Authority: §§ 190.011(5), 190.011(15), Fla. Stat.

Law Implemented: § 190.033, Fla. Stat.



**Rule 4.0      Effective Date.**

These Rules shall be effective \_\_\_\_\_, 2019, except that no election of officers required by these Rules shall be required until after the next regular election for the Board.

**Specific Authority:** §§ 190.011(5), 190.011(15), Fla. Stat.

**Law Implemented:** §§ 190.011(5), 190.011(15), Fla. Stat.



# TURRELL, HALL ASSOCIATES, INC.

## MARINE ENVIRONMENTAL CONSULTING

3584 Exchange Avenue • Naples, Florida 34104-3732 • 239-643-0166 • Fax (239) 643-6632 • Todd@THAnaples.com

August 7, 2019

Quarry Community Development District  
C/O Stanley T. Omland, P.E./Seat 4 Supervisor  
9188 Flint Ct.  
Naples, FL 34120

**RE: Quarry - Lake Shore  
Phase 3 Riprap Restoration**

Mr. Omland,

At the CDD's request, we have determined what size riprap would be needed to bring the Phase 1 installed riprap up to the wave and wind protection specified in Bid Option B2. We based our calculations on the data presented in the December 2018 ECS report, as well as observations from our field assessment. The shoreline will need to be topped with an average of 16" stones to bring the weighted average of the overall riprap installation up to the 14" in Bid Option B2. Unfortunately, it is very difficult to specifically sort out only 16" rocks; therefore we recommend the gradation size of the new riprap be 12"-24" which is similar to what was originally contracted in Phase 1 but with the caveat that there is a minimum of 34% 16" or larger stone to achieve this. No stone should be less than 12". All new rock shall be essentially free of fines but for the contract we suggest a 5% allowance as an absolute maximum.

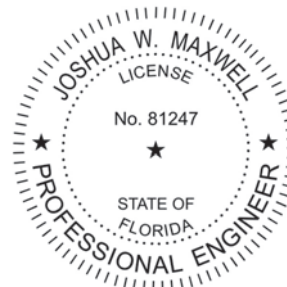
This recommendation is based on the existing stone matching the average sizing and densities as reported by ECS, and all new stone meeting the 2.3 minimum SG from the original specification. Our recommendations are based on the average rock size, density, thickness, etc. presented in the ECS report. We feel that using these average assumptions will provide the additional riprap thickness needed throughout the community to achieve the original intended results and will be less costly than other alternatives. While conducting my site visit, I noted a large amount of fines have already washed away within the low water splash zone and assume this will continue now the water is higher with waves impacting a different section of the shoreline than during the dry season.

Included with this memo is a sample cross section showing the new riprap placement and our recommendation to either install toe stones or toe the new rock into the substrate seaward of the existing riprap. This additional step will help support the base and prevent sliding, but will be dependent on sufficient room between the toe of riprap and any drop off into deeper waters. This analysis was completed utilizing the equations and methodology found in the US Army Corps of Engineers 1984 Shore Protection Manual 4<sup>th</sup> edition as directed by Sec. 22-295 of the Collier County Land Development Code.

Please let me know if you have any questions.

Sincerely,

Joshua W. Maxwell, PE  
FL License No. 81247 / THA Certificate of Authorization 5875

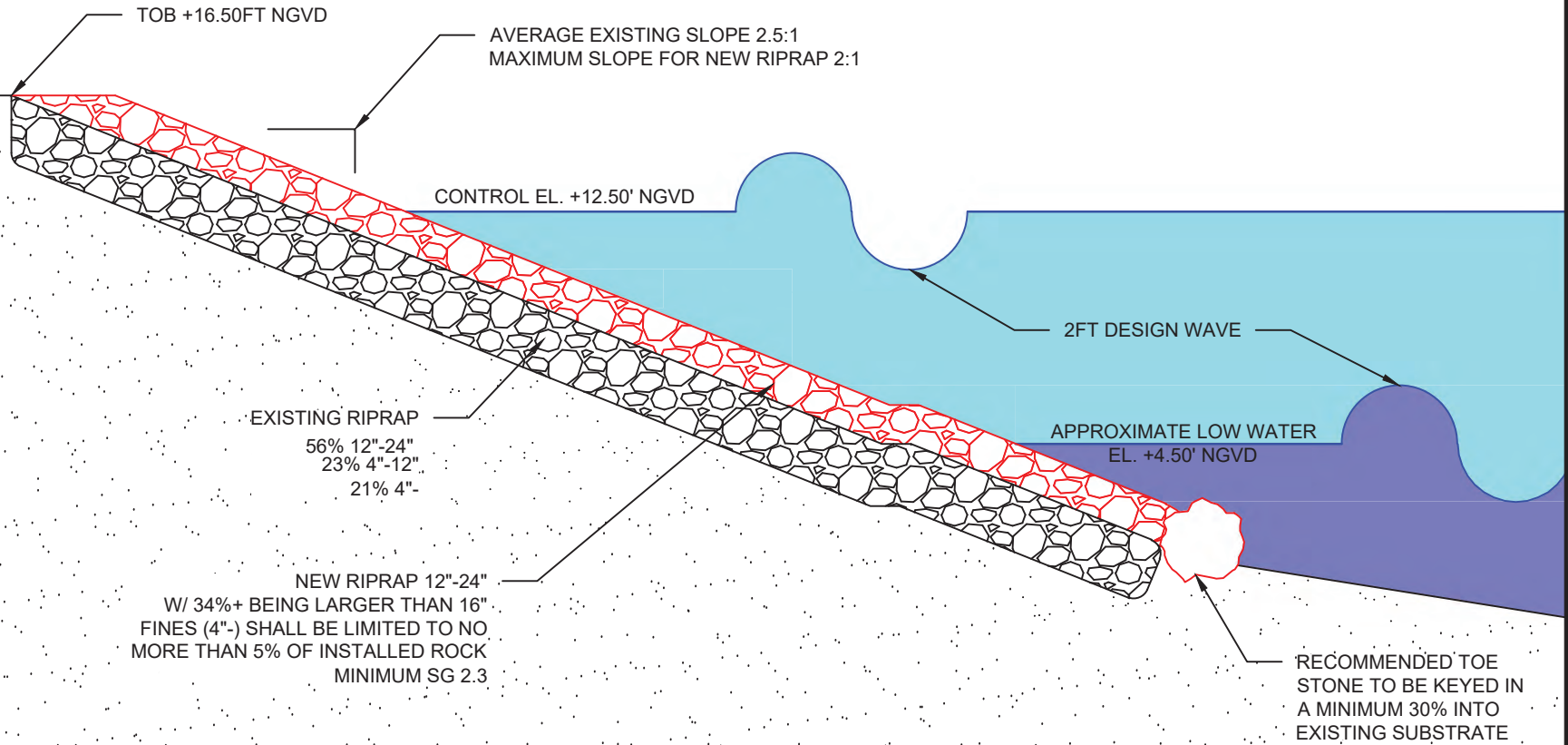


**Digitally signed  
by Joshua W.  
Maxwell  
Date: 2019.08.07  
15:35:16 -04'00'**

Joshua W. Maxwell State of Florida, Professional Engineer, License No. 81247  
This item has been electronically signed and sealed by Joshua W. Maxwell, P.E.  
using a digital signature. Printed copies of this document are not considered  
signed and sealed and the signature must be verified on any electronic copies.

# NOTES:

- EXISTING SHORELINE AND RIPRAP DETAILS ARE DERIVED FROM JR EVANS PHASE 1 CROSS SECTIONS AND RESULTS FROM THE 12/18 ECS REPORT
- DETAILS FOR PHASE 3 RIPRAP REFURBISHMENT WERE DEVELOPED BY THA AND DETAILED IN THE AUGUST 7, 2019 MEMO.
- THIS IS A TYPICAL DETAIL AND DOES NOT REPRESENT THE DIFFERING CROSS SECTIONS THROUGHOUT THE COMMUNITY, THIS IS MERELY A GUIDE TO REPRESENT THA'S RECOMMENDATIONS TO ACHIEVE THE OPTION B2 BID SPECIFICATIONS FROM THE PHASE 1 BID DOCUMENTS



**Turrell, Hall & Associates, Inc.**  
Marine & Environmental Consulting  
3584 Exchange Ave. Naples, FL 34104-3732

Email: tuna@thanaples.com Phone: (239) 643-0166 Fax: (239) 643-6632

## QUARRY CDD PHASE 3 RIPRAP

THESE DRAWINGS ARE FOR PERMITTING PURPOSES ONLY AND ARE NOT INTENDED FOR CONSTRUCTION USE.

DESIGNED:	JWM	REV#	REV BY	DATE	CHK BY	CHANGED
DRAWN BY:	JWM	1.	-	-	-	-
CREATED:	08-07-19	2.	-	-	-	-
JOB NO.:	1819	3.	-	-	-	-
SHEET NO.:	01 OF 01	4.	-	-	-	-
		5.	-	-	-	-
SECTION- 13,14,23,24 TOWNSHIP- 48S RANGE- 26E						

Date of Issuance:	Effective Date:	May 30, 2019
Owner: Quarry Community Development District	Owner's Contract No.:	N/A
Contractor: Quality Enterprises USA, Inc.	Contractor's Project No.:	N/A
Engineer: J.R. Evans Engineering, P.A.	Engineer's Project No.:	N/A
Project: Irma Damage Shoreline Repair Project – Phase II	Contract Name:	N/A

The Contract is modified as follows upon execution of this Change Order:

Description: Installation of a 10' High Temporary Construction Fence. For further information, see **Exhibit A** attached hereto.

Attachments: *Proposal*, dated June 5, 2019

CHANGE IN CONTRACT PRICE	CHANGE IN CONTRACT TIMES [note changes in Milestones if applicable]
Original Contract Price:	Original Contract Times:
\$1,941,921.00	Substantial Completion: _____
	Ready for Final Payment: _____
	days or dates
[Increase] [Decrease] from previously approved Change Orders No. ____ to No. ____:	[Increase] [Decrease] from previously approved Change Orders No. ____ to No. ____:
\$ _____	Substantial Completion: _____
	Ready for Final Payment: _____
	days
Contract Price prior to this Change Order:	Contract Times prior to this Change Order:
\$1,941,921.00	Substantial Completion: _____
	Ready for Final Payment: _____
	days or dates
<b>[Increase]</b> [Decrease] of this Change Order:	[Increase] [Decrease] of this Change Order:
\$7,687.50	Substantial Completion: _____
	Ready for Final Payment: _____
	days or dates
Contract Price incorporating this Change Order:	Contract Times with all approved Change Orders:
\$1,949,608.50	Substantial Completion: _____
	Ready for Final Payment: _____
	days or dates

RECOMMENDED:		ACCEPTED:		ACCEPTED:	
By: _____	By: <i>George Cingle</i>	By: _____	By: _____	By: _____	By: _____
Engineer (if required)	Owner (Authorized)	Contractor (Authorized)			
Title: _____	Title: Chairman, BOS	Title: _____	Title: _____	Title: _____	Title: _____
Date: _____	Date: June 22, 2019	Date: _____	Date: _____	Date: _____	Date: _____

Approved by Funding Agency (if applicable)

By: \_\_\_\_\_ Date: \_\_\_\_\_

Title: \_\_\_\_\_

EXHIBIT A



# PROPOSAL

3494 Shearwater Street  
Naples, FL 34117  
(239) 435-7200  
FAX (239) 435-7202

**Quarry Community Development District**

PROPOSAL SUBMITTED TO:

**6/5/2019**

DATE

PROPOSAL #

**27499 Riverview Center Blvd #253**

STREET

**G. Haas**

SALES REPRESENTATIVE

**Bonita Springs, Florida**

CITY, STATE, ZIP

**Shoreline Repair Project – Phase II**

JOB NAME

**George Cingle**

ATTN.:

**The Quarry**

JOB LOCATION

**239-444-5790**

PHONE NO.

FAX NO.

***WE PROPOSE hereby to furnish all labor, materials, equipment and services necessary to complete the following:***

10' High Temporary Construction Fence:

150LF of Fence Installed along Eastern Edge of Easement, 2 ½" Galvanized Line Posts Set in Concrete w/ Chain Link and Top Rail, Green Windscreen, Will be Removed Following Construction Activities and Area Restored.

Total: \$7687.50





Date of Issuance:	Effective Date:	July 23, 2019
Owner: Quarry Community Development District	Owner's Contract No.:	N/A
Contractor: Quality Enterprises USA, Inc.	Contractor's Project No.:	N/A
Engineer: J.R. Evans Engineering, P.A.	Engineer's Project No.:	N/A
Project: Irma Damage Shoreline Repair Project – Phase II	Contract Name:	N/A

The Contract is modified as follows upon execution of this Change Order:

Description: Replacement of appx 280LF of sidewalk at Lake 41, see **Exhibit A** attached hereto.

Attachments: *Proposal*, dated July 23, 2019

CHANGE IN CONTRACT PRICE	CHANGE IN CONTRACT TIMES <i>[note changes in Milestones if applicable]</i>
Original Contract Price:	Original Contract Times:
\$1,941,921.00	Substantial Completion: _____
	Ready for Final Payment: _____
	days or dates
[Increase] [Decrease] from previously approved Change Orders No. ___ to No. ___:	[Increase] [Decrease] from previously approved Change Orders No. ___ to No. ___:
\$ _____	Substantial Completion: _____
	Ready for Final Payment: _____
	days
Contract Price prior to this Change Order:	Contract Times prior to this Change Order:
\$1,949,608.50	Substantial Completion: _____
	Ready for Final Payment: _____
	days or dates
<b>[Increase]</b> [Decrease] of this Change Order:	[Increase] [Decrease] of this Change Order:
\$18,589.00	Substantial Completion: _____
	Ready for Final Payment: _____
	days or dates
Contract Price incorporating this Change Order:	Contract Times with all approved Change Orders:
\$1,968,197.50	Substantial Completion: _____
	Ready for Final Payment: _____
	days or dates

<b>RECOMMENDED:</b>		<b>ACCEPTED:</b>		<b>ACCEPTED:</b>	
By: 	By: 	By: _____	By: _____	By: _____	By: _____
Engineer (if required)	Owner (Authorized)	Owner (Authorized)	Contractor (Authorized)	Contractor (Authorized)	Contractor (Authorized)
Title: <u>OFFICE MANAGER</u>	Title: Chairman, BOS	Title: _____	Title: _____	Title: _____	Title: _____
Date: <u>7/29/19</u>	Date: July 23, 2019	Date: _____	Date: _____	Date: _____	Date: _____

Approved by Funding Agency (if applicable)

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Title: \_\_\_\_\_



Date of Issuance: 7/23/2019	Effective Date: 7/23/2019
Owner: Quarry Community Development District	Owner's Contract No.: N/A
Contractor: ECS Florida, LLC	Contractor's Project No.: N/A
Engineer: J.R. Evans Engineering, P.A.	Engineer's Project No.: N/A
Project: QA Manager for Irma Damage Shoreline Repair – Ph II	Contract Name: N/A

The Contract is modified as follows upon execution of this Change Order:

Description: Additional observations:

1. Rip Rap Rock Mine Visits - A total of three (3) visits at \$333.00 each per P. Benvie Email dated July 16, 2019;  
\$999.00 Line Item Total.
2. Rip Rap Rock LA Abrasion Tests - A total of (12) tests at \$250.00 each per P. Benvie Email dated July 16, 2019;  
\$3,000.00 Line Item Total.
3. Rip Rap Rock Soundness Tests - A total of (12) tests at \$85.00 each per P. Benvie Email dated July 16, 2019;  
\$1,020.00 Line Item Total.
4. Additional Construction Site Visits - A total of (2) additional visits per week for the first four weeks of construction, and a total of one additional visit per week for weeks five through eight, for a total of (12) additional visits at \$400.00 each per P. Benvie Email dated July 16, 2019;  
\$4,800.00 Line Item Total.

Total for Change Order is \$9,819.00.

Attachments: Email between P. Benvie of ECS and G. Cingle of QCDCD

CHANGE IN CONTRACT PRICE	CHANGE IN CONTRACT TIMES [note changes in Milestones if applicable]
Original Contract Price:  \$ <u>49,580.75</u>	Original Contract Times: N/A Substantial Completion: _____ Ready for Final Payment: _____ days or dates
[Increase] [Decrease] from previously approved Change Orders No. ___ to No. ___:  \$ <u>N/A</u>	[Increase] [Decrease] from previously approved Change Orders No. ___ to No. ___: Substantial Completion: <u>N/A</u> Ready for Final Payment: _____ days
Contract Price prior to this Change Order:  \$ <u>49,580.75</u>	Contract Times prior to this Change Order: Substantial Completion: <u>N/A</u> Ready for Final Payment: _____ days or dates
<b>Increase</b> of this Change Order:  \$ <u>9,819.00</u>	[Increase] [Decrease] of this Change Order: Substantial Completion: <u>N/A</u> Ready for Final Payment: _____ days or dates
Contract Price incorporating this Change Order:  \$ <u>59,399.75</u>	Contract Times with all approved Change Orders: Substantial Completion: <u>N/A</u> Ready for Final Payment: _____ days or dates



RECOMMENDED:		ACCEPTED:		ACCEPTED:	
By: 	Engineer (if required)	By: 	Owner (Authorized Signature)	By: _____	Contractor (Authorized Signature)
Title: <u>OFFICE MANAGER</u>		Title: <u>Chairman, CDD BOS</u>		Title: _____	
Date: <u>7/29/19</u>		Date: <u>July 23, 2019</u>		Date: _____	

Approved by Funding Agency (if applicable)

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Title: \_\_\_\_\_

**From:** Geo C <gciiicdd@gmail.com>  
**Sent:** Tuesday, July 16, 2019 1:26 PM  
**To:** CDD - Kathleen Dailey; Sylvia Bethel  
**Cc:** Jere Earlywine - CDD; Paul Benvie, P.E.  
**Subject:** Fwd: Weekly Report

Hello Kathleen and Sylvia!

Can you please prepare a change order for ECS Engineering for the following text in red:

In accordance with the contract terms, the following additional change order work shall be performed by ECS:

- 1. Rip Rap Rock Mine Visits** - A total of three (3) visits at \$333 each per P. Benvie Email dated July 16, 2019, \$999 Line Item Total.
- 2. Rip Rap Rock LA Abrasion Tests** - A total of (12) tests at \$250 each per P. Benvie Email dated July 16, 2019, \$3,000 Line Item Total.
- 3. Rip Rap Rock Soundness Tests** - A total of (12) tests at \$85 each per P. Benvie Email dated July 16, 2019, \$1,020 Line Item Total.
- 4. Additional Construction Site Visits** - A total of (2) additional visits per week for the first four weeks of construction, and a total of one additional visit per week for weeks five through eight, for a total of (12) additional visits at \$400 each per P. Benvie Email dated July 16, 2019, \$4,800 Line Item Total.



Total for Change Order is \$9,819.

Notes:

A. The Total of \$9,819 is a Not To Exceed Estimated Amount - The actual work performed shall be invoiced according to the rates above.

B. No additional work shall be performed without the prior written authorization from the Quarry CDD.

C. No work shall be performed outside of the specific scope of work described in this Change Order.

D. No work shall be performed that does not correspond to the pricing listed above and in the Email from P. Benvie dated July 16, 2019.

Thanks Kathleen and Sylvia!

All the Best,

George Cingle  
Supervisor  
Quarry Community Development District

----- Forwarded message -----

From: **Paul Benvie, P.E.** <[PBenvie@ecslimited.com](mailto:PBenvie@ecslimited.com)>

Date: Tue, Jul 16, 2019 at 11:20 AM

Subject: RE: Weekly Report

To: Geo C <[gciiicdd@gmail.com](mailto:gciiicdd@gmail.com)>

Hi George,

We visited the site yesterday and finished one of our reports and lab tests. I will send them over later today.

The additional testing would be billed per the rates listed in the contract. Please see my estimates below...

**PAUL BENVIE, P.E.** | Office Manager  
**ECS FLORIDA, LLC** T 239.236.7511 | D 239.321.6238 | C 239.634.5419  
www.ecslimited.com

*Confidential/proprietary message/attachments. Delete message/attachments if not intended recipient.*

**From:** Geo C [mailto:[gciicdd@gmail.com](mailto:gciicdd@gmail.com)]  
**Sent:** Tuesday, July 16, 2019 7:22 AM  
**To:** Paul Benvie, P.E.  
**Subject:** Re: Weekly Report

Paul,

Please prepare a formal quote with costs for your recommendations, starting with three visits per week for the first four weeks.

The form is fine, and there should also be a running tabulation of the results for all data.

Thanks!

All the Best,

George Cingle

Supervisor

Quarry Community Development District

On Mon, Jul 15, 2019 at 2:24 PM Paul Benvie, P.E. <[PBenvie@ecslimited.com](mailto:PBenvie@ecslimited.com)> wrote:

Hi George,

I was reviewing the contract and it says that we need approval in writing for work done outside the contract.

Since execution of the contract, we discussed the following:

1. Site visit at mine and collection of samples for Specific Gravity testing (Mine visit not specifically called out in contract).**[[PB]] Trip Charge: \$33. Project manager time: 3 hours @ \$100/hr = \$333**
2. Performing LA Abrasion for compliance with design documents (Specifically called out as zero tests, but rate is in contract) – we agreed these would be useful**[[PB]] Contract calls for \$250/test. We have run 4 tests to confirm stock pile meets LA Abrasion = \$1,000**
3. Performing Soundness testing for compliance with design documents (Specifically called out as zero tests, but rate is in contract) – we agreed these would be useful**[[PB]] Contract calls for \$85/test. We have run 4 tests = \$340**
4. We discussed visiting the site more than once per week, especially at the beginning of the work. (Our contract limits us to one visit per week). We suggest 3 – 4 visits per week for the first 2 weeks, tapering down



to one visit per week within 4-6 weeks. *[[PB]] each visit should cost approximately: \$33/trip plus 3 hours tech time @ \$75/hour plus ½ hr of PM @ \$100/hr plus ½ hour PE time @ \$175/hr = \$400.*

Additionally, we specifically were instructed to not perform the topographical survey. Would you like us to perform vibration monitoring and/or take photos of the existing conditions? We proposed this earlier but hadn't received confirmation. Also, it was noted that the 6" "hump" at the top of rip rap as shown in the detail is not important, rather that it meets the minimum height per the SFWMD permit, which will need to be confirmed with survey. As such, we will not be commenting on this, unless directed otherwise. *[[PB]] Any direction here?*

We discussed altering the original QA Report form as it was geared toward analyzing the distribution of rock by size and not weight. I believe this type of measurement was a contributing factor in what happened with PHI. Please find the proposed daily report form and let me know if you have any questions. Please approve or reject any additional work items above. *[[PB]] This was approved above. Thank you!*

Thanks!

Paul

**PAUL BENVIE, P.E.** | Office Manager  
**ECS FLORIDA, LLC** T 239.236.7511 | D 239.321.6238 | C 239.634.5419  
www.ecslimited.com

*Confidential/proprietary message/attachments. Delete message/attachments if not intended recipient.*

**From:** Paul Benvie, P.E.  
**Sent:** Monday, July 15, 2019 11:02 AM  
**To:** 'Geo C'  
**Cc:** Jere Earlywine - CDD; CDD - Kathleen Dailey; Brian T. Clark  
**Subject:** RE: Weekly Report

Hi George,

We are running laboratory tests on samples collected from the stockpile at the mine to confirm compliance. We are waiting for the LA Abrasion testing to be completed and once it is, we will prepare a report on those findings. The results of the Soundness tests are in and we should have that report to you today. I am working on a Schmidt Hammer field verification quality test to quickly sample and test stone in the field to give the okay then and there and not wait for the results of the LA Abrasion tests. I can demonstrate this with you once I have it wrapped up.

For field testing, we need about 2 days to prepare a report for the week's work so I think we agreed that we would report on work from Thursday thru Wednesday of the following week. We will prepare and deliver reports by Friday COB. For this week, the report for field work from 7/11/2019 thru 7/17/2019 will be delivered on 7/19/2019. Does this make sense?

Thanks,

Paul

**QUARRY COMMUNITY DEVELOPMENT DISTRICT  
AUDITOR SELECTION  
EVALUATION CRITERIA**

**1.     *Ability of Personnel (10 Points).***

(E.g., geographic locations of the firm's headquarters or permanent office in relation to the project; capabilities and experience of key personnel; evaluation of existing work load; proposed staffing levels, etc.)

**2.     *Proposer's Experience (10 Points).***

(E.g. past record and experience of the Proposer in similar projects; volume of work previously performed by the firm; past performance for other Community Development Districts in other contracts; character, integrity, reputation of Proposer, etc.)

**3.     *Understanding of Scope of Work (10 Points).***

Extent to which the proposal demonstrates an understanding of the District's needs for the services requested.

**4.     *Ability to Furnish the Required Services (10 Points).***

Present ability to manage this project and the extent to which the proposal demonstrates the adequacy of Proposer's financial resources and stability as a business entity necessary to complete the services required (E.g. the existence of any natural disaster plan for business operations).

**5.     *Price (10 Points).***

Points will be awarded based upon the price bid for the rendering of the services and reasonableness of the price to the services.

**QUARRY COMMUNITY DEVELOPMENT DISTRICT  
REQUEST FOR PROPOSALS**

**District Auditing Services for Fiscal Years 2018/2019, 2019/2020 and 2020/2021  
With Two Year Option (2021/2022 and 2022/2023)  
Collier County, Florida**

**QUARRY COMMUNITY DEVELOPMENT DISTRICT  
AUDITOR SELECTION INSTRUCTIONS TO PROPOSERS**

**SECTION 1. DUE DATE.** Sealed proposals must be received no later than September 26, 2019 at 4:00 p.m., at the offices of District Manager, located at 2501A Burns Road, Palm Beach Gardens, Florida 33410.

**SECTION 2. FAMILIARITY WITH THE LAW.** By submitting a proposal, the Proposer is affirming its familiarity and understanding with all federal, state, and local laws, ordinances, rules and regulations that in any manner affect the work. Ignorance on the part of the Proposer will in no way relieve it from responsibility to perform the work covered by the proposal in compliance with all such laws, ordinances and regulations.

**SECTION 3. QUALIFICATIONS OF PROPOSER.** The contract, if awarded, will only be awarded to a responsible Proposer who is qualified by experience and licensing to do the work specified herein. The Proposer shall submit with its proposal satisfactory evidence of experience in similar work and show that it is fully prepared to complete the work to the satisfaction of the District.

**SECTION 4. REJECTION OF PROPOSAL.** Proposers shall be disqualified and their proposals rejected if the District has reason to believe that collusion may exist among the Proposers, the Proposer has defaulted on any previous contract or is in arrears on any previous or existing contract, or for failure to demonstrate proper licensure and business organization.

**SECTION 5. SUBMISSION OF PROPOSAL.** Submit five (5) copies of the Proposal Documents and one digital copy, and other requested attachments at the time and place indicated herein, which shall be enclosed in an opaque sealed envelope, marked with the title "Auditing Services – Quarry Community Development District" on the face of it.

**SECTION 6. MODIFICATION AND WITHDRAWAL.** Proposals may be modified or withdrawn by an appropriate document duly executed and delivered to the place where proposals are to be submitted at any time prior to the time and date the proposals are due. After proposals are opened by the District, no proposal may be withdrawn for a period of ninety (90) days.

**SECTION 7. PROPOSAL DOCUMENTS.** The proposal documents shall consist of the notice announcing the request for proposals, these instructions, the Evaluation Criteria Sheet and a proposal with all required documentation pursuant to Section 12 of these instructions (the “Proposal Documents”).

**SECTION 8. PROPOSAL.** In making its proposal, each Proposer represents that it has read and understands the Proposal Documents and that the proposal is made in accordance therewith.

**SECTION 9. BASIS OF AWARD/RIGHT TO REJECT.** The District reserves the right to reject any and all proposals, make modifications to the work, and waive any informalities or irregularities in proposals as it is deemed in the best interests of the District.

**SECTION 10. CONTRACT AWARD.** Within fourteen (14) days of receipt of the Notice of Award from the District, the Proposer shall enter into and execute a Contract (engagement letter) with the District.

**SECTION 11. LIMITATION OF LIABILITY.** Nothing herein shall be construed as or constitute a waiver of District’s limited waiver of liability contained in section 768.28, Florida Statutes, or any other statute or law.

**SECTION 12. MISCELLANEOUS.** All proposals shall include the following information in addition to any other requirements of the proposal documents.

- A. List position or title of all personnel to perform work on the District audit. Include resumes or each person listed; list years of experience in present position for each party listed and years of related experience.
- B. Describe proposed staffing levels, including resumes with applicable certifications.
- C. Three references from projects of similar size and scope. The Proposer should include information relating to the work it conducted for each reference as well as a name, address and phone number of a contact person.

**SECTION 13. PROTESTS.** Any protest regarding the Proposal Documents, must be filed in writing, at the offices of the District Manager, within seventy-two (72) hours after receipt of the Request for Proposals and Evaluation Criteria or other contract documents. The formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days after the initial notice of protest was filed. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of any right to object or protest with respect to the aforesaid Request for Proposals, Evaluation Criteria, or other contract documents.



**SECTION 14. EVALUATION OF PROPOSALS.** The criteria to be used in the evaluation are presented in the Evaluation Criteria Sheet, contained within the Proposal Documents.

**SECTION 15. REJECTION OF ALL PROPOSALS.** The District reserves the right to reject any and all bids, with or without cause, and to waive technical errors and informalities, as determined to be in the best interests of the District.

## **MANAGEMENT SERVICES MASTER AGREEMENT**

This **Management Services Master Agreement** (the "Agreement") is made this \_\_\_\_ day of \_\_ 2019 ("Commencement Date"), between:

- 1) **QUARRY COMMUNITY DEVELOPMENT DISTRICT**, a Community Development District with its principal place of business at \_\_\_\_\_ (hereinafter the "District"); and
- 2) **INFRAMARK, LLC**, a Texas limited liability company registered in Florida, with its principal place of business at 2002 West Grand Parkway North, Suite 100, Katy, Texas 77449 (hereinafter the "Service Company")

### **BACKGROUND**

The District desires to procure management services required for the District as set forth in Schedule A attached to this Agreement ("Services") and the Service Company desires to provide said operations and maintenance services to the District.

In consideration of the mutual promises in this Agreement, the parties agree as follows:

#### **1) TERM AND TERMINATION**

1.1 The term of this Agreement shall be for an initial period of one (1) year from commencement date defined herein, and shall automatically renew for additional one (1) year terms. This Agreement may be terminated by either party for any or no reason, in writing by certified mail return receipt requested, upon sixty (60) days prior written notice.

1.2 Upon any termination of this Agreement by either party, the Service Company shall be paid in full for all services rendered and reimbursed for all reasonable costs and/or expenses incurred on behalf of the District through the date of termination, subject to any offsets that the District may have against the Service Company.

1.3 The Service Company may, at its discretion, suspend service immediately should the District fail to make payments in a timely manner, until such time as the account is made current.

#### **2) SERVICE COMPANY'S SERVICES**

2.1. Service Company shall provide the services as set forth in Schedule A attached to this Agreement (the "Services").

2.2. In the event the District is an established and previously operating entity on the date of this Agreement, the District shall provide or make available to the Service Company the following records at least three (3) weeks prior to the beginning of the Services Company's services:

2.2.1. All financial books and records of the District;

- 2.2.2. All bank statements of all accounts of the District;
- 2.2.3. Copies of all contracts and agreements to which District is a party;
- 2.2.4. Copies of all minutes, resolutions and other official actions of the District; and
- 2.2.5. Copies of recorded Covenants and Restrictions, Articles of Incorporation, by-laws, any amendments thereto, and plats (to include addresses).

It is agreed between the District and the Service Company that the Service Company shall have no liability for any errors contained in the above-referenced documents, and shall have no liability for errors which may result from the use of the above-referenced documents should errors be contained therein.

2.3. Service Company may offer and/or District may request, that additional services be provided under this Agreement. In the event that the Service Company and the District agree upon a change in the scope of services to be provided under this Agreement, such agreement as well as the change in compensation, if any, shall be agreed to in writing by both Parties and will be invoiced in accordance with this Agreement.

2.4. In performing the services, Service Company may rely on information supplied by the District and Service Company shall not be required to independently verify the accuracy and completeness of such information. In addition, although the Service Company may participate in the accumulation of information developed by others necessary for use in documents required by the District, Service Company is not responsible for verifying the accuracy of such information.

2.5. Nothing in this Agreement shall prohibit the Service Company from (a) performing water and wastewater utility management, customer services, utility billing, and operation and maintenance services for the District under a separate agreement; and (b) providing for the benefit of any other district services similar to the services provided to District. District hereby waives any and all conflicts of interest or potential conflicts of interest, it being specifically agreed to and understood that Service Company's provision of such services to the District or to any other district shall not constitute a conflict of interest under this Agreement.

2.6. Even though Service Company's employees may include licensed attorneys and engineers, the District acknowledges that Service Company is not performing in the capacity of a law firm or an engineering firm when providing services under this Agreement. Service Company may offer general interpretation of documents, but legal opinions are obtainable only from the District's legal counsel.

2.7. Service Company shall provide the Services in a professional and workmanlike manner, and in accordance with generally accepted industry practices. THE SERVICE COMPANY EXPRESSLY DISCLAIMS ALL OTHER EXPRESS AND IMPLIED WARRANTIES UNDER LAW.

2.8. If the scope of services requires the Service Company to administer or supervise the District's personnel, the Service Company shall not be responsible for any damages, losses, settlement payments deficiencies, liabilities, costs and expenses resulting from the failure of the District's employees to follow the instructions of the Service Company.

### **3) DISTRICT OBLIGATIONS**

3.1. District shall:

3.1.1. Perform all duties and discharge all responsibilities and obligations not expressly assumed by the Service Company pursuant to the terms of this Agreement;

3.1.2. Obtain and maintain all state, federal, and local permits and licenses required;

3.1.3. Comply with applicable law relating to the management of the District to the extent that the responsibility of complying with those laws is not specifically assumed by the Service Company under this Agreement (the Service Company shall not be responsible for the District's failure to comply with any provision of applicable law that is not otherwise specifically assumed by the Service Company hereunder); and

3.2. The Service Company shall have no liability for vendor late charges if the late charges are not the result of the Service Company's fault or negligence.

3.3. The District represents and warrants that:

3.3.1. It is duly incorporated, validly existing, and in good standing under the laws of its state;

3.3.2. It has all requisite power, financial capacity, and authority to execute, deliver, and perform its obligations under this Agreement;

3.3.3. The execution, delivery, and performance of this Agreement has been duly and validly authorized by it by all necessary action, and this Agreement constitutes the legal, valid, and binding agreement of it and is enforceable against it in accordance with its terms;

3.3.4. It shall comply with all applicable federal, state, local, or other laws and regulations applicable to the performance by it of its obligations under this Agreement and shall obtain all

applicable permits and licenses required of it in connection with its obligations under this Agreement;

3.3.5. There is no outstanding litigation, arbitrated matter or other dispute to which it is a party which, if decided unfavorably to it, would reasonably be expected to have a potential or actual material adverse effect on its ability to fulfill its obligations under this Agreement; and

3.4. The District shall operate as a body, dictated by the District legal documents and applicable laws. Authority lies in a majority vote of the Supervisors, and no Supervisor shall act independently unless authorized by a Board Resolution that empowers him to make specific decisions independently or spend funds within a specified dollar range. District shall also appoint a liaison to communicate Board decisions to Service Company. If no liaison is named, it shall be the Chairman. The District acknowledges and agrees that in the course of providing the Services, it may be necessary for Service Company to use District computer systems, data systems, or networks, or to come into contact with District residents' personal information. District shall notify Service Company of any protocols for said systems and information, and Service Company shall follow all such protocols as provided, and shall not be liable for the loss or compromise of District systems or information. If no protocols are provided, then Service Company shall treat such systems and information with the same degree of care and confidentiality as it treats its own systems and information, but no less than a reasonable degree of care. Notwithstanding anything in this Agreement to the contrary, Service Company is not liable for any liabilities, losses, damages, expenses, fines, or penalties incurred by the District or any third party as a result of a data security breach or other cyber security breach to the District's computer systems, operating systems, and all other technological or information systems related to the Services provided hereunder, except to the extent such liability, loss, damage, expense, fine, or penalty is the direct result Service Company's negligence or willful misconduct.

### **4) FEES AND PAYMENT**

4.1. The District shall pay Service Company the Base Fee in equal monthly amounts as set out in Schedule B. The District shall pay the Service Company any related expenses as set forth in Schedule B's Miscellaneous Schedule of Charges. The Base Fee shall be due, in advance, on the first of the month during which the Services will be rendered. All other payments shall be due within thirty (30) days of the date of invoice. Disputes with invoices are waived if not raised within ten (10) days of invoice date.

4.2. Additional services not described on Schedule A which are rendered by the Service Company for or on behalf of the District, with the District's prior written consent, including, but not limited to, preparation of special schedules in assisting auditors, preparation for lawsuits or court appearances, and/or the coordination of insurance claims, major construction projects, or emergency repairs due to acts of God, when requested by the District, will be billed at the rate of \$100.00 per hour or as otherwise agreed by Service Company, to be paid by the District upon receipt of statement. The billing and/or supervision of construction for restoration due to insurance

claims or special construction projects shall be billed as a part of the claim at the rate of fifteen percent (15%) of the actual cost of new construction or reconstruction if so requested and approved by the Board of Directors. Should Service Company not have expertise in an area, an experienced contractor, approved by the Board, will be consulted, and District will be billed at the rate of \$100.00 per hour for any coordination or liaison activities with the contractor. For additional services, travel will be billed for all such services at the rate of \$100 an hour.

4.3. In the event of emergency repairs, Service Company is authorized to dispatch the vendor, without liability to the Service Company, to take whatever corrective action is necessary to repair the problem. The District will be notified immediately that such emergency action was taken.

4.4. The District shall reimburse the Service Company for all reasonable costs or expenses incurred by the Service Company as provided for in the "Miscellaneous Schedule of Charges" attached to the Agreement and incorporated herein by reference, or with the written consent of the District, in and directly attributable to its fulfilling its duties under this Agreement, including, but not limited to, postage costs, supplies costs and costs to reproduce documents. Such costs and expenses are payable by the District to the Service Company. The District shall pay all reasonable legal fees and expenses should it become necessary for the Service Company to seek legal assistance to recover any balance owed by the District under this Agreement.

4.5. The Service Company reserves the right to modify, with thirty (30) days' notice, any of the applicable fees listed in the "Miscellaneous Schedule of Charges", attached to the Agreement, to bring them in line with current business practice. The Board shall approve such increases upon notice and documentation of the reason for the increase. The Board shall not unreasonably delay or withhold approval. Should the Board reject an increase, the Service Company shall have the option to immediately terminate the Agreement.

4.6. For each fiscal year of the District, the compensation payable to the Service Company under the terms and conditions of this Agreement shall be in an amount approved by the District in its final fiscal year budget. Each fiscal year the District will consider price adjustments to compensate for market conditions and the anticipated type and amount of work to be performed by the Service Company during the upcoming fiscal year of the District. In no event shall the compensation payable to the Service Company be reduced, unless agreed to by the District and Service Company, in writing.

4.7. If the fiscal year budget is not approved prior to the first day of the fiscal year, the Service Company's compensation under this Agreement will continue at the rate currently in effect at the time of the renewal. The subsequent approval of the budget will result in a retroactive fee adjustment, which will be invoiced in the first month following approval of the budget.

4.8. Any and all late payments due to either party from the other shall accrue interest at a rate of one and one-half percent

(1 ½%) per month from the original due date and until payment is received, unless waived by agreement.

## **5) INDEMNIFICATION AND LIMITATION**

5.1. THE SERVICE COMPANY SHALL NOT BE LIABLE TO THE DISTRICT OR TO HOMEOWNERS, THEIR GUESTS AND INVITEES FOR ANY LOSS OR DAMAGE TO ANY PERSON OR PROPERTY, UNLESS AND TO THE EXTENT CAUSED BY THE GROSS NEGLIGENCE OR WILLFUL MISCONDUCT OF SERVICE COMPANY OR ANY EMPLOYEE OR AGENT OF THE SERVICE COMPANY. SERVICE COMPANY'S TOTAL LIABILITY FOR ANY ACTION OR BREACH OF THIS AGREEMENT SHALL BE LIMITED TO THE AMOUNTS OF INSURANCE CONTRACTUALLY REQUIRED HEREUNDER AND THE AMOUNTS ACTUALLY PAID UNDER THE REQUIRED INSURANCE POLICIES, OR FOR ALL OTHER CLAIMS, AN AMOUNT EQUAL TO THE COMPENSATION PAID IN THE YEAR THE DISPUTE AROSE.

5.2. UNDER NO CIRCUMSTANCES SHALL SERVICE COMPANY BE RESPONSIBLE FOR ANY DAMAGES, LOSSES, SETTLEMENT, PAYMENT DEFICIENCIES, LIABILITIES, COSTS AND EXPENSES ARISING BECAUSE OF THE EXECUTION OR IMPLEMENTATION OF SPECIFIC INSTRUCTION OR DIRECTIONS PROVIDED BY THE DISTRICT OR ANY OF ITS DULY DESIGNATED AGENTS OR REPRESENTATIVES.

5.3. NOTWITHSTANDING ANY PROVISION TO THE CONTRARY CONTAINED IN THIS AGREEMENT, IN NO EVENT SHALL EITHER PARTY BE LIABLE, EITHER DIRECTLY OR AS AN INDEMNITOR FOR THE DISTRICT, FOR ANY SPECIAL, PUNITIVE, INDIRECT AND/OR CONSEQUENTIAL DAMAGES, INCLUDING DAMAGES ATTRIBUTABLE TO LOSS OF USE, LOSS OF INCOME OR LOSS OF PROFIT EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

5.4. THE DISTRICT SHALL NOT HOLD THE SERVICE COMPANY LIABLE FOR ANY LOSSES OR DAMAGES, JUDGMENTS, CAUSES OF ACTION, SUITS, DEMANDS OR CLAIMS OF ANY CHARACTER OR KIND, TO THE EXTENT ARISING OUT OF OR ATTRIBUTABLE TO THE ACTS OR OMISSIONS OF THIRD PARTIES CONTRACTED WITH TO PERFORM SERVICES FOR THE DISTRICT OR IN FULFILLMENT OF THE SERVICES PROVIDED TO THE DISTRICT UNLESS THE SERVICE COMPANY FAILED TO EXERCISE REASONABLE CARE TO SELECT SUCH THIRD PARTIES.

5.5. The District shall not hold the Service Company liable for any loss of records to the extent arising out of or attributable to unforeseeable occurrences caused through no fault of the Service Company, including but not limited to fire, theft, vandalism, force of nature, or acts of God.

5.6. Subject to the limitations set forth in this Agreement, the Services Company will defend, indemnify, and hold harmless the District and its supervisors, officers, staff and

employees from and against any and all liability from third party claims, actions, suits, demands, assessments or judgments asserted and any and all losses, liabilities, damages, costs, court costs, and expenses, including attorneys' fees, to the extent caused by Service Company's breach of this Agreement and/or by the negligent, reckless, and/or intentionally wrongful acts or omissions of Service Company. The indemnification provided for herein shall not be deemed exclusive of any other rights to which the District may be entitled and shall continue after any termination of this Agreement.

5.7. Subject to the limitations set forth in this Agreement, and also subject to the District's limitations of liability set forth in Section 768.28, Florida Statutes or other applicable law, and without waiving the same, the District will defend, indemnify, and hold harmless the Services Company from and against any and all liability from third party claims, actions, suits, demands, assessments or judgments asserted and any and all losses, liabilities, damages, costs, court costs, and expenses, including attorneys' fees, to the extent caused by District's breach of this Agreement and/or by the negligent, reckless, and/or intentionally wrongful acts or omissions of District. The indemnification provided for herein shall not be deemed exclusive of any other rights to which the the Service Company may be entitled and shall continue after any termination of this Agreement. Note that this paragraph 5.8 shall only apply to the extent permitted by the District's applicable insurance policies and, in the event that this paragraph 5.8 is construed to limit or waive in any way any such insurance policies, then this paragraph 5.8 shall not be in effect.

5.8. Notwithstanding anything to the contrary herein, nothing in this Agreement shall be construed as a waiver of the District's limitations of liability set forth in Section 768.28, Florida Statutes or other applicable law.

## **6) INSURANCE**

6.1. The Service Company shall provide and maintain the following levels of insurance coverage:

6.1.1. Commercial Crime/ Fidelity Insurance with a per loss limit of one million dollars (\$1,000,000.00);

6.1.2. Professional Liability insurance with an aggregate limit of two million dollars (\$2,000,000);

6.1.3. General Liability insurance with a per occurrence limit of one million dollars (\$1,000,000); and

6.1.4. Workers compensation coverage as provided by and in the amounts specified by state law.

## **7) DISPUTES**

7.1 In the event that either party is required to enforce this Agreement by court proceedings or otherwise, then the parties agree that the prevailing party shall be entitled to recover from the other all costs incurred, including reasonable attorneys' fees and costs for trial, alternative dispute resolution, or appellate proceedings.

7.2. In the event of any disputes, the parties shall first attempt to resolve the situation by good faith discussions which shall take place within 10 days of notice of a dispute. If the dispute cannot be resolved within 10 days, the parties shall mediate their dispute before a mediator acceptable to both parties, and if they cannot agree, they shall ask the Director of the Federal Mediation and Conciliation Service to nominate a mediator. The parties shall bear their own costs of the mediation but the parties shall share equally the costs of the mediator and the mediation Services. Any such mediation shall be completed within 30 days of a notice of a dispute. If the parties are unable to resolve any disputes in accordance with this paragraph, either party may pursue any remedies available at law or in equity. Nothing herein shall be intended to limit (or establish a precondition to) any party's authority to terminate this Agreement pursuant to the provisions of Section 1.

## **8) FORCE MAJEURE**

A party's performance of any obligation under this Agreement (except for payment obligations) shall be excused if, and to the extent that, the party is unable to perform because of any event of Force Majeure. The party unable to perform shall be required to resume performance of its obligations under this Agreement as soon as reasonably practicable following the termination off the event or cause that excused performance hereunder. Force Majeure is defined as any act, event or condition to the extent that it adversely impacts the cost of performance of, or adversely affects the ability of, or either party to perform any obligation under this Agreement (except for payment obligations) if such act, event or condition, in light of any circumstances that should have been known or reasonably believed to have existed at the time, is beyond the reasonable control and is not a result of the willful or negligent act, error, omission or failure to exercise reasonable diligence on the part of the party relying thereon.

## **9) PUBLIC RECORDS**

9.1 The Manager will be the public records custodian for the District. In connection with its services to District, the Manager agrees to fully comply with the provisions of Section 119.0701, Florida Statutes pertaining to Florida's Public Records Law. Said compliance will include the Manager taking appropriate and necessary steps to comply with the provisions of Section 119.0701(2)(b), Florida Statutes including, without limitation, the following:

9.1.1. The Manager shall keep and maintain public records required by the District to perform the services hereunder.

9.1.2. Upon a request for public records received by the District, the Manager shall provide the District with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes or otherwise provided by law.

9.1.3 The Manager shall ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the agreement term and following



completion of this Agreement if the Manager does not transfer the records to the District.

9.1.4 Upon completion of this Agreement, the Manager shall transfer, at no cost, to the District all public records in possession of the Manager consistent with Florida law. All records stored electronically by the Manager must be provided to the District, upon request from the District's custodian of public records, in a format that is compatible with the information technology systems of the District.

9.1.5 The District shall make all determinations as to what constitutes confidential or exempt public records.

9.1.6 Service Company shall follow the requirements of the Florida Records Retention Act and destroy all records in accordance with the requirements of the law.

9.1.7 Failure of the Manager to comply with Section 119.0701, Florida Statutes may subject the Manager to penalties under Section 119.10, Florida Statutes. Further, in the event the Manager fails to comply with this Section or Section 119.0701, Florida Statutes, the District shall be entitled to all remedies at law or in equity. The following statement is required to be included in this Agreement pursuant to Section 119.0701(2), Florida Statutes:

**IF THE MANAGER HAS QUESTIONS REGARDING THE APPLICATION CHAPTER 119, FLORIDA STATUTES, TO THE MANAGER'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT**

**,  
C/O INFRAMARK, LLC, TELEPHONE:  
(954) 603-0033, EMAIL:**

**AND MAILING ADDRESS: 210 N. UNIVERSITY DRIVE, SUITE 702, CORAL SPRINGS, FL 33071.**

## **10) MISCELLANEOUS**

10.1. Where agreement, approval, acceptance, consent or similar action by either party hereto is required by any provision of this Agreement, such action shall not be unreasonably delayed or withheld. Each party will cooperate with the other by, among other things, making available, as reasonably requested by the other, management or board decisions, information, approvals, and acceptances in order that each party may properly accomplish its obligations and responsibilities hereunder. Should a party withhold such cooperation as detailed in this Section, the other party shall not be liable for late fees, fines, or other damages or delay as a result.

10.2. The headings and titles to the sections of this Agreement are inserted for convenience only and shall not be deemed a part hereof or affect the construction or interpretation of any provision.

10.3. No remedy herein conferred upon any party is intended to be exclusive of any other remedy and each and every such remedy shall be cumulative and shall be in addition to every other remedy now or hereafter existing at law or in equity or by statute or otherwise, including injunctive relief.

10.4. If any provision of this Agreement or application thereof to anyone or under any circumstances is adjudicated to be invalid or unenforceable in any jurisdiction, such invalidity or unenforceability shall not affect any other provision or application of this Agreement which can be given effect without the invalid or unenforceable provision or application and shall not invalidate or render unenforceable such provision or application in any other jurisdiction.

10.5. This Agreement shall be construed without regard to the party that drafted it. Any ambiguity shall not be interpreted against either party and shall, instead, be resolved in accordance with other applicable rules concerning the interpretation of contracts.

10.6. This Agreement contains the entire agreement between District and Service Company and supersedes all prior or contemporaneous communications, representations, understandings or agreements that are not consistent with any material provision of this Agreement.

10.7. The parties may only modify this Agreement by a written amendment signed by both parties.

10.8. The failure on the part of either party to enforce its rights as to any provision of this Agreement shall not be construed as a waiver of its rights to enforce such provisions in the future.

10.9. In the event of termination, cancellation or failure to renew, District agrees, for a period of twelve (12) months from the date of termination, not to engage or attempt to engage the services of anyone who is employed by Service Company (or was employed by Service Company at any time within one (1) year prior to the date of termination) for the performance of identical or similar services. Both parties agree that damages as a result of actions in violation of this Section would be impossible to prove, and therefore, in the event of a breach of the foregoing covenant, both parties agree that District shall pay to Service Company, as liquidated damages and not as a penalty, an amount equal to twelve (12) times the monthly compensation agreed to herein.

10.10. This Agreement shall be binding upon the successors and assigns of each of the parties. This Agreement shall not be assigned by either party without the prior written consent of the other party unless such assignment shall be to a parent, subsidiary, affiliate, or successor of either Party. When written consent of a party is required, such consent shall not be unreasonably withheld.

10.11. This Agreement shall be construed under and in accordance with the laws of the State of Florida, and all obligations of the parties created hereunder are enforceable in the federal or state court having appropriate jurisdiction thereof.

10.12. All notices will be in writing and shall be deemed given when mailed by first class mail or delivered in person. Notices required to be given to the parties by each other will be addressed to:

To Service Company:

Inframark, LLC  
2002 West Grand Parkway North, Suite 100  
Katy, Texas 77449  
ATTN: Chris Tarase, Vice President

With a copy to:

Inframark, LLC  
220 Gibraltar Road, Suite 200  
Horsham, PA 19044  
ATTN: Legal Department

IN WITNESS WHEREOF, the parties have duly executed this Agreement effective as of the date at the top of this Agreement.

**INFRAMARK, LLC**

\_\_\_\_\_  
By: Chris Tarase  
Title: Vice President  
Date: \_\_\_\_\_

To District:

Quarry Community Development District

\_\_\_\_\_  
ATTN: \_\_\_\_\_

With copy to:

Jere L. Earlywine  
Hopping Green & Sams  
119 South Monroe Street, Suite 300  
Tallahassee, Florida 32314

10.13. All records compiled by Service Company with information and material gathered when performing this Agreement are the property of District.

10.14. This Agreement may be executed in more than one counterpart, each of which shall be deemed an original.

**QUARRY COMMUNITY  
DEVELOPMENT DISTRICT**

\_\_\_\_\_  
Printed Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

## **Schedule A Scope of Services**

### **I. MEETINGS, HEARINGS, WORKSHOPS, ETC.**

The Service Company will organize, conduct, and provide minutes for all meetings of the District. This includes, but is not limited to, scheduling meetings, providing agenda packages and meeting materials in the form requested by the District's Board of Supervisors (the "Board"), and publishing Board meeting, public hearing notices, and landowner election notices pursuant to Florida law. The Service Company will attend up to thirteen meetings a year, additional meetings will be charged as the fee schedule in Schedule B. The Service Company will attend up to 12 meetings a year at no additional charge.

The Service Company will consult with the Board and its designated representatives, and when necessary, organize such meetings, discussions, project site visits, workshops, and hearings as may pertain to the administration and accomplishment of the various projects and services provided by the District.

### **II. RECORDS**

The Service Company will maintain "Record of Proceedings" for the District within the boundaries of the local government in which the District is located and include meeting minutes, agreements, resolutions and other records required by law or contract and provide access to such records as necessary for proper District function or compliance with Florida's public records laws. An excessive number of public records requests (more than six a month) will require an additional fee.

### **III. DISTRICT OPERATIONS**

The Service Company will act as the primary point of contact for District-related matters.

The Service Company will consult with and advise the District on matters related to the operation and maintenance of the District's public infrastructure and oversee the operation and maintenance of that infrastructure.

The Service Company will make recommendations and assist in matters relating to solicitation, approval, rejection, amendment, renewal, and cancellation of contracts for services to the District. In advance of expiration of contracts, the Service Company will advise the Board as to need for renewal or additional procurement activities and implement same. The Service Company will work with the District's attorney and District's engineer in fulfilling these requirements. Project management (the onsite management of specific large maintenance and/or capital projects) will require an additional project management fee.

The Service Company will recommend and advise the Board, in consultation with the District's engineer of the appropriate amount and type of insurance and be responsible for procuring all necessary insurance.

The Service Company will ensure compliance with all statutes affecting the District by performing the following tasks (and such other tasks required by law but not specifically identified herein):

File name and location of the District's Registered Agent and Office location annually with Department of Economic Opportunity and the County.

Provide legal description and boundary map as provided by District's engineer to the District's Supervisor of Elections.

Provide the regular meeting schedule of the Board to County.



File all required financial reports to the Department of Revenue, Auditor General, the County, and other governmental agencies with jurisdiction in compliance with Florida law.

File request letter to the District's Supervisor of Elections of the County for number of registered voters as of April 15, each year. Report annually the number of registered voters in the District by June 1, of each year.

Prepare and file annual public depositor report.  
Provide quarterly inspections of the District property.

#### **IV. ACCOUNTING AND REPORTING**

The Service Company will implement an integrated management reporting system compliant with Generally Accepted Accounting Principles (GAAP) for government and fund accounting which will allow the District to represent fairly and with full disclosure the financial position of the District. The District's accounting activities will be overseen by a degreed accountant.

The Service Company will prepare reports as appropriate under applicable law, accounting standards, and bond trust indenture requirements. The Service Company will track the District's general fund and bond fund activities and provide monthly and annual financial statements (including budget to actual summary). The Service Company will administer the processing, review and approval, and timely payment of all invoices and purchase orders.

The Service Company will oversee District's capital and general fund accounts.

The Service Company will recommend and implement investment policies and procedures pursuant to State law and provide cash management services to obtain maximum earnings for District operations through investment of surplus funds to the State Board of Administration.

#### **V. AUDITS**

The Service Company will provide audit support to auditors for the required annual audit, and will assist in completion and submission of audit and annual financial statements to the County, Auditor General, and other appropriate government entities in compliance with Florida law.

#### **VI. BUDGETING**

The Service Company will prepare and provide for a proposed budget for Board approval and submission to County in compliance with state law. The Service Company will prepare final budget and backup material for and present the budget at all budget meetings, hearings and workshops. The Service Company will ensure that all budget meetings, hearings, and workshops are properly noticed.

The Service Company will administer the adopted budget and prepare budget amendments on an ongoing basis as necessary.

#### **VII. CAPITAL PROGRAM ADMINISTRATION**

The Service Company will maintain proper capital fund and project fund accounting procedures and records.

The Service Company will coordinate with District staff to provide for appropriate bid and or proposal/qualification processes for capital project construction.

The Service Company will oversee and implement bond issue related compliance, i.e., coordination of annual arbitrage report, transmittal of annual audit and budget to the trustee, transmittal of annual audit to bond holders and underwriters, annual/quarterly disclosure reporting, etc. For the issuance of new bonds and/or refinancing of existing bonds, there are additional fees including: cost of assessment methodologies (if required), administrative and finance work associated with the development of the bonds and/or bank loans.

## **VIII. ASSESSMENTS & REVENUE COLLECTION**

The Service Company will develop and administer the annual assessment roll for the District. This includes administering the tax roll for the District for assessments collected by the County and administering assessments for Off Tax Roll parcels/lots.

The Service Company will provide payoff information and pre-payment amounts as requested by property owners and collect prepayment of assessments as necessary.

The Service Company will monitor development of the District and perform Assessment True-up Analysis when appropriate.

The Service Company will issue estoppel letters as needed for property transfers.

The Service Company will maintain the District's lien book, in which is recorded the details of any District debt and the related debt service assessments. The lien book will account for all District debt and show the allocation of debt principal to assessed properties within the District.

## **IX. ADDITIONAL SERVICES**

Maintenance and management of the District's website and email for the Board.

**Schedule B  
Rate Schedule**

**I. BASE FEE**

The Base Fee for the first Agreement Year shall be \$3,858 per month.

**II. MISCELLANEOUS SCHEDULE OF CHARGES**

Special Meetings - Beyond those defined in the negotiated agreement	\$100.00 per hour
Mail Distribution	
General Distribution- Includes label, folding, insertion of up to two items and delivery to the post office	\$0.35 per piece
General Distribution - Additional inserts over two	\$0.03 per additional page
Labels	\$0.07 each
Certified Mail	Current rate charged by postmaster plus handling charge of \$5.00
Postage	Current rate charged by postmaster (no add on)
Copies	
Black and white, single sided	\$0.18 per copy, up to 100 copies \$0.10 per copy thereafter
Color (single sided)	\$0.50 per copy
Black and white, duplex (two-sided)	\$0.21 per duplex copy
Special Services- includes court appearances, performance of tasks other than contract schedule(s), requested attendance for special committee functions and research for special projects	\$100.00 per hour
File Storage - Records preceding those included in base fee (current year records plus two years previous) (Any boxes may be transferred to the District upon the request of the District)	\$15.00 per box per month
Notary service	Included
Estoppel letters for Sellers of Property- the <b>CONSULTANT</b> will charge the seller directly at market rates	Included

**Quarry Community Development District**  
**Budget vs. Actual**  
**October 2018 through July 2019**

			Year To Date Budget	\$ Over	% of	Oct 18 - July 19	Budget
	Oct '18 - Jul 19	18-19 Budget	Oct 18 - July 19	Annual Budget	Annual Budget	% Of Total	% Of Total
<b>Revenue</b>							
01-3100 · O & M Assessments	151,010.87	149,801.00	149,801.00	1,209.87	100.81%		
01-3810 · Debt Assessments 2015 Bond)	1,239,460.20	1,239,460.00	1,239,460.00	0.20	100.0%		
01-3811 · Debt Assessments 2018 Loan	322,805.20	323,010.00	323,010.00	-204.80	99.94%		
01-3820 · Debt Assess-Paid To Trustee-15	-1,164,118.15	-1,146,501.00	-1,146,501.00	-17,617.15	101.54%		
01-3821 · Debt Assess-Paid To Trustee-18	-303,089.15	-298,784.00	-298,784.00	-4,305.15	101.44%		
01-3830 · Assessment Fees	-32,985.69	-60,357.00	-40,357.00	27,371.31	54.65%		
01-3831 · Assessment Discounts	-63,206.87	-68,063.00	-68,063.00	4,856.13	92.87%		
01-9400 · Other Revenue	23,428.10	0.00	0.00	23,428.10	100.0%		
<b>Total Revenue</b>	<b>173,304.51</b>	<b>138,566.00</b>	<b>158,566.00</b>	<b>34,738.51</b>	<b>125.07%</b>		
<b>Gross Profit</b>	<b>173,304.51</b>	<b>138,566.00</b>	<b>158,566.00</b>	<b>34,738.51</b>	<b>125.07%</b>		

			Year To Date Budget	\$ Over	% of	Oct 18 - July 19	Budget
	Oct '18 - Jul 19	18-19 Budget	Oct 18 - July 19	Annual Budget	Annual Budget	% Of Total	% Of Total
<b>Expenditures</b>							
01-1310 · Engineering/Maintenance	26,245.52	25,000.00	20,830.00	1,245.52	104.98%	17.21%	18.04%
01-1311 · Management Fees	32,200.00	38,640.00	32,200.00	-6,440.00	83.33%	21.12%	27.89%
01-1314 · Consulting Fee	6,091.00	0.00	0.00	6,091.00	100.0%	4.00%	0.00%
01-1315 · Legal Fees	25,594.60	14,000.00	11,660.00	11,594.60	182.82%	16.79%	10.10%
01-1317 · Legal Extraordinary	18,288.00	0.00	0.00	18,288.00	100.0%	12.00%	0.00%
01-1318 · Assessment/Tax Roll	0.00	5,000.00	0.00	-5,000.00	0.0%	0.00%	3.61%
01-1320 · Audit Fees	3,500.00	4,300.00	4,300.00	-800.00	81.4%	2.30%	3.10%
01-1330 · Arbitrage Rebate Fee	500.00	600.00	600.00	-100.00	83.33%	0.33%	0.43%
01-1450 · Insurance	5,500.00	7,512.00	7,512.00	-2,012.00	73.22%	3.61%	5.42%
01-1480 · Legal Advertisements	8,995.52	1,400.00	1,160.00	7,595.52	642.54%	5.90%	1.01%
01-1511 · Bank Service Charges	202.84	500.00	410.00	-297.16	40.57%	0.13%	0.36%
01-1512 · Miscellaneous	1,844.45	1,500.00	1,250.00	344.45	122.96%	1.21%	1.08%
01-1513 · Postage and Delivery	1,521.23	650.00	540.00	871.23	234.04%	1.00%	0.47%
01-1514 · Office Supplies	2,297.95	700.00	580.00	1,597.95	328.28%	1.51%	0.51%
01-1540 · Dues, License & Subscriptions	175.00	175.00	175.00	0.00	100.0%	0.11%	0.13%
01-1550 · Trustee Fees GF	8,734.38	9,000.00	9,000.00	-265.62	97.05%	5.73%	6.50%
01-1750 · Website Management	1,250.00	1,500.00	1,250.00	-250.00	83.33%	0.82%	1.08%
01-1815 · Miscellaneous Maintenance	9,517.50	0.00	0.00	9,517.50	100.0%	6.24%	0.00%
01-1850 · Reserves	0.00	28,089.00	23,400.00	-28,089.00	0.0%	0.00%	20.27%
<b>Total Expenditures</b>	<b>152,457.99</b>	<b>138,566.00</b>	<b>114,867.00</b>	<b>13,891.99</b>	<b>110.03%</b>	<b>100.0%</b>	<b>100.0%</b>
<b>Net Income</b>	<b>20,846.52</b>	<b>0.00</b>	<b>43,699.00</b>	<b>20,846.52</b>	<b>100.0%</b>		

**Notes**

Other Revenue Includes \$19,708 Reimbursement For 2019 Loan Expenditures.

Legal Extraordinary Includes \$15,000 Paid To Grant, Fridkin, Pearson P.A.

Bank Balance As Of 7/31/19	60,815.32
Accounts Payable As Of 7/31/19	21,511.07
Accounts Receivable As Of 7/31/19	0.00
Available Funds As Of 7/31/19	39,304.25